




**SCHOOL DISTRICT OF OKALOOSA COUNTY  
TECHNICAL ASSISTANCE MEMORANDUM  
FINANCE**

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FINANCE TAM: 2017-037  
CONTACT: Beth Marky, Accountant  
Budgeting and Financial Services  
TELEPHONE: 833-5827

TO: Select Principals  
FROM: Rita R. Scallan, Chief Financial Officer   
DATE: May 18, 2017  
SUBJECT: School Recognition Certification of Compliance – Project 7160

As noted in TAM 2016-020 School Recognition Awards, our District is requesting that each Principal sign a Certificate of Compliance stating that all expenditures for funds received in fiscal year 2016-2017 have met the requirements of the Florida Statutes.

Per Florida Statutes Section 1008.36, all expenditures of School Recognition (A+) funds must be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for education equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

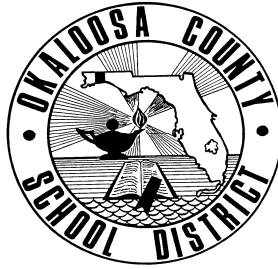
Please find attached the following information:

1. Certification of Compliance for Fiscal Year 2016-2017;
2. Florida Statutes Section 1008.36; and
3. School Recognition Project 7160 Expenditure Report FY 2016-2017 – All Schools

**Please sign and return the Certification of Compliance to Beth Marky in Finance, no later than June 30, 2017. You may either place the hard copy in the courier OR scan and e-mail a PDF to Beth.**

Should you have any questions or need additional information, please contact Beth Marky, Accountant, at 833-5827.

Attachments



**School District of Okaloosa County  
Florida School Recognition Program  
Fiscal Year 2016-2017**

**Certification of Compliance**

The Florida Statutes require school recognition funds to be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for educational equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

I certify to the Superintendent and the School Board that all School Recognition expenditures were expended in accordance and in compliance with Florida Statutes Section 1008.36.

School: \_\_\_\_\_

Principal's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## **Excerpt from The 2016 Florida Statutes**

### **1008.36 Florida School Recognition Program.**

- (1) The Legislature finds that there is a need for a performance incentive program for outstanding faculty and staff in highly productive schools. The Legislature further finds that performance-based incentives are commonplace in the private sector and should be infused into the public sector as a reward for productivity.
- (2) The Florida School Recognition Program is created to provide financial awards to public schools that:
  - (a) Sustain high performance by receiving a school grade of “A,” making excellent progress; or
  - (b) Demonstrate exemplary improvement due to innovation and effort by improving at least one letter grade or by improving more than one letter grade and sustaining the improvement the following school year.
- (3) All public schools, including charter schools, that receive a school grade pursuant to s. [1008.34](#) are eligible to participate in the program.
- (4) All selected schools shall receive financial awards depending on the availability of funds appropriated and the number and size of schools selected to receive an award. Funds must be distributed to the school’s fiscal agent and placed in the school’s account and must be used for purposes listed in subsection (5) as determined jointly by the school’s staff and school advisory council. If school staff and the school advisory council cannot reach agreement by February 1, the awards must be equally distributed to all classroom teachers currently teaching in the school. If a school selected to receive a school recognition award is no longer in existence at the time the award is paid, the district school superintendent shall distribute the funds to teachers who taught at the school in the previous year in the form of a bonus.
- (5) School recognition awards must be used for the following:
  - (a) Nonrecurring bonuses to the faculty and staff;
  - (b) Nonrecurring expenditures for educational equipment or materials to assist in maintaining and improving student performance; or
  - (c) Temporary personnel for the school to assist in maintaining and improving student performance.

Notwithstanding statutory provisions to the contrary, incentive awards are not subject to collective bargaining.

### **1008.34 School Grading System; School Report Cards; District Grade.**

- (3) DESIGNATION OF SCHOOL GRADES.—
  - (a) Each school must assess at least 95 percent of its eligible students, except as provided under s. 1008.341 for alternative schools. Each school shall receive a school grade based on the school’s performance on the components listed in subparagraphs (b)1. and 2. If a school does not have at least 10 students with complete data for one or more of the components listed in subparagraphs (b)1. and 2., those components may not be used in calculating the school’s grade.
    1. An alternative school may choose to receive a school grade under this section or a school improvement rating under s. 1008.341. For charter schools that meet the definition of an alternative school pursuant to State Board of Education rule, the decision to receive a school grade is the decision of the charter school governing board.

## Excerpt from The 2016 Florida Statutes

### **1008.341 School Improvement Rating for Alternative Schools.**

(2) SCHOOL IMPROVEMENT RATING.—An alternative school is a school that provides dropout prevention and academic intervention services pursuant to s. 1003.53. An alternative school shall receive a school improvement rating pursuant to this section unless the school earns a school grade pursuant to s. 1008.34. ... The school improvement rating shall identify an alternative school as having one of the following ratings defined according to rules of the State Board of Education:

- (a) “Commendable” means a significant percentage of the students attending the school are making Learning Gains.
- (b) “Maintaining” means a sufficient percentage of the students attending the school are making Learning Gains.
- (c) “Unsatisfactory” means an insufficient percentage of the students attending the school are making Learning Gains.

Schools that improve at least one level or maintain a “commendable” rating pursuant to this section are eligible for school recognition awards pursuant to s. [1008.36](#).

**SCHOOL DISTRICT OF OKALOOSA COUNTY**  
**BUDGET STATUS REPORT**  
**SCHOOL RECOGNITION - PROJECT 7160**  
**FISCAL YEAR 2016-2017**  
**AS OF MAY 17, 2017**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
<b>0082</b>	<b>MEIGS MIDDLE SCHOOL</b>						
0105	SALARY - BONUS	53,929.04	-	-	53,929.04	-	-
0220	FICA (SOCIAL SECURITY)	3,502.94	-	-	3,502.94	-	-
0510	SUPPLIES	151.02	-	-	-	151.02	100.00
<b>TOTALS:</b>		<b>57,583.00</b>	<b>-</b>	<b>-</b>	<b>57,431.98</b>	<b>151.02</b>	<b>0.26</b>
<b>0121</b>	<b>RUCKEL MIDDLE SCHOOL</b>						
0105	SALARY - BONUS	93,878.95	-	-	93,878.95	-	-
0220	FICA (SOCIAL SECURITY)	6,609.99	-	-	6,609.99	-	-
0510	SUPPLIES	572.06	-	-	-	572.06	100.00
<b>TOTALS:</b>		<b>101,061.00</b>	<b>-</b>	<b>-</b>	<b>100,488.94</b>	<b>572.06</b>	<b>0.57</b>
<b>0131</b>	<b>DESTIN ELEMENTARY</b>						
0105	SALARY - BONUS	76,841.91	-	-	76,841.91	-	-
0220	FICA (SOCIAL SECURITY)	5,690.16	-	-	5,690.16	-	-
0510	SUPPLIES	4,541.93	-	-	-	4,541.93	100.00
<b>TOTALS:</b>		<b>87,074.00</b>	<b>-</b>	<b>-</b>	<b>82,532.07</b>	<b>4,541.93</b>	<b>5.22</b>
<b>0151</b>	<b>EDGE ELEMENTARY</b>						
0105	SALARY - BONUS	56,727.56	-	-	56,727.56	-	-
0220	FICA (SOCIAL SECURITY)	3,837.06	-	-	3,837.06	-	-
0510	SUPPLIES	510.38	-	-	-	510.38	100.00
<b>TOTALS:</b>		<b>61,075.00</b>	<b>-</b>	<b>-</b>	<b>60,564.62</b>	<b>510.38</b>	<b>0.84</b>

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		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
<b>0161</b>	<b>EGLIN ELEMENTARY</b>						
0105	SALARY - BONUS	43,314.90	-	-	43,314.90	-	-
0220	FICA (SOCIAL SECURITY)	2,765.41	-	-	2,765.41	-	-
0610	LIBRARY BOOKS	938.64	-	-	-	938.64	100.00
0622	AUDIO VISUAL (UNDER \$1000)	188.05	-	-	-	188.05	100.00
<b>TOTALS:</b>		<b>47,207.00</b>	<b>-</b>	<b>-</b>	<b>46,080.31</b>	<b>1,126.69</b>	<b>2.39</b>
<b>0211</b>	<b>NICEVILLE HIGH</b>						
0105	SALARY - BONUS	175,318.99	-	-	175,318.99	-	-
0220	FICA (SOCIAL SECURITY)	12,197.71	-	-	12,197.71	-	-
0510	SUPPLIES	1,214.30	-	-	-	1,214.30	100.00
<b>TOTALS:</b>		<b>188,731.00</b>	<b>-</b>	<b>-</b>	<b>187,516.70</b>	<b>1,214.30</b>	<b>0.64</b>
<b>0281</b>	<b>WRIGHT ELEMENTARY</b>						
0105	SALARY - BONUS	61,201.87	-	-	61,201.87	-	-
0220	FICA (SOCIAL SECURITY)	4,104.04	-	-	4,104.04	-	-
0510	SUPPLIES	578.09	-	-	-	578.09	100.00
<b>TOTALS:</b>		<b>65,884.00</b>	<b>-</b>	<b>-</b>	<b>65,305.91</b>	<b>578.09</b>	<b>0.88</b>
<b>0431</b>	<b>SHALIMAR ELEMENTARY</b>						
0105	SALARY - BONUS	61,464.60	-	-	61,464.60	-	-
0220	FICA (SOCIAL SECURITY)	4,197.47	-	-	4,197.47	-	-
0510	SUPPLIES	504.93	-	-	504.93	-	-
<b>TOTALS:</b>		<b>66,167.00</b>	<b>-</b>	<b>-</b>	<b>66,167.00</b>	<b>-</b>	<b>-</b>

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<b>0571</b>	<b>PLEW ELEMENTARY</b>						
0105	SALARY - BONUS	71,563.31	-	-	71,563.31	-	-
0220	FICA (SOCIAL SECURITY)	5,283.34	-	-	5,283.34	-	-
0510	SUPPLIES	308.35	-	-	-	308.35	100.00
<b>TOTALS:</b>		<b>77,155.00</b>	<b>-</b>	<b>-</b>	<b>76,846.65</b>	<b>308.35</b>	<b>0.40</b>
<b>0621</b>	<b>KENWOOD ELEMENTARY</b>						
0105	SALARY - BONUS	59,627.55	-	-	59,627.55	-	-
0220	FICA (SOCIAL SECURITY)	3,935.25	-	-	3,935.25	-	-
0510	SUPPLIES	627.20	-	-	-	627.20	100.00
<b>TOTALS:</b>		<b>64,190.00</b>	<b>-</b>	<b>-</b>	<b>63,562.80</b>	<b>627.20</b>	<b>0.98</b>
<b>0641</b>	<b>FORT WALTON BEACH HIGH</b>						
0105	SALARY - BONUS	142,447.25	-	-	142,447.25	-	-
0220	FICA (SOCIAL SECURITY)	9,526.69	-	-	9,526.69	-	-
0510	SUPPLIES	1,371.06	-	-	-	1,371.06	100.00
<b>TOTALS:</b>		<b>153,345.00</b>	<b>-</b>	<b>-</b>	<b>151,973.94</b>	<b>1,371.06</b>	<b>0.89</b>
<b>0671</b>	<b>LEWIS SCHOOL</b>						
0105	SALARY - BONUS	56,417.17	-	-	56,417.17	-	-
0220	FICA (SOCIAL SECURITY)	3,650.28	-	-	3,650.28	-	-
0510	SUPPLIES	1,443.55	-	-	-	1,443.55	100.00
<b>TOTALS:</b>		<b>61,511.00</b>	<b>-</b>	<b>-</b>	<b>60,067.45</b>	<b>1,443.55</b>	<b>2.35</b>

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<b>0721</b>	<b>OKALOOSA STEMM ACADEMY</b>						
0105	SALARY - BONUS	17,535.46	-	-	17,535.46	-	-
0220	FICA (SOCIAL SECURITY)	1,341.48	-	-	1,231.20	110.28	8.20
0510	SUPPLIES	0.06	-	-	-	0.06	100.00
<b>TOTALS:</b>		<b>18,877.00</b>	<b>-</b>	<b>-</b>	<b>18,766.66</b>	<b>110.34</b>	<b>0.58</b>
<b>0741</b>	<b>BLUEWATER ELEMENTARY SCHOOL</b>						
0105	SALARY - BONUS	82,835.89	-	-	82,835.89	-	-
0220	FICA (SOCIAL SECURITY)	5,502.95	-	-	5,502.95	-	-
0510	SUPPLIES	980.16	-	-	-	980.16	100.00
<b>TOTALS:</b>		<b>89,319.00</b>	<b>-</b>	<b>-</b>	<b>88,338.84</b>	<b>980.16</b>	<b>1.10</b>
<b>0751</b>	<b>ANTIOCH ELEMENTARY</b>						
0105	SALARY - BONUS	81,484.66	-	-	81,484.66	-	-
0220	FICA (SOCIAL SECURITY)	5,447.61	-	-	5,447.61	-	-
0510	SUPPLIES	1,710.73	-	-	-	1,710.73	100.00
<b>TOTALS:</b>		<b>88,643.00</b>	<b>-</b>	<b>-</b>	<b>86,932.27</b>	<b>1,710.73</b>	<b>1.93</b>
<b>0761</b>	<b>DAVIDSON MIDDLE SCHOOL</b>						
0105	SALARY - BONUS	87,908.13	-	-	87,908.13	-	-
0220	FICA (SOCIAL SECURITY)	5,984.21	-	-	5,984.21	-	-
0510	SUPPLIES	740.66	-	-	-	740.66	100.00
<b>TOTALS:</b>		<b>94,633.00</b>	<b>-</b>	<b>-</b>	<b>93,892.34</b>	<b>740.66</b>	<b>0.78</b>



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<b>0771</b>	<b>DESTIN MIDDLE AT REGATTA BAY</b>						
0105	SALARY - BONUS	58,856.84	-	-	58,856.84	-	-
0220	FICA (SOCIAL SECURITY)	4,301.96	-	-	4,301.96	-	-
0510	SUPPLIES	7,296.20	-	-	-	7,296.20	100.00
<b>TOTALS:</b>		<b>70,455.00</b>	<b>-</b>	<b>-</b>	<b>63,158.80</b>	<b>7,296.20</b>	<b>10.36</b>
<b>9805</b>	<b>COLLEGIATE HS AT NWFSC</b>						
0399	CHARTER/CONTRACT SCHOOL DISTRB	28,344.00	-	-	28,344.00	-	-
<b>TOTALS:</b>		<b>28,344.00</b>	<b>-</b>	<b>-</b>	<b>28,344.00</b>	<b>-</b>	<b>-</b>
<b>9807</b>	<b>LIZA JACKSON PREPARATORY SCH</b>						
0399	CHARTER/CONTRACT SCHOOL DISTRB	85,150.00	-	-	85,150.00	-	-
<b>TOTALS:</b>		<b>85,150.00</b>	<b>-</b>	<b>-</b>	<b>85,150.00</b>	<b>-</b>	<b>-</b>
<b>9818</b>	<b>NORTHWEST FL BALLET ACADEMIE</b>						
0105	SALARY - BONUS	13,010.76	-	-	13,010.76	-	-
0220	FICA (SOCIAL SECURITY)	744.00	-	-	744.00	-	-
0510	SUPPLIES	251.24	-	-	-	251.24	100.00
<b>TOTALS:</b>		<b>14,006.00</b>	<b>-</b>	<b>-</b>	<b>13,754.76</b>	<b>251.24</b>	<b>1.79</b>