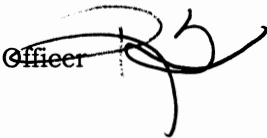




**SCHOOL DISTRICT OF OKALOOSA COUNTY
TECHNICAL ASSISTANCE MEMORANDUM
FINANCE**

FINANCE TAM: 2018-040
CONTACT: Beth Marky, Accountant
Budgeting and Financial Services
TELEPHONE: 833-5827

TO: Select Principals
FROM: Rita R. Scallan, Chief Financial Officer 
DATE: May 15, 2018
SUBJECT: School Recognition Certification of Compliance – Project 8160

As noted in TAM 2018-013 School Recognition Awards Allocation, our District is requesting that each Principal sign a Certificate of Compliance stating that all expenditures for funds received in fiscal year 2017-2018 have met the requirements of the Florida Statutes.

Per Florida Statutes Section 1008.36, all expenditures of School Recognition (A+) funds must be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for education equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

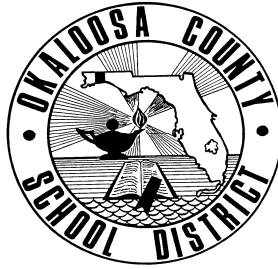
Please find attached the following information:

1. Certification of Compliance for Fiscal Year 2017-2018;
2. Florida Statutes Section 1008.36; and
3. School Recognition Project 8160 Expenditure Report FY 2017-2018 – All Schools

Please sign, scan, and e-mail a PDF of the Certification of Compliance to Beth Marky in Finance, no later than June 30, 2018.

Should you have any questions or need additional information, please contact Beth Marky, Accountant, at 833-5827.

Attachments



**School District of Okaloosa County
Florida School Recognition Program
Fiscal Year 2017-2018**

Certification of Compliance

The Florida Statutes require school recognition funds to be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for educational equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

I certify to the Superintendent and the School Board that all School Recognition expenditures were expended in accordance and in compliance with Florida Statutes Section 1008.36.

School: _____

Principal's Signature: _____

Date: _____

Excerpt from The 2017 Florida Statutes

1008.36 Florida School Recognition Program.

- (1) The Legislature finds that there is a need for a performance incentive program for outstanding faculty and staff in highly productive schools. The Legislature further finds that performance-based incentives are commonplace in the private sector and should be infused into the public sector as a reward for productivity.
- (2) The Florida School Recognition Program is created to provide financial awards to public schools that:
 - (a) Sustain high performance by receiving a school grade of “A,” making excellent progress; or
 - (b) Demonstrate exemplary improvement due to innovation and effort by improving at least one letter grade or by improving more than one letter grade and sustaining the improvement the following school year.
- (3) All public schools, including charter schools, that receive a school grade pursuant to s. [1008.34](#) are eligible to participate in the program.
- (4) All selected schools shall receive financial awards depending on the availability of funds appropriated and the number and size of schools selected to receive an award. Funds must be distributed to the school’s fiscal agent and placed in the school’s account and must be used for purposes listed in subsection (5) as determined jointly by the school’s staff and school advisory council. If school staff and the school advisory council cannot reach agreement by February 1, the awards must be equally distributed to all classroom teachers currently teaching in the school. If a school selected to receive a school recognition award is no longer in existence at the time the award is paid, the district school superintendent shall distribute the funds to teachers who taught at the school in the previous year in the form of a bonus.
- (5) School recognition awards must be used for the following:
 - (a) Nonrecurring bonuses to the faculty and staff;
 - (b) Nonrecurring expenditures for educational equipment or materials to assist in maintaining and improving student performance; or
 - (c) Temporary personnel for the school to assist in maintaining and improving student performance.

Notwithstanding statutory provisions to the contrary, incentive awards are not subject to collective bargaining.

1008.34 School Grading System; School Report Cards; District Grade.

- (3) DESIGNATION OF SCHOOL GRADES.—
 - (a) Each school must assess at least 95 percent of its eligible students, except as provided under s. 1008.341 for alternative schools. Each school shall receive a school grade based on the school’s performance on the components listed in subparagraphs (b)1. and 2. If a school does not have at least 10 students with complete data for one or more of the components listed in subparagraphs (b)1. and 2., those components may not be used in calculating the school’s grade.
 1. An alternative school may choose to receive a school grade under this section or a school improvement rating under s. 1008.341. For charter schools that meet the definition of an alternative school pursuant to State Board of Education rule, the decision to receive a school grade is the decision of the charter school governing board.

Excerpt from The 2017 Florida Statutes

1008.341 School Improvement Rating for Alternative Schools.

(2) SCHOOL IMPROVEMENT RATING.—An alternative school is a school that provides dropout prevention and academic intervention services pursuant to s. 1003.53. An alternative school shall receive a school improvement rating pursuant to this section unless the school earns a school grade pursuant to s. 1008.34. ... The school improvement rating shall identify an alternative school as having one of the following ratings defined according to rules of the State Board of Education:

- (a) “Commendable” means a significant percentage of the students attending the school are making Learning Gains.
- (b) “Maintaining” means a sufficient percentage of the students attending the school are making Learning Gains.
- (c) “Unsatisfactory” means an insufficient percentage of the students attending the school are making Learning Gains.

Schools that improve at least one level or maintain a “commendable” rating pursuant to this section are eligible for school recognition awards pursuant to s. [1008.36](#).

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 8160
FISCAL YEAR 2017-2018
AS OF MAY 15, 2018**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0031 EDWINS ELEMENTARY SCHOOL							
0105	SALARY - BONUS	41,575.54	-	-	41,575.54	-	-
0220	FICA (SOCIAL SECURITY)	2,992.71	-	-	2,992.71	-	-
0510	SUPPLIES	187.75	-	-	96.30	91.45	48.70
TOTALS:		44,756.00	-	-	44,664.55	91.45	0.20
0051 BOB SIKES ELEMENTARY SCHOOL							
0105	SALARY - BONUS	75,311.62	-	-	75,311.62	-	-
0220	FICA (SOCIAL SECURITY)	5,761.47	-	-	5,368.51	392.96	85.20
0510	SUPPLIES	514.91	-	-	-	514.91	100.00
TOTALS:		81,588.00	-	-	80,680.13	907.87	1.11
0082 MEIGS MIDDLE SCHOOL							
0105	SALARY - BONUS	51,357.33	-	-	51,357.33	-	-
0220	FICA (SOCIAL SECURITY)	3,356.22	-	-	3,356.22	-	-
0510	SUPPLIES	572.45	-	-	572.45	-	-
TOTALS:		55,286.00	-	-	55,286.00	-	-
0121 RUCKEL MIDDLE SCHOOL							
0105	SALARY - BONUS	98,555.28	-	-	98,555.28	-	-
0220	FICA (SOCIAL SECURITY)	7,539.45	-	-	7,136.39	403.06	134.80
0510	SUPPLIES	0.27	-	-	-	0.27	100.00
TOTALS:		106,095.00	-	-	105,691.67	403.33	0.38

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 8160
FISCAL YEAR 2017-2018
AS OF MAY 15, 2018**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0131	DESTIN ELEMENTARY						
0105	SALARY - BONUS	82,117.85	-	-	82,117.85	-	-
0220	FICA (SOCIAL SECURITY)	5,614.58	-	-	5,469.12	145.46	115.50
0510	SUPPLIES	4,617.57	-	-	-	4,617.57	100.00
TOTALS:		92,350.00	-	-	87,586.97	4,763.03	5.16
0151	EDGE ELEMENTARY						
0105	SALARY - BONUS	59,307.72	-	-	59,307.72	-	-
0220	FICA (SOCIAL SECURITY)	4,023.77	-	-	4,023.77	-	-
0510	SUPPLIES	545.51	-	-	545.51	-	-
TOTALS:		63,877.00	-	-	63,877.00	-	-
0161	EGLIN ELEMENTARY						
0105	SALARY - BONUS	45,528.88	-	-	45,528.88	-	-
0220	FICA (SOCIAL SECURITY)	3,483.02	-	-	2,873.19	609.83	123.80
0510	SUPPLIES	141.10	-	-	-	141.10	100.00
TOTALS:		49,153.00	-	-	48,402.07	750.93	1.53
0211	NICEVILLE HIGH						
0105	SALARY - BONUS	182,883.89	-	-	182,883.89	-	-
0220	FICA (SOCIAL SECURITY)	12,588.11	-	-	12,588.11	-	-
TOTALS:		195,472.00	-	-	195,472.00	-	-

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 8160
FISCAL YEAR 2017-2018
AS OF MAY 15, 2018**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0251	RIVERSIDE ELEMENTARY						
0105	SALARY - BONUS	77,678.70	-	-	78,722.77	(1,044.07)	1.70
0220	FICA (SOCIAL SECURITY)	5,942.41	-	-	4,735.11	1,207.30	191.20
0510	SUPPLIES	239.89	-	-	-	239.89	100.00
TOTALS:		83,861.00	-	-	83,457.88	403.12	0.48
0541	ELLIOTT POINT ELEMENTARY						
0105	SALARY - BONUS	46,530.96	-	-	46,530.96	-	-
0220	FICA (SOCIAL SECURITY)	3,559.83	-	-	3,071.29	488.54	270.40
0510	SUPPLIES	11,660.21	-	-	289.41	11,370.80	97.50
TOTALS:		61,751.00	-	-	49,891.66	11,859.34	19.21
0561	MARY ESTHER ELEMENTARY SCHOOL						
0105	SALARY - BONUS	55,858.61	-	-	55,858.61	-	-
0220	FICA (SOCIAL SECURITY)	4,273.39	-	-	3,559.59	713.80	138.90
TOTALS:		60,132.00	-	-	59,418.20	713.80	1.19
0571	PLEW ELEMENTARY						
0105	SALARY - BONUS	74,428.00	-	-	74,428.00	-	-
0220	FICA (SOCIAL SECURITY)	5,560.91	-	-	5,560.91	-	-
0644	COMPUTER HARDWARE(UNDER \$1000)	763.09	-	-	763.09	-	-
TOTALS:		80,752.00	-	-	80,752.00	-	-

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 8160
FISCAL YEAR 2017-2018
AS OF MAY 15, 2018**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0581	CHOCTAWHATCHEE HIGH						
0105	SALARY - BONUS	144,027.37	-	-	144,027.37	-	-
0220	FICA (SOCIAL SECURITY)	11,018.52	-	-	9,367.67	1,650.85	164.50
0510	SUPPLIES	17.11	-	-	-	17.11	100.00
TOTALS:		155,063.00	-	-	153,395.04	1,667.96	1.08
0601	CRESTVIEW HIGH						
0105	SALARY - BONUS	174,332.44	-	-	174,332.44	-	-
0220	FICA (SOCIAL SECURITY)	13,336.96	-	-	11,803.69	1,533.27	192.60
0510	SUPPLIES	0.60	-	-	-	0.60	100.00
TOTALS:		187,670.00	-	-	186,136.13	1,533.87	0.82
0621	KENWOOD ELEMENTARY						
0105	SALARY - BONUS	57,265.00	-	-	57,265.00	-	-
0220	FICA (SOCIAL SECURITY)	4,380.78	-	-	4,172.11	208.67	122.30
0610	LIBRARY BOOKS	11.22	-	-	-	11.22	100.00
TOTALS:		61,657.00	-	-	61,437.11	219.89	0.36
0631	FLOROSA ELEMENTARY SCHOOL						
0105	SALARY - BONUS	49,425.87	-	-	49,425.87	-	-
0220	FICA (SOCIAL SECURITY)	3,170.59	-	-	3,170.59	-	-
0510	SUPPLIES	610.54	-	-	-	610.54	100.00
TOTALS:		53,207.00	-	-	52,596.46	610.54	1.15

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 8160
FISCAL YEAR 2017-2018
AS OF MAY 15, 2018**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0641	FORT WALTON BEACH HIGH						
0105	SALARY - BONUS	144,466.93	-	-	144,466.93	-	-
0220	FICA (SOCIAL SECURITY)	11,052.07	-	-	9,655.65	1,396.42	110.50
TOTALS:		155,519.00	-	-	154,122.58	1,396.42	0.90
0671	LEWIS SCHOOL						
0105	SALARY - BONUS	52,456.04	-	-	52,456.04	-	-
0220	FICA (SOCIAL SECURITY)	4,012.75	-	-	3,568.05	444.70	226.80
0510	SUPPLIES	6,274.21	-	-	-	6,274.21	100.00
TOTALS:		62,743.00	-	-	56,024.09	6,718.91	10.71
0721	OKALOOSA STEMM ACADEMY						
0105	SALARY - BONUS	19,621.97	-	-	19,621.97	-	-
0220	FICA (SOCIAL SECURITY)	1,501.03	-	-	1,313.77	187.26	134.90
TOTALS:		21,123.00	-	-	20,935.74	187.26	0.89
0731	WALKER ELEMENTARY						
0105	SALARY - BONUS	80,575.88	-	-	80,575.88	-	-
0220	FICA (SOCIAL SECURITY)	6,164.00	-	-	5,403.95	760.05	302.80
0510	SUPPLIES	0.12	-	-	-	0.12	100.00
TOTALS:		86,740.00	-	-	85,979.83	760.17	0.88

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 8160
FISCAL YEAR 2017-2018
AS OF MAY 15, 2018**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0741	BLUEWATER ELEMENTARY SCHOOL						
0105	SALARY - BONUS	87,918.33	-	-	87,918.33	-	-
0220	FICA (SOCIAL SECURITY)	5,673.82	-	-	5,673.82	-	-
0510	SUPPLIES	1,168.85	-	-	-	1,168.85	100.00
TOTALS:		94,761.00	-	-	93,592.15	1,168.85	1.23
0751	ANTIOCH ELEMENTARY						
0105	SALARY - BONUS	85,563.91	-	-	85,563.91	-	-
0220	FICA (SOCIAL SECURITY)	6,545.73	-	-	5,733.68	812.05	182.70
0510	SUPPLIES	253.36	-	-	-	253.36	100.00
TOTALS:		92,363.00	-	-	91,297.59	1,065.41	1.15
0771	DESTIN MIDDLE AT REGATTA BAY						
0105	SALARY - BONUS	61,456.74	-	-	61,456.74	-	-
0220	FICA (SOCIAL SECURITY)	4,445.99	-	-	4,445.99	-	-
0510	SUPPLIES	7,194.50	-	-	-	7,194.50	100.00
0642	EQUIPMENT (UNDER \$1000)	161.78	-	-	161.78	-	-
0644	COMPUTER HARDWARE(UNDER \$1000)	249.99	-	-	249.99	-	-
TOTALS:		73,509.00	-	-	66,314.50	7,194.50	9.79
0791	BEST CHANCE - NORTH						
0105	SALARY - BONUS	6,369.70	-	-	6,369.70	-	-
0220	FICA (SOCIAL SECURITY)	487.30	-	-	485.30	2.00	2.20
TOTALS:		6,857.00	-	-	6,855.00	2.00	0.03

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 8160
FISCAL YEAR 2017-2018
AS OF MAY 15, 2018**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
9800	OKALOOSA ACADEMY						
0396	CHARTER/CONTRACT SCHOOL PMTS	26,701.00	-	-	26,701.00	-	-
TOTALS:		26,701.00	-	-	26,701.00	-	-
9805	COLLEGIATE HS AT NWFSC						
0396	CHARTER/CONTRACT SCHOOL PMTS	28,224.00	-	-	28,224.00	-	-
TOTALS:		28,224.00	-	-	28,224.00	-	-
9807	LIZA JACKSON PREPARATORY SCH						
0396	CHARTER/CONTRACT SCHOOL PMTS	84,808.00	-	-	84,808.00	-	-
TOTALS:		84,808.00	-	-	84,808.00	-	-
9818	NORTHWEST FL BALLET ACADEMIE						
0105	SALARY - BONUS	12,799.84	-	-	12,799.84	-	-
0220	FICA (SOCIAL SECURITY)	807.25	-	-	807.25	-	-
0510	SUPPLIES	171.91	-	-	171.91	-	-
TOTALS:		13,779.00	-	-	13,779.00	-	-