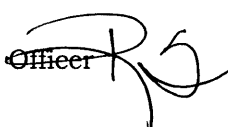




**SCHOOL DISTRICT OF OKALOOSA COUNTY
TECHNICAL ASSISTANCE MEMORANDUM
FINANCE**

FINANCE TAM: 2014-052
CONTACT: Beth Marky, Accountant
Budgeting and Financial Services
TELEPHONE: 833-5827

TO: Select Principals
FROM: Rita R. Scallan, Chief Financial Officer 
DATE: June 17, 2014
SUBJECT: School Recognition Certification of Compliance – Project 4160

As noted in TAM 2014-033 School Recognition Awards, our District is requesting that each Principal sign a Certificate of Compliance stating that all expenditures for funds received in fiscal year 2013-2014 have met the requirements of the Florida Statutes.

Per Florida Statutes Section 1008.36, all expenditures of School Recognition (A+) funds must be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for education equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

Please find attached the following information:

1. Certification of Compliance for Fiscal Year 2013-2014;
2. Florida Statutes Section 1008.36; and
3. School Recognition Project 4160 Expenditure Report FY 2013-2014 – All Schools

Please sign and return the original Certification of Compliance to Beth Marky in Finance, no later than June 30, 2014.

Should you have any questions or need additional information, please contact Beth Marky, Accountant, at 833-5827.

Attachments



**School District of Okaloosa County
Florida School Recognition Program
Fiscal Year 2013-2014**

Certification of Compliance

The Florida Statutes require school recognition funds to be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for educational equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

I certify to the Superintendent and the School Board that all School Recognition expenditures were expended in accordance and in compliance with Florida Statutes Section 1008.36.

School: _____

Principal's Signature: _____

Date: _____

Excerpt from The 2013 Florida Statutes

1008.36 Florida School Recognition Program.

- (1) The Legislature finds that there is a need for a performance incentive program for outstanding faculty and staff in highly productive schools. The Legislature further finds that performance-based incentives are commonplace in the private sector and should be infused into the public sector as a reward for productivity.
- (2) The Florida School Recognition Program is created to provide financial awards to public schools that:
 - (a) Sustain high performance by receiving a school grade of "A," making excellent progress; or
 - (b) Demonstrate exemplary improvement due to innovation and effort by improving at least one letter grade or by improving more than one letter grade and sustaining the improvement the following school year.
- (3) All public schools, including charter schools, that receive a school grade pursuant to s. [1008.34](#) are eligible to participate in the program.
- (4) All selected schools shall receive financial awards depending on the availability of funds appropriated and the number and size of schools selected to receive an award. Funds must be distributed to the school's fiscal agent and placed in the school's account and must be used for purposes listed in subsection (5) as determined jointly by the school's staff and school advisory council. If school staff and the school advisory council cannot reach agreement by February 1, the awards must be equally distributed to all classroom teachers currently teaching in the school. If a school selected to receive a school recognition award is no longer in existence at the time the award is paid, the district school superintendent shall distribute the funds to teachers who taught at the school in the previous year in the form of a bonus.
- (5) School recognition awards must be used for the following:
 - (a) Nonrecurring bonuses to the faculty and staff;
 - (b) Nonrecurring expenditures for educational equipment or materials to assist in maintaining and improving student performance; or
 - (c) Temporary personnel for the school to assist in maintaining and improving student performance.

Notwithstanding statutory provisions to the contrary, incentive awards are not subject to collective bargaining.

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 4160
FISCAL YEAR 2013-2014
AS OF JUNE 17, 2014**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0082	MEIGS MIDDLE SCHOOL						
0105	SALARY - BONUS	48,942.06	-	-	48,942.06	-	-
0220	FICA (SOCIAL SECURITY)	3,257.68	-	-	3,257.68	-	-
0510	SUPPLIES	486.26	-	-	-	486.26	100.00
TOTALS:		52,686.00	-	-	52,199.74	486.26	0.92
0121	RUCKEL MIDDLE SCHOOL						
0105	SALARY - BONUS	89,923.73	-	-	89,923.73	-	-
0220	FICA (SOCIAL SECURITY)	6,029.02	-	-	6,029.02	-	-
0234	GROUP INSURANCE - OTHER	850.25	-	-	-	850.25	100.00
TOTALS:		96,803.00	-	-	95,952.75	850.25	0.88
0131	DESTIN ELEMENTARY						
0105	SALARY - BONUS	74,946.93	-	-	74,946.93	-	-
0220	FICA (SOCIAL SECURITY)	5,138.70	-	-	5,138.70	-	-
0510	SUPPLIES	4,841.37	-	4,820.40	-	20.97	0.40
TOTALS:		84,927.00	-	4,820.40	80,085.63	20.97	0.02
0151	EDGE ELEMENTARY						
0105	SALARY - BONUS	52,223.11	-	-	52,223.11	-	-
0220	FICA (SOCIAL SECURITY)	3,593.53	-	-	3,593.53	-	-
0750	OTHER PERSONNEL SERVICES(TEMP)	401.36	-	-	401.36	-	-
TOTALS:		56,218.00	-	-	56,218.00	-	-

**SCHOOL DISTRICT OF OKALOOSA COUNTY
 BUDGET STATUS REPORT
 SCHOOL RECOGNITION - PROJECT 4160
 FISCAL YEAR 2013-2014
 AS OF JUNE 17, 2014**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0211 NICEVILLE HIGH							
0105	SALARY - BONUS	172,058.33	-	-	172,058.33	-	-
0220	FICA (SOCIAL SECURITY)	11,622.72	-	-	11,622.72	-	-
0234	GROUP INSURANCE - OTHER	1,539.95	-	-	-	1,539.95	100.00
TOTALS:		185,221.00	-	-	183,681.05	1,539.95	0.83
0241 SILVER SANDS SCHOOL							
0105	SALARY - BONUS	12,860.88	-	-	12,860.88	-	-
0220	FICA (SOCIAL SECURITY)	902.94	-	-	902.94	-	-
0234	GROUP INSURANCE - OTHER	81.18	-	-	-	81.18	100.00
TOTALS:		13,845.00	-	-	13,763.82	81.18	0.59
0271 PRYOR MIDDLE SCHOOL							
0105	SALARY - BONUS	57,069.32	-	-	57,069.32	-	-
0220	FICA (SOCIAL SECURITY)	4,365.68	-	-	3,800.21	565.47	12.90
TOTALS:		61,435.00	-	-	60,869.53	565.47	0.92
0431 SHALIMAR ELEMENTARY							
0105	SALARY - BONUS	53,076.41	-	-	53,076.41	-	-
0220	FICA (SOCIAL SECURITY)	3,736.90	-	-	3,736.90	-	-
0997	RESERVES - PROJECTS	2,403.69	-	-	-	2,403.69	100.00
TOTALS:		59,217.00	-	-	56,813.31	2,403.69	4.06

**SCHOOL DISTRICT OF OKALOOSA COUNTY
 BUDGET STATUS REPORT
 SCHOOL RECOGNITION - PROJECT 4160
 FISCAL YEAR 2013-2014
 AS OF JUNE 17, 2014**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0581	CHOCTAWHATCHEE HIGH						
0105	SALARY - BONUS	145,990.90	-	-	145,990.90	-	-
0220	FICA (SOCIAL SECURITY)	9,561.15	-	-	9,561.15	-	-
0510	SUPPLIES	2,782.95	-	-	3.17	2,779.78	99.80
TOTALS:		158,335.00	-	-	155,555.22	2,779.78	1.76
0601	CRESTVIEW HIGH						
0105	SALARY - BONUS	170,665.62	-	-	170,665.62	-	-
0220	FICA (SOCIAL SECURITY)	11,236.91	-	-	11,236.91	-	-
0234	GROUP INSURANCE - OTHER	1,818.47	-	-	-	1,818.47	100.00
TOTALS:		183,721.00	-	-	181,902.53	1,818.47	0.99
0641	FORT WALTON BEACH HIGH						
0105	SALARY - BONUS	151,669.47	-	-	151,669.47	-	-
0220	FICA (SOCIAL SECURITY)	10,393.45	-	-	10,393.45	-	-
0510	SUPPLIES	6,209.08	-	-	-	6,209.08	100.00
TOTALS:		168,272.00	-	-	162,062.92	6,209.08	3.69
0671	LEWIS K-8 SCHOOL						
0105	SALARY - BONUS	51,879.70	-	-	51,879.70	-	-
0220	FICA (SOCIAL SECURITY)	3,376.85	-	-	3,376.85	-	-
0510	SUPPLIES	6,797.45	-	-	-	6,797.45	100.00
TOTALS:		62,054.00	-	-	55,256.55	6,797.45	10.95

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 4160
FISCAL YEAR 2013-2014
AS OF JUNE 17, 2014**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0721 OKALOOSA STEMM ACADEMY							
0105	SALARY - BONUS	7,500.26	-	-	7,500.26	-	-
0220	FICA (SOCIAL SECURITY)	559.43	-	-	559.43	-	-
0234	GROUP INSURANCE - OTHER	14.31	-	-	-	14.31	100.00
TOTALS:		8,074.00	-	-	8,059.69	14.31	0.18
0741 BLUEWATER ELEMENTARY SCHOOL							
0105	SALARY - BONUS	73,386.48	-	-	73,386.48	-	-
0220	FICA (SOCIAL SECURITY)	5,024.62	-	-	5,024.62	-	-
0510	SUPPLIES	4,351.22	-	-	4,351.22	-	-
0610	LIBRARY BOOKS	859.68	-	-	18.29	841.39	97.80
TOTALS:		83,622.00	-	-	82,780.61	841.39	1.01
0751 ANTIOCH ELEMENTARY							
0105	SALARY - BONUS	78,780.00	-	-	78,780.00	-	-
0220	FICA (SOCIAL SECURITY)	5,427.47	-	-	5,427.47	-	-
0510	SUPPLIES	590.53	-	-	-	590.53	100.00
TOTALS:		84,798.00	-	-	84,207.47	590.53	0.70
0761 DAVIDSON MIDDLE SCHOOL							
0105	SALARY - BONUS	81,110.42	-	-	81,110.42	-	-
0220	FICA (SOCIAL SECURITY)	4,998.94	-	-	4,998.94	-	-
0510	SUPPLIES	1,169.64	-	-	-	1,169.64	100.00
TOTALS:		87,279.00	-	-	86,109.36	1,169.64	1.34

**SCHOOL DISTRICT OF OKALOOSA COUNTY
 BUDGET STATUS REPORT
 SCHOOL RECOGNITION - PROJECT 4160
 FISCAL YEAR 2013-2014
 AS OF JUNE 17, 2014**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0771	DESTIN MIDDLE AT REGATTA BAY						
0105	SALARY - BONUS	50,182.69	-	-	50,182.69	-	-
0220	FICA (SOCIAL SECURITY)	3,555.35	-	-	3,555.35	-	-
0510	SUPPLIES	6,285.96	-	-	-	6,285.96	100.00
TOTALS:		60,024.00	-	-	53,738.04	6,285.96	10.47
9026	REMITTANCES, TRANS. FUND BAL.						
0997	RESERVES - PROJECTS	714,238.00	-	-	-	714,238.00	100.00
TOTALS:		714,238.00	-	-	-	714,238.00	100.00
9805	COLLEGIATE HS AT NWFSC						
0310	PROFESSIONAL & TECHNICAL SERV	26,880.00	-	-	26,880.00	-	-
TOTALS:		26,880.00	-	-	26,880.00	-	-
9807	LIZA JACKSON PREPARATORY SCH						
0310	PROFESSIONAL & TECHNICAL SERV	83,358.00	-	-	83,358.00	-	-
TOTALS:		83,358.00	-	-	83,358.00	-	-
9818	NORTHWEST FL BALLET ACADEMIE						
0105	SALARY - BONUS	12,974.48	-	-	12,974.48	-	-
0220	FICA (SOCIAL SECURITY)	706.37	-	-	706.37	-	-
0234	GROUP INSURANCE - OTHER	286.15	-	-	-	286.15	100.00
TOTALS:		13,967.00	-	-	13,680.85	286.15	2.05