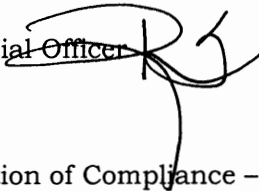




**SCHOOL DISTRICT OF OKALOOSA COUNTY
TECHNICAL ASSISTANCE MEMORANDUM
FINANCE**

FINANCE TAM: 2015-049
CONTACT: Beth Marky, Accountant
Budgeting and Financial Services
TELEPHONE: 833-5827

TO: Select Principals
FROM: Rita R. Scallan, Chief Financial Officer 
DATE: June 3, 2015
SUBJECT: School Recognition Certification of Compliance – Project 5160

As noted in TAM 2015-035 School Recognition Awards, our District is requesting that each Principal sign a Certificate of Compliance stating that all expenditures for funds received in fiscal year 2014-2015 have met the requirements of the Florida Statutes.

Per Florida Statutes Section 1008.36, all expenditures of School Recognition (A+) funds must be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for education equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

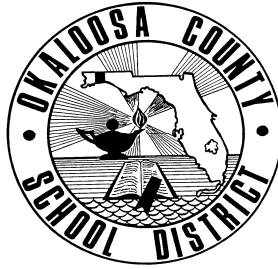
Please find attached the following information:

1. Certification of Compliance for Fiscal Year 2014-2015;
2. Florida Statutes Section 1008.36; and
3. School Recognition Project 5160 Expenditure Report FY 2014-2015 – All Schools

Please sign and return the original Certification of Compliance to Beth Marky in Finance, no later than June 30, 2015.

Should you have any questions or need additional information, please contact Beth Marky, Accountant, at 833-5827.

Attachments



**School District of Okaloosa County
Florida School Recognition Program
Fiscal Year 2014-2015**

Certification of Compliance

The Florida Statutes require school recognition funds to be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for educational equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

I certify to the Superintendent and the School Board that all School Recognition expenditures were expended in accordance and in compliance with Florida Statutes Section 1008.36.

School: _____

Principal's Signature: _____

Date: _____

Excerpt from The 2014 Florida Statutes

1008.36 Florida School Recognition Program.

- (1) The Legislature finds that there is a need for a performance incentive program for outstanding faculty and staff in highly productive schools. The Legislature further finds that performance-based incentives are commonplace in the private sector and should be infused into the public sector as a reward for productivity.
- (2) The Florida School Recognition Program is created to provide financial awards to public schools that:
 - (a) Sustain high performance by receiving a school grade of “A,” making excellent progress; or
 - (b) Demonstrate exemplary improvement due to innovation and effort by improving at least one letter grade or by improving more than one letter grade and sustaining the improvement the following school year.
- (3) All public schools, including charter schools, that receive a school grade pursuant to s. [1008.34](#) are eligible to participate in the program.
- (4) All selected schools shall receive financial awards depending on the availability of funds appropriated and the number and size of schools selected to receive an award. Funds must be distributed to the school’s fiscal agent and placed in the school’s account and must be used for purposes listed in subsection (5) as determined jointly by the school’s staff and school advisory council. If school staff and the school advisory council cannot reach agreement by February 1, the awards must be equally distributed to all classroom teachers currently teaching in the school. If a school selected to receive a school recognition award is no longer in existence at the time the award is paid, the district school superintendent shall distribute the funds to teachers who taught at the school in the previous year in the form of a bonus.
- (5) School recognition awards must be used for the following:
 - (a) Nonrecurring bonuses to the faculty and staff;
 - (b) Nonrecurring expenditures for educational equipment or materials to assist in maintaining and improving student performance; or
 - (c) Temporary personnel for the school to assist in maintaining and improving student performance.

Notwithstanding statutory provisions to the contrary, incentive awards are not subject to collective bargaining.

1008.34 School Grading System; School Report Cards; District Grade.

- (3) DESIGNATION OF SCHOOL GRADES.—
 - (a) Each school must assess at least 95 percent of its eligible students, except as provided under s. 1008.341 for alternative schools. Each school shall receive a school grade based on the school’s performance on the components listed in subparagraphs (b)1. and 2. If a school does not have at least 10 students with complete data for one or more of the components listed in subparagraphs (b)1. and 2., those components may not be used in calculating the school’s grade.
 1. An alternative school may choose to receive a school grade under this section or a school improvement rating under s. [1008.341](#). For charter schools that meet the definition of an alternative school pursuant to State Board of Education rule, the decision to receive a school grade is the decision of the charter school governing board.

Excerpt from The 2014 Florida Statutes (Continued)

1008.341 School Improvement Rating for Alternative Schools.

(2) SCHOOL IMPROVEMENT RATING.—An alternative school is a school that provides dropout prevention and academic intervention services pursuant to s. 1003.53. An alternative school shall receive a school improvement rating pursuant to this section unless the school earns a school grade pursuant to s. 1008.34. ... The school improvement rating shall identify an alternative school as having one of the following ratings defined according to rules of the State Board of Education:

- (a) “Commendable” means a significant percentage of the students attending the school are making Learning Gains.
- (b) “Maintaining” means a sufficient percentage of the students attending the school are making Learning Gains.
- (c) “Unsatisfactory” means an insufficient percentage of the students attending the school are making Learning Gains.

Schools that improve at least one level or maintain a “commendable” rating pursuant to this section are eligible for school recognition awards pursuant to s. [1008.36](#).

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 5160
FISCAL YEAR 2014-2015
AS OF JUNE 3, 2015**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0031 EDWINS ELEMENTARY SCHOOL							
0105	SALARY - BONUS	38,847.11	-	-	38,847.11	-	-
0220	FICA (SOCIAL SECURITY)	2,527.86	-	-	2,527.86	-	-
0510	SUPPLIES	812.03	-	-	-	812.03	100.00
TOTALS:		42,187.00	-	-	41,374.97	812.03	1.92
0041 BAKER SCHOOL							
0105	SALARY - BONUS	105,922.14	-	-	105,922.14	-	-
0220	FICA (SOCIAL SECURITY)	7,515.11	-	-	7,515.11	-	-
0510	SUPPLIES	22,307.75	-	-	68.00	22,239.75	99.70
TOTALS:		135,745.00	-	-	113,505.25	22,239.75	16.38
0082 MEIGS MIDDLE SCHOOL							
0105	SALARY - BONUS	48,819.51	-	-	48,819.51	-	-
0220	FICA (SOCIAL SECURITY)	3,734.49	-	-	3,077.03	657.46	17.60
TOTALS:		52,554.00	-	-	51,896.54	657.46	1.25
0092 SHOAL RIVER MIDDLE SCHOOL							
0105	SALARY - BONUS	74,361.42	-	-	74,361.42	-	-
0220	FICA (SOCIAL SECURITY)	5,092.83	-	-	5,092.83	-	-
0365	SOFTWARE SUBSCRIPTIONS	1,000.00	-	-	1,000.00	-	-
0610	LIBRARY BOOKS	3,798.75	-	-	-	3,798.75	100.00
TOTALS:		84,253.00	-	-	80,454.25	3,798.75	4.51

SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 5160
FISCAL YEAR 2014-2015
AS OF JUNE 3, 2015

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0121	RUCKEL MIDDLE SCHOOL						
0105	SALARY - BONUS	90,956.72	729.65	-	90,227.07	-	-
0220	FICA (SOCIAL SECURITY)	6,541.33	-	-	6,541.33	-	-
0510	SUPPLIES	573.95	-	-	-	573.95	100.00
TOTALS:		98,072.00	729.65	-	96,768.40	573.95	0.59
0131	DESTIN ELEMENTARY						
0105	SALARY - BONUS	71,326.89	-	-	71,326.89	-	-
0220	FICA (SOCIAL SECURITY)	5,188.34	-	-	5,188.34	-	-
0510	SUPPLIES	4,309.77	-	-	-	4,309.77	100.00
TOTALS:		80,825.00	-	-	76,515.23	4,309.77	5.33
0151	EDGE ELEMENTARY						
0105	SALARY - BONUS	53,749.17	-	-	53,749.17	-	-
0220	FICA (SOCIAL SECURITY)	3,207.19	-	-	3,207.19	-	-
0510	SUPPLIES	904.64	-	-	-	904.64	100.00
TOTALS:		57,861.00	-	-	56,956.36	904.64	1.56
0161	EGLIN ELEMENTARY						
0105	SALARY - BONUS	41,148.24	-	-	41,148.24	-	-
0220	FICA (SOCIAL SECURITY)	2,834.95	-	-	2,834.95	-	-
0510	SUPPLIES	2,386.81	-	-	1,240.52	1,146.29	48.00
0610	LIBRARY BOOKS	500.00	-	-	-	500.00	100.00
TOTALS:		46,870.00	-	-	45,223.71	1,646.29	3.51

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 5160
FISCAL YEAR 2014-2015
AS OF JUNE 3, 2015**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0201	LAUREL HILL SCHOOL						
0105	SALARY - BONUS	35,355.20	-	-	35,355.20	-	-
0220	FICA (SOCIAL SECURITY)	2,496.72	-	-	2,496.72	-	-
0610	LIBRARY BOOKS	2,211.08	-	2,211.08	-	-	-
TOTALS:		40,063.00	-	2,211.08	37,851.92	-	-
0211	NICEVILLE HIGH						
0105	SALARY - BONUS	174,470.06	-	-	174,470.06	-	-
0220	FICA (SOCIAL SECURITY)	11,428.13	-	-	11,427.91	0.22	-
0234	GROUP INSURANCE - OTHER	1,151.81	-	-	-	1,151.81	100.00
TOTALS:		187,050.00	-	-	185,897.97	1,152.03	0.62
0271	PRYOR MIDDLE SCHOOL						
0105	SALARY - BONUS	57,145.32	-	-	57,145.32	-	-
0220	FICA (SOCIAL SECURITY)	3,885.23	-	-	3,885.23	-	-
0644	COMPUTER HARDWARE(UNDER \$1000)	1,000.45	-	-	695.00	305.45	30.50
TOTALS:		62,031.00	-	-	61,725.55	305.45	0.49
0431	SHALIMAR ELEMENTARY						
0105	SALARY - BONUS	57,998.18	-	-	57,998.18	-	-
0220	FICA (SOCIAL SECURITY)	3,776.22	-	-	3,776.22	-	-
0510	SUPPLIES	1,205.60	-	-	-	1,205.60	100.00
TOTALS:		62,980.00	-	-	61,774.40	1,205.60	1.91

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 5160
FISCAL YEAR 2014-2015
AS OF JUNE 3, 2015**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0571	PLEW ELEMENTARY						
0105	SALARY - BONUS	66,096.00	-	-	66,096.00	-	-
0220	FICA (SOCIAL SECURITY)	4,929.62	-	-	4,929.62	-	-
0510	SUPPLIES	1,589.38	-	1,589.38	-	-	-
TOTALS:		72,615.00	-	1,589.38	71,025.62	-	-
0581	CHOCTAWHATCHEE HIGH						
0105	SALARY - BONUS	142,535.95	-	-	142,535.95	-	-
0220	FICA (SOCIAL SECURITY)	9,637.56	-	-	9,637.56	-	-
0510	SUPPLIES	1,266.49	-	-	427.32	839.17	66.20
TOTALS:		153,440.00	-	-	152,600.83	839.17	0.55
0621	KENWOOD ELEMENTARY						
0105	SALARY - BONUS	55,650.00	-	-	55,650.00	-	-
0220	FICA (SOCIAL SECURITY)	3,769.31	-	-	3,769.31	-	-
0510	SUPPLIES	1,585.69	-	-	-	1,585.69	100.00
TOTALS:		61,005.00	-	-	59,419.31	1,585.69	2.60
0641	FORT WALTON BEACH HIGH						
0105	SALARY - BONUS	148,013.50	-	-	148,013.50	-	-
0220	FICA (SOCIAL SECURITY)	9,958.74	-	-	9,958.74	-	-
0510	SUPPLIES	6,363.76	-	-	-	6,363.76	100.00
TOTALS:		164,336.00	-	-	157,972.24	6,363.76	3.87

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 5160
FISCAL YEAR 2014-2015
AS OF JUNE 3, 2015**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0651	BRUNER MIDDLE SCHOOL						
0105	SALARY - BONUS	68,089.18	-	-	68,089.18	-	-
0220	FICA (SOCIAL SECURITY)	4,580.12	-	-	4,580.12	-	-
0510	SUPPLIES	7,243.70	-	-	247.03	6,996.67	96.50
TOTALS:		79,913.00	-	-	72,916.33	6,996.67	8.76
0671	LEWIS K-8 SCHOOL						
0105	SALARY - BONUS	51,867.20	-	-	51,867.20	-	-
0220	FICA (SOCIAL SECURITY)	3,398.25	-	-	3,398.25	-	-
0510	SUPPLIES	6,773.55	-	-	-	6,773.55	100.00
TOTALS:		62,039.00	-	-	55,265.45	6,773.55	10.92
0701	CHOICE HIGH SCHOOL & TECH CNTR						
0105	SALARY - BONUS	32,082.82	-	-	32,082.82	-	-
0220	FICA (SOCIAL SECURITY)	2,454.17	-	-	2,182.79	271.38	11.00
0234	GROUP INSURANCE - OTHER	296.01	-	-	-	296.01	100.00
TOTALS:		34,833.00	-	-	34,265.61	567.39	1.63
0721	OKALOOSA STEMM ACADEMY						
0105	SALARY - BONUS	12,045.53	-	-	12,045.53	-	-
0220	FICA (SOCIAL SECURITY)	892.87	-	-	892.87	-	-
0510	SUPPLIES	28.60	-	-	28.60	-	-
TOTALS:		12,967.00	-	-	12,967.00	-	-

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 5160
FISCAL YEAR 2014-2015
AS OF JUNE 3, 2015**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0741	BLUEWATER ELEMENTARY SCHOOL						
0105	SALARY - BONUS	75,677.67	-	-	75,677.67	-	-
0220	FICA (SOCIAL SECURITY)	5,203.83	-	-	5,203.83	-	-
0510	SUPPLIES	6,497.50	-	-	-	6,497.50	100.00
TOTALS:		87,379.00	-	-	80,881.50	6,497.50	7.44
0751	ANTIOCH ELEMENTARY						
0105	SALARY - BONUS	79,614.50	-	-	79,614.50	-	-
0220	FICA (SOCIAL SECURITY)	5,141.70	-	-	5,141.70	-	-
0510	SUPPLIES	2,664.80	-	-	-	2,664.80	100.00
TOTALS:		87,421.00	-	-	84,756.20	2,664.80	3.05
0761	DAVIDSON MIDDLE SCHOOL						
0105	SALARY - BONUS	84,704.03	-	-	84,704.03	-	-
0220	FICA (SOCIAL SECURITY)	5,957.38	-	-	5,957.38	-	-
0510	SUPPLIES	1,476.59	-	-	-	1,476.59	100.00
TOTALS:		92,138.00	-	-	90,661.41	1,476.59	1.60
0771	DESTIN MIDDLE AT REGATTA BAY						
0105	SALARY - BONUS	53,745.84	-	-	53,745.84	-	-
0220	FICA (SOCIAL SECURITY)	3,930.64	-	-	3,930.64	-	-
0510	SUPPLIES	6,609.52	-	-	-	6,609.52	100.00
TOTALS:		64,286.00	-	-	57,676.48	6,609.52	10.28

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 5160
FISCAL YEAR 2014-2015
AS OF JUNE 3, 2015**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0801	RICHBOURG SCHOOL						
0105	SALARY - BONUS	5,398.01	-	-	5,398.01	-	-
0220	FICA (SOCIAL SECURITY)	352.54	-	-	352.54	-	-
0644	COMPUTER HARDWARE(UNDER \$1000)	60.45	-	-	-	60.45	100.00
TOTALS:		5,811.00	-	-	5,750.55	60.45	1.04
9805	COLLEGIATE HS AT NWFSC						
0310	PROFESSIONAL & TECHNICAL SERV	27,352.00	-	-	27,352.00	-	-
TOTALS:		27,352.00	-	-	27,352.00	-	-
9807	LIZA JACKSON PREPARATORY SCH						
0310	PROFESSIONAL & TECHNICAL SERV	82,420.00	-	-	82,420.00	-	-
TOTALS:		82,420.00	-	-	82,420.00	-	-
9818	NORTHWEST FL BALLET ACADEMIE						
0105	SALARY - BONUS	13,174.17	-	-	13,174.17	-	-
0220	FICA (SOCIAL SECURITY)	779.16	-	-	779.16	-	-
0510	SUPPLIES	228.67	-	-	-	228.67	100.00
TOTALS:		14,182.00	-	-	13,953.33	228.67	1.61