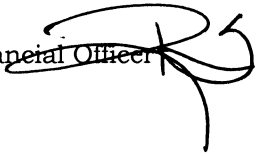




**SCHOOL DISTRICT OF OKALOOSA COUNTY
TECHNICAL ASSISTANCE MEMORANDUM
FINANCE**

FINANCE TAM: 2018-029
CONTACT: Julie Perry, Director
Budgeting & Financial Services
TELEPHONE: 833-5850

TO: School Principals
FROM: Rita R. Scallan, Chief Financial Officer 
DATE: April 12, 2018
SUBJECT: Summer Intensive Studies (SIS) – Project 8127
Initial Allocation – All Schools

The Budgeting & Financial Services Department has made the initial allocation for the SIS program based on actual Summer 2017 SIS attendance; however, the allocation will be adjusted based on actual Summer 2018 attendance. The attached spreadsheet reflects each participating school's initial allocation. Please be sure to staff your school based on your attendance, and your budget will be increased or decreased accordingly. Pertinent information regarding SIS and your school's budget is noted below.

I. Elementary Schools

- A. The purpose of Elementary School SIS will be for remediation in Reading and/or Math for the lowest performing students as defined below:
1. Students in Kindergarten scoring an "F" in ELA for the year AND Level 1 in MAP Reading.
 2. Students in 1st Grade scoring an "F" in ELA for the year AND Level 1 in MAP Reading.
 3. Students in 2nd Grade scoring an "F" in ELA for the year AND Level 1 in MAP Reading OR an "F" in Math for the year AND Level 1 in MAP Math.
 4. Students in 3rd Grade scoring a Level 1 on FSA ELA OR scoring an "F" in Math for the year AND Level 1 in FSA Math.
 5. Students in 4th and 5th Grades scoring an "F" in ELA for the year AND Level 1 on FSA ELA OR scoring an "F" in Math for the year AND Level 1 in FSA Math.
 6. Students promoted on a Good Cause Exemption/Administrative Promotion.
- B. The dates of SIS are as follows:
1. Preplanning will be June 4, 2018, for three (3.00) hours.
 2. Summer School will be held from June 5, 2018, through June 27, 2018. The term will consist of 17 days and will be operated Tuesday through Friday (week 1), Monday through Friday (weeks 2 and 3), and Monday through Wednesday (week 4).

- C. SIS will be held at the following locations. Students attending NWFL Ballet Academie will attend SIS in the block for their zoned schools.
1. Plew Elementary School (for Plew, Bluewater, and Edge Elementary Schools; and Lewis School Grades K through 5),
 2. Bob Sikes Elementary School (for Walker and Bob Sikes Elementary Schools and Southside Primary),
 3. Antioch Elementary School (for Riverside, Antioch, and Northwood Elementary Schools),
 4. Florosa Elementary School (for Mary Esther and Florosa Elementary Schools),
 5. Kenwood Elementary School (for Wright and Kenwood Elementary Schools),
 6. Edwins Elementary School (for Elliott Point and Edwins Elementary Schools)
 7. Shalimar Elementary School (for Longwood, Shalimar, and Eglin Elementary Schools),
 8. Destin Elementary School,
 9. Laurel Hill School, and
 10. Baker School.
- D. SIS times will be as shown below:
1. Students will attend SIS from 7:45 a.m. to 1:15 p.m. (5.00 hours + 0.50 hour for lunch), and the teacher duty day will be from 7:30 a.m. to 1:30 p.m. (6.00 hours).
 2. Baker School and Laurel Hill School may choose to hold SIS during the same hours as middle and high school SIS.
- E. The student/teacher ratio will be 12 to 1, and classes will be closed when the average daily attendance for a teacher drops below 9. Student attendance will be monitored during the SIS session.
- F. Transportation will be provided for all schools with limited stops. Area pick-ups are to be announced. There must be a minimum of 15 students on a bus. Schools will not be responsible for SIS transportation costs. As transportation costs are accumulated and charged to the schools' SIS budgets, the SIS budgets will be increased accordingly.
- G. A lunch period is included in the schedule. Each school will determine its own lunch schedule.
- H. Students must be remediated in the area(s) of need based upon the PPP retention criteria. For example, a student who is attending summer school due to scoring an "F" in Math for the year and Level 1 in FSA Math must be remediated in the area of Mathematics.
- I. The SESAT/SAT 10 will be administered at the conclusion of the SIS session for retained students only.
- J. **The initial allocation is based on the actual Summer 2017 SIS attendance. Information Systems will be capturing attendance. Please staff your schools according to your student needs. Budgeting will increase or decrease each school's allocation based on actual attendance.**
- K. Hours to Be Paid:
1. Teachers working the entire 17 days will be paid 105.00 hours (5.00 of instruction + 0.50 hour lunch duty + 0.50 hour for pre/post planning and program evaluation per day X 17 days =

102.00 hours plus 3.00 hours pre-planning). *(Note: Teachers will earn an additional 5% leave (5.50 hours); therefore, the budget allocation includes funds for 110.25 hours.)*

- L. Schools have been allocated \$50 per teacher for supplies to be used for SIS.
- M. The allocations have been budgeted in salaries for hourly teachers (1010-5100-0132-Center-8127) and supplies (1010-5100-0510-Center-8127). Each school may begin making budget amendments to allocate supply dollars to the specific expenditure objects required to implement its summer program.

II. Middle Schools

- A. The purpose of Middle School SIS will be:
 - 1. Credit recovery via Edgenuity for students lacking credits and who are in danger of not being promoted or graduating.
- B. The dates of SIS are as follows:
 - 1. Preplanning will be June 4, 2018, for three (3.00) hours.
 - 2. Summer School will be held June 5, 2018, through June 29, 2018. The term will consist of 19 days and will be operated Tuesday through Friday (week 1) and Monday through Friday (weeks 2, 3, and 4).
- C. SIS will be held at the following locations. Students attending Okaloosa STEMM Academy and NWFL Ballet Academie will attend SIS at their zoned schools.
 - 1. Baker School,
 - 2. Meigs Middle School,
 - 3. Shoal River Middle School,
 - 4. Laurel Hill School,
 - 5. Pryor Middle School,
 - 6. Bruner Middle School,
 - 7. Ruckel Middle School (for Lewis 6-8 & Ruckel Middle),
 - 8. Davidson Middle School, and
 - 9. Destin Middle School.
- D. Students will attend SIS from 7:30 a.m. to 1:00 p.m. (5.50 hours), and the teacher duty day will be from 7:15 a.m. to 1:15 p.m. (6.00 hours).
- E. Students will be allowed to take an Edgenuity pre-test and will only have to complete the sections for which they do not receive a 70%.
- F. Priority should be given to upper classmen needing courses for promotion and also the number of courses needed to recover.
- G. Student/Teacher Ratio:
 - 1. Course Recovery: 1 teacher to the number of seats available in the computer lab (minimum 15 students). Please note that a lab must be completely filled prior to opening an additional lab. Student attendance will be monitored during each SIS session.

- H. Transportation will be provided with limited stops. Area pick-ups are to be determined. There must be a minimum of 15 students on a bus for transportation. Schools will not be responsible for SIS transportation costs. As transportation costs are accumulated and charged to the schools' SIS budgets, the SIS budgets will be increased accordingly.
- I. A lunch period is included in the schedule. Each school will determine its own lunch schedule.
- J. **The initial allocation is based on the actual 2017 SIS attendance. Information Systems will be capturing attendance data. Please staff your schools according to your student needs. Budgeting will increase or decrease each school's allocation based on actual attendance.**
- K. Teachers working the entire 19 days will be paid 117.00 hours (5.00 of instruction + 0.50 hour lunch duty + 0.50 hour for pre/post planning and program evaluation per day X 19 days = 114.00 hours plus 3.00 hours pre-planning). (Note: Teachers will earn an additional 5% leave (6.00 hours); therefore, the budget allocation includes funds for 123.00 hours.)
- L. Schools have been allocated \$50 per teacher for supplies to be used for SIS.
- M. The allocations have been budgeted in salaries for hourly teachers (1010-5100-0132-Center-8127) and supplies (1010-5100-0510-Center-8127). Each school may begin making budget amendments to allocate supply dollars to the specific expenditure objects required to implement its summer program.

III. **High Schools**

- A. The purpose of High School SIS will be:
 - 1. Credit recovery via Edgenuity for students lacking credits and who are in danger of not being promoted or graduating.
 - 2. Credit recovery may be accomplished through face to face instruction when deemed appropriate by the school and the office of Curriculum, Instruction, & Assessment.
- B. The dates of SIS are as follows:
 - 1. Preplanning will be June 4, 2018, for three (3.00) hours.
 - 2. Summer School will be held June 5, 2018, through June 29, 2018. The term will consist of 19 days and will be operated Tuesday through Friday (week 1) and Monday through Friday (weeks 2, 3, and 4).
- C. SIS will be held at the following locations. Students attending the CHOICE High School & Technical Center will attend SIS at their zoned high schools.
 - 1. Baker School,
 - 2. Choctaw High School,
 - 3. Crestview High School,
 - 4. Fort Walton Beach High School,
 - 5. Laurel Hill School, and
 - 6. Niceville High School.
- D. Students will attend SIS from 7:30 a.m. to 1:00 p.m. (5.50 hours), and the teacher duty day will be from 7:15 a.m. to 1:15 p.m. (6.00 hours).

- E. Students will be allowed to take an Edgenuity pre-test and will only have to complete the sections for which they do not receive a 70%.
- F. Priority should be given to upper classmen needing courses for promotion and/or graduation.
- G. High school students must meet the drop-out prevention criteria. The appropriate form (MIS 4198) must be completed with required signatures.
- H. Student/Teacher Ratios:
 - 1. Course Recovery: 1 teacher to the number of seats available in the computer lab (minimum 15 students). Please note that a lab must be completely filled prior to opening an additional lab. Student attendance will be monitored during each SIS session.
 - 2. Face to Face Instruction: 1 teacher to 25 student ratio (minimum 15 students). Student attendance will be monitored during each SIS session.
- I. With the exception of performance-based programs, all SIS teachers (face to face instruction) must be certified in the subject taught.
- J. Transportation will not be provided.
- K. A lunch period is included in the schedule. Each school will determine its own lunch schedule.
- L. **The initial allocation is based on the actual 2017 SIS attendance. Information Systems will be capturing attendance. Please staff your schools according to your student needs. Budgeting will increase or decrease each school's allocation based on actual attendance.**
- M. Teachers working the entire 19 days will be paid 117.00 hours (5.00 of instruction + 0.50 hour lunch duty + 0.50 hour for pre/post planning and program evaluation per day X 19 days = 114.00 hours plus 3.00 hours pre-planning). *(Note: Teachers will earn an additional 5% leave (6.00 hours); therefore, the budget allocation includes funds for 123.00 hours.)*
- N. Schools have been allocated \$50 per teacher for supplies to be used for SIS.
- O. The allocations have been budgeted in salaries for hourly teachers (1010-5100-0132-Center-8127) and supplies (1010-5100-0510-Center-8127). Each school may begin making budget amendments to allocate supply dollars to the specific expenditure objects required to implement its summer program.

Should you have any questions or need additional information regarding SIS, please contact the following individuals based on subject area:

- 1. Budget Issues – Julie Perry at 833-5850
- 2. SIS Program – Marcus Chambers at 833-3191
- 3. Student Data – Wendy Meserve at 689-7149

Attachment

SCHOOL DISTRICT OF OKALOOSA COUNTY
SUMMER INTENSIVE STUDIES - PROJECT 8127
INITIAL ALLOCATION BASED ON ACTUAL SUMMER 2017 SIS ATTENDANCE
ELEMENTARY, MIDDLE, AND HIGH SCHOOLS
FISCAL YEAR 2017-2018
MARCH 28, 2018

School Number	School Name	Location (Center)	A Projected Number of Students By Location (Note 1)	B Projected Teaching Units (Note 2)	C Average Instructional Hourly Rate (Note 3)	D Instructional Hours Per Teacher for Pay Purposes (Notes 4 & 5)	E Plus 5% Leave Earned (D x 5%)	F Total Initial Instructional Hours to Fund (D + E)	G Initial Estimated Cost of Instructional Staff (B x C x F)	H Initial Materials Allocation \$ 50	I Total Initial SIS Allocation (G + H)
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Elementary Schools:

0031	Edwins Elementary	0031									
0541	Elliott Point Elementary	0031									
	Sub-Total	0031	33.00	3.00	\$ 40	105.00	5.25	110.25	\$ 13,230	\$ 150	\$ 13,380
0161	Eglin Elementary	0431									
0431	Shalimar Elementary	0431									
0681	Longwood Elementary	0431									
	Sub-Total	0431	43.00	4.00	\$ 40	105.00	5.25	110.25	\$ 17,640	\$ 200	\$ 17,840
0281	Wright Elementary	0621									
0621	Kenwood Elementary	0621									
	Sub-Total	0621	46.00	4.00	\$ 40	105.00	5.25	110.25	\$ 17,640	\$ 200	\$ 17,840
0561	Mary Esther Elementary	0631									
0631	Florosa Elementary	0631									
	Sub-Total	0631	32.00	3.00	\$ 40	105.00	5.25	110.25	\$ 13,230	\$ 150	\$ 13,380
0151	Edge Elementary	0571									
0571	Plew Elementary	0571									
0671	Lewis School (Elementary)	0571									
0741	Bluewater Elementary	0571									
	Sub-Total	0571	55.00	5.00	\$ 40	105.00	5.25	110.25	\$ 22,050	\$ 250	\$ 22,300
0222	Northwood Elementary	0751									
0251	Riverside Elementary	0751									
0751	Antioch Elementary	0751									
	Sub-Total	0751	42.00	4.00	\$ 40	105.00	5.25	110.25	\$ 17,640	\$ 200	\$ 17,840
0051	Bob Sikes Elementary	0051									
0811	Southside Primary	0051									
0731	Walker Elementary	0051									
	Sub-Total	0051	64.00	5.00	\$ 40	105.00	5.25	110.25	\$ 22,050	\$ 250	\$ 22,300
0041	Baker School (Elementary)	0041									
	Sub-Total	0041	21.00	2.00	\$ 40	105.00	5.25	110.25	\$ 8,820	\$ 100	\$ 8,920
0131	Destin Elementary	0131									
	Sub-Total	0131	15.00	1.00	\$ 40	105.00	5.25	110.25	\$ 4,410	\$ 50	\$ 4,460
0201	Laurel Hill School (Elementary)	0201									
	Sub-Total	0201	10.00	1.00	\$ 40	105.00	5.25	110.25	\$ 4,410	\$ 50	\$ 4,460

Middle Schools:

0041	Baker School (Middle)	0041									
	Sub-Total	0041	20.00	1.00	\$ 40	117.00	6.00	123.00	\$ 4,920	\$ 50	\$ 4,970
0082	Meigs Middle	0082									
	Sub-Total	0082	27.00	1.00	\$ 40	117.00	6.00	123.00	\$ 4,920	\$ 50	\$ 4,970
0092	Shoal River Middle	0092									
	Sub-Total	0092	44.00	2.00	\$ 40	117.00	6.00	123.00	\$ 9,840	\$ 100	\$ 9,940
0201	Laurel Hill School (Middle)	0201									
	Sub-Total	0201	10.00	1.00	\$ 40	117.00	6.00	123.00	\$ 4,920	\$ 50	\$ 4,970
0271	Pryor Middle	0271									
	Sub-Total	0271	98.00	4.00	\$ 40	117.00	6.00	123.00	\$ 19,680	\$ 200	\$ 19,880
0651	Bruner Middle	0651									
	Sub-Total	0651	55.00	3.00	\$ 40	117.00	6.00	123.00	\$ 14,760	\$ 150	\$ 14,910

**SCHOOL DISTRICT OF OKALOOSA COUNTY
SUMMER INTENSIVE STUDIES - PROJECT 8127
INITIAL ALLOCATION BASED ON ACTUAL SUMMER 2017 SIS ATTENDANCE
ELEMENTARY, MIDDLE, AND HIGH SCHOOLS
FISCAL YEAR 2017-2018
MARCH 28, 2018**

School Number	School Name	Location (Center)	A Projected Number of Students By Location (Note 1)	B Projected Teaching Units (Note 2)	C Average Instructional Hourly Rate (Note 3)	D Instructional Hours Per Teacher for Pay Purposes (Notes 4 & 5)	E Plus 5% Leave Earned (D x 5%)	F Total Initial Instructional Hours to Fund (D + E)	G Initial Estimated Cost of Instructional Staff (B x C x F)	H Initial Materials Allocation \$ 50	I Total Initial SIS Allocation (G + H)
0671	Lewis School (Middle)	0121									
0121	Ruckel Middle	0121									
	Sub-Total	0121	38.00	2.00	\$ 40	117.00	6.00	123.00	\$ 9,840	\$ 100	\$ 9,940
0761	Davidson Middle	0761									
	Sub-Total	0761	58.00	3.00	\$ 40	117.00	6.00	123.00	\$ 14,760	\$ 150	\$ 14,910
0771	Destin Middle	0771									
	Sub-Total	0771	17.00	1.00	\$ 40	117.00	6.00	123.00	\$ 4,920	\$ 50	\$ 4,970

High Schools:

0041	Baker School (High)	0041									
	Sub-Total	0041	20.00	1.00	\$ 40	117.00	6.00	123.00	\$ 4,920	\$ 50	\$ 4,970
0201	Laurel Hill School (High)	0201									
	Sub-Total	0201	9.00	1.00	\$ 40	117.00	6.00	123.00	\$ 4,920	\$ 50	\$ 4,970
0211	Niceville High	0211									
	Sub-Total	0211	99.00	4.00	\$ 40	117.00	6.00	123.00	\$ 19,680	\$ 200	\$ 19,880
0581	Choctawhatchee High	0581									
	Sub-Total	0581	120.00	5.00	\$ 40	117.00	6.00	123.00	\$ 24,600	\$ 250	\$ 24,850
0601	Crestview High	0601									
	Sub-Total	0601	116.00	5.00	\$ 40	117.00	6.00	123.00	\$ 24,600	\$ 250	\$ 24,850
0641	Ft. Walton Beach High	0641									
	Sub-Total	0641	73.00	3.00	\$ 40	117.00	6.00	123.00	\$ 14,760	\$ 150	\$ 14,910

Total	1,165.00	69.00
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\$ 323,160	\$ 3,450	\$ 326,610
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Notes:

1. The "Projected Number of Students" for the initial allocation is based on the actual attendance per session for Summer 2017 SIS.
2. Elementary School - NWFL Ballet Academie students will attend SIS in the block for their zoned elementary schools.
3. Middle School - Okaloosa STEM Academy students and NWFL Ballet Academie students will attend SIS at their zoned middle schools.
4. High School - CHOICE High School students will attend SIS at their zoned high school.
5. Teacher to Student Ratio: Elementary - 1:12, Middle - 1:22, High - 1:25. Sections will be closed when the average daily attendance for a teacher drops below 9.0 (Elementary), 15.0 (Middle), or 15.0 (High). Note: Credit recovery via Edgenuity ratio is 1 teacher to number of seats available in computer lab, minimum 15 students.
6. Elementary school teachers working the entire 17 days will be paid 105.00 hours (5.00 hours instruction plus 0.50 hour lunch duty plus 0.50 hour for pre/post planning and program evaluation per day times 17 days plus 3.00 hours pre-planning).
7. Middle and high school teachers working the entire 19 days will be paid 117.00 hours (5.00 hours instruction plus 0.50 lunch duty plus 0.50 hour for pre/post planning and program evaluation per day times 19 days plus 3.00 hours pre-planning).
8. The supply allocation is \$50 per teacher per session.
9. Schools will not be "held harmless." Attendance will be verified by Information Systems. The allocation will be increased or decreased based on actual attendance.