




**SCHOOL DISTRICT OF OKALOOSA COUNTY
TECHNICAL ASSISTANCE MEMORANDUM
FINANCE**

FINANCE TAM: 2012-041
CONTACT: Beth Marky, Accountant
Budgeting and Financial Services
TELEPHONE: 833-5827

TO: Selected Principals
FROM: Rita R. Scallan, Chief Financial Officer 
DATE: May 21, 2012
SUBJECT: School Recognition Certification of Compliance – Project 2160

As noted in TAM 2012-027 School Recognition Awards, our District is requesting that each Principal sign a Certificate of Compliance stating that all expenditures for funds received in fiscal year 2011-2012 have met the requirements of the Florida Statutes.

Per Florida Statutes Section 1008.36, all expenditures of School Recognition (A+) funds must be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for education equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

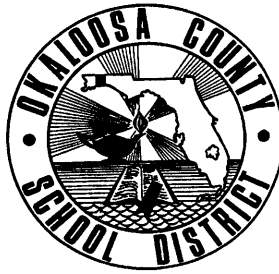
Please find attached the following information:

1. Certification of Compliance for Fiscal Year 2011-2012;
2. Florida Statutes Section 1008.36; and
3. School Recognition Project 2160 Expenditure Report FY 2011-2012 – All Schools

Please sign and return the original Certification of Compliance to Beth Marky in Finance, no later than June 30, 2012.

Should you have any questions or need additional information, please contact Beth Marky, Accountant, at 833-5827.

Attachments



**School District of Okaloosa County
Florida School Recognition Program
Fiscal Year 2011-2012**

Certification of Compliance

The Florida Statutes require school recognition funds to be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for educational equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

I certify to the Superintendent and the School Board that all School Recognition expenditures were expended in accordance and in compliance with Florida Statutes Section 1008.36.

School: _____

Principal's Signature: _____

Date: _____

Excerpt from The 2011 Florida Statutes

1008.36 Florida School Recognition Program.

- (1) The Legislature finds that there is a need for a performance incentive program for outstanding faculty and staff in highly productive schools. The Legislature further finds that performance-based incentives are commonplace in the private sector and should be infused into the public sector as a reward for productivity.
- (2) The Florida School Recognition Program is created to provide financial awards to public schools that:
 - (a) Sustain high performance by receiving a school grade of "A," making excellent progress; or
 - (b) Demonstrate exemplary improvement due to innovation and effort by improving at least one letter grade or by improving more than one letter grade and sustaining the improvement the following school year.
- (3) All public schools, including charter schools, that receive a school grade pursuant to s. 1008.34 are eligible to participate in the program.
- (4) All selected schools shall receive financial awards depending on the availability of funds appropriated and the number and size of schools selected to receive an award. Funds must be distributed to the school's fiscal agent and placed in the school's account and must be used for purposes listed in subsection (5) as determined jointly by the school's staff and school advisory council. If school staff and the school advisory council cannot reach agreement by February 1, the awards must be equally distributed to all classroom teachers currently teaching in the school. If a school selected to receive a school recognition award is no longer in existence at the time the award is paid, the district school superintendent shall distribute the funds to teachers who taught at the school in the previous year in the form of a bonus.
- (5) School recognition awards must be used for the following:
 - (a) Nonrecurring bonuses to the faculty and staff;
 - (b) Nonrecurring expenditures for educational equipment or materials to assist in maintaining and improving student performance; or
 - (c) Temporary personnel for the school to assist in maintaining and improving student performance.

Notwithstanding statutory provisions to the contrary, incentive awards are not subject to collective bargaining.

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 2160
FISCAL YEAR 2011-2012
AS OF MAY 30, 2012**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0041 BAKER SCHOOL							
0105	SALARY - BONUS	71,173.99	-	-	71,173.99	-	-
0220	FICA (SOCIAL SECURITY)	4,899.66	-	-	4,899.66	-	-
0510	SUPPLIES	12,709.29	-	-	848.65	11,860.64	93.30
0642	EQUIPMENT (UNDER \$1000)	212.31	-	-	212.31	-	-
0644	COMPUTER HARDWARE(UNDER \$1000)	96.75	-	-	96.75	-	-
TOTALS:		89,092.00	-	-	77,231.36	11,860.64	13.31
0051 BOB SIKES ELEMENTARY SCHOOL							
0105	SALARY - BONUS	45,414.19	-	-	45,414.19	-	-
0220	FICA (SOCIAL SECURITY)	3,108.53	-	-	3,108.53	-	-
0510	SUPPLIES	520.28	-	-	-	520.28	100.00
TOTALS:		49,043.00	-	-	48,522.72	520.28	1.06
0082 MEIGS MIDDLE SCHOOL							
0105	SALARY - BONUS	36,961.37	-	-	36,961.37	-	-
0220	FICA (SOCIAL SECURITY)	2,381.46	-	-	2,381.46	-	-
0510	SUPPLIES	446.17	-	-	-	446.17	100.00
TOTALS:		39,789.00	-	-	39,342.83	446.17	1.12
0092 SHOAL RIVER MIDDLE SCHOOL							
0105	SALARY - BONUS	52,550.63	-	-	52,550.63	-	-
0220	FICA (SOCIAL SECURITY)	3,641.41	-	-	3,641.41	-	-
0510	SUPPLIES	378.96	-	-	-	378.96	100.00
TOTALS:		56,571.00	-	-	56,192.04	378.96	0.67

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 2160
FISCAL YEAR 2011-2012
AS OF MAY 30, 2012**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0121	RUCKEL MIDDLE SCHOOL						
0105	SALARY - BONUS	54,833.19	-	-	54,833.19	-	-
0220	FICA (SOCIAL SECURITY)	3,693.96	-	-	3,693.96	-	-
0234	GROUP INSURANCE - OTHER	500.85	-	-	-	500.85	100.00
TOTALS:		59,028.00	-	-	58,527.15	500.85	0.85
0131	DESTIN ELEMENTARY						
0105	SALARY - BONUS	51,768.73	-	-	51,768.73	-	-
0220	FICA (SOCIAL SECURITY)	3,636.25	-	-	3,636.25	-	-
0610	LIBRARY BOOKS	4,134.02	-	-	3,807.00	327.02	7.90
TOTALS:		59,539.00	-	-	59,211.98	327.02	0.55
0151	EDGE ELEMENTARY						
0105	SALARY - BONUS	33,948.93	-	-	33,948.93	-	-
0220	FICA (SOCIAL SECURITY)	2,360.82	-	-	2,293.90	66.92	2.80
0510	SUPPLIES	236.25	-	-	-	236.25	100.00
TOTALS:		36,546.00	-	-	36,242.83	303.17	0.83
0211	NICEVILLE HIGH						
0105	SALARY - BONUS	119,292.35	-	-	119,292.35	-	-
0220	FICA (SOCIAL SECURITY)	9,126.65	-	-	7,668.13	1,458.52	15.90
TOTALS:		128,419.00	-	-	126,960.48	1,458.52	1.14

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 2160
FISCAL YEAR 2011-2012
AS OF MAY 30, 2012**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0222	NORTHWOOD ELEMENTARY						
0105	SALARY - BONUS	42,200.23	-	-	42,200.23	-	-
0220	FICA (SOCIAL SECURITY)	3,064.63	-	-	3,064.63	-	-
0610	LIBRARY BOOKS	1,328.14	-	-	-	1,328.14	100.00
TOTALS:		46,593.00	-	-	45,264.86	1,328.14	2.85
0271	PRYOR MIDDLE SCHOOL						
0105	SALARY - BONUS	37,774.14	-	-	37,774.14	-	-
0220	FICA (SOCIAL SECURITY)	2,889.86	-	-	2,573.80	316.06	10.90
TOTALS:		40,664.00	-	-	40,347.94	316.06	0.78
0281	WRIGHT ELEMENTARY						
0105	SALARY - BONUS	37,070.00	-	-	37,070.00	-	-
0220	FICA (SOCIAL SECURITY)	2,620.00	-	-	2,620.00	-	-
0510	SUPPLIES	638.00	-	-	-	638.00	100.00
TOTALS:		40,328.00	-	-	39,690.00	638.00	1.58
0431	SHALIMAR ELEMENTARY						
0105	SALARY - BONUS	36,716.36	-	-	36,716.36	-	-
0220	FICA (SOCIAL SECURITY)	2,545.80	-	-	2,545.80	-	-
0510	SUPPLIES	1,024.84	-	-	-	1,024.84	100.00
TOTALS:		40,287.00	-	-	39,262.16	1,024.84	2.54

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 2160
FISCAL YEAR 2011-2012
AS OF MAY 30, 2012**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0541	ELLIOTT POINT ELEMENTARY						
0105	SALARY - BONUS	39,464.69	-	-	39,464.69	-	-
0220	FICA (SOCIAL SECURITY)	2,681.60	-	-	2,681.60	-	-
0510	SUPPLIES	337.71	-	-	-	337.71	100.00
TOTALS:		42,484.00	-	-	42,146.29	337.71	0.79
0561	MARY ESTHER ELEMENTARY SCHOOL						
0105	SALARY - BONUS	36,103.00	-	-	36,103.00	-	-
0220	FICA (SOCIAL SECURITY)	2,496.05	-	-	2,496.05	-	-
0510	SUPPLIES	785.95	-	-	-	785.95	100.00
TOTALS:		39,385.00	-	-	38,599.05	785.95	2.00
0571	PLEW ELEMENTARY						
0105	SALARY - BONUS	41,623.97	-	-	41,623.97	-	-
0220	FICA (SOCIAL SECURITY)	3,107.60	-	-	3,107.60	-	-
0610	LIBRARY BOOKS	995.43	-	989.08	-	6.35	0.60
TOTALS:		45,727.00	-	989.08	44,731.57	6.35	0.01
0581	CHOCTAWHATCHEE HIGH						
0105	SALARY - BONUS	99,442.96	-	-	99,442.96	-	-
0220	FICA (SOCIAL SECURITY)	6,721.21	-	-	6,721.21	-	-
0510	SUPPLIES	2,969.83	-	-	2,631.60	338.23	11.30
TOTALS:		109,134.00	-	-	108,795.77	338.23	0.31

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 2160
FISCAL YEAR 2011-2012
AS OF MAY 30, 2012**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0621	KENWOOD ELEMENTARY						
0105	SALARY - BONUS	39,066.25	-	-	39,066.25	-	-
0220	FICA (SOCIAL SECURITY)	2,574.28	-	-	2,574.28	-	-
0610	LIBRARY BOOKS	820.47	-	-	820.47	-	-
TOTALS:		42,461.00	-	-	42,461.00	-	-
0631	FLOROSA ELEMENTARY SCHOOL						
0105	SALARY - BONUS	33,325.00	-	-	33,325.00	-	-
0220	FICA (SOCIAL SECURITY)	2,346.62	-	-	2,346.62	-	-
0510	SUPPLIES	221.38	-	14.78	-	206.60	93.30
TOTALS:		35,893.00	-	14.78	35,671.62	206.60	0.58
0641	FORT WALTON BEACH HIGH						
0105	SALARY - BONUS	108,942.86	-	-	108,942.86	-	-
0220	FICA (SOCIAL SECURITY)	8,328.28	-	-	7,138.56	1,189.72	14.20
0510	SUPPLIES	5,005.86	-	-	-	5,005.86	100.00
TOTALS:		122,277.00	-	-	116,081.42	6,195.58	5.07
0651	BRUNER MIDDLE SCHOOL						
0105	SALARY - BONUS	50,445.64	-	-	50,445.64	-	-
0220	FICA (SOCIAL SECURITY)	3,412.93	-	-	3,412.93	-	-
0510	SUPPLIES	1,308.43	-	-	-	1,308.43	100.00
TOTALS:		55,167.00	-	-	53,858.57	1,308.43	2.37

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 2160
FISCAL YEAR 2011-2012
AS OF MAY 30, 2012**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0671	LEWIS K-8 SCHOOL						
0105	SALARY - BONUS	38,540.67	-	-	38,540.67	-	-
0220	FICA (SOCIAL SECURITY)	2,526.38	-	-	2,526.38	-	-
0510	SUPPLIES	5,031.95	-	-	-	5,031.95	100.00
TOTALS:		46,099.00	-	-	41,067.05	5,031.95	10.92
0681	LONGWOOD ELEMENTARY SCHOOL						
0105	SALARY - BONUS	32,605.70	-	-	32,605.70	-	-
0220	FICA (SOCIAL SECURITY)	2,353.70	-	-	2,353.70	-	-
0510	SUPPLIES	140.60	-	-	140.60	-	-
TOTALS:		35,100.00	-	-	35,100.00	-	-
0731	WALKER ELEMENTARY						
0105	SALARY - BONUS	46,221.44	-	-	46,221.44	-	-
0220	FICA (SOCIAL SECURITY)	3,535.88	-	-	3,109.14	426.74	12.00
0610	LIBRARY BOOKS	102.68	-	-	-	102.68	100.00
TOTALS:		49,860.00	-	-	49,330.58	529.42	1.06
0741	BLUEWATER ELEMENTARY SCHOOL						
0105	SALARY - BONUS	41,306.94	-	-	41,306.94	-	-
0220	FICA (SOCIAL SECURITY)	2,641.64	-	-	2,641.64	-	-
0510	SUPPLIES	622.24	-	-	-	622.24	100.00
0610	LIBRARY BOOKS	8,567.18	-	-	8,565.33	1.85	-
TOTALS:		53,138.00	-	-	52,513.91	624.09	1.17

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 2160
FISCAL YEAR 2011-2012
AS OF MAY 30, 2012**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
0751	ANTIOCH ELEMENTARY						
0105	SALARY - BONUS	59,534.79	-	-	59,534.79	-	-
0220	FICA (SOCIAL SECURITY)	3,970.33	-	-	3,970.33	-	-
0510	SUPPLIES	583.88	-	-	583.88	-	-
TOTALS:		64,089.00	-	-	64,089.00	-	-
0761	DAVIDSON MIDDLE SCHOOL						
0105	SALARY - BONUS	56,191.44	-	-	56,191.44	-	-
0220	FICA (SOCIAL SECURITY)	3,711.97	-	-	3,711.97	-	-
0510	SUPPLIES	586.59	-	-	-	586.59	100.00
TOTALS:		60,490.00	-	-	59,903.41	586.59	0.97
0771	DESTIN MIDDLE AT REGATTA BAY						
0105	SALARY - BONUS	40,761.28	-	-	40,761.28	-	-
0220	FICA (SOCIAL SECURITY)	3,118.18	-	-	2,837.23	280.95	9.00
0510	SUPPLIES	2,309.54	-	-	-	2,309.54	100.00
TOTALS:		46,189.00	-	-	43,598.51	2,590.49	5.61
9805	COLLEGIATE HS AT NWFSC						
0310	PROFESSIONAL & TECHNICAL SERV	18,705.00	-	-	18,705.00	-	-
TOTALS:		18,705.00	-	-	18,705.00	-	-

**SCHOOL DISTRICT OF OKALOOSA COUNTY
BUDGET STATUS REPORT
SCHOOL RECOGNITION - PROJECT 2160
FISCAL YEAR 2011-2012
AS OF MAY 30, 2012**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
9807	LIZA JACKSON PREPARATORY SCH						
0310	PROFESSIONAL & TECHNICAL SERV	56,091.00	-	-	56,091.00	-	-
TOTALS:		56,091.00	-	-	56,091.00	-	-
9818	NORTHWEST FL BALLET ACADEMIE						
0105	SALARY - BONUS	9,428.62	-	-	9,428.62	-	-
0220	FICA (SOCIAL SECURITY)	544.98	-	-	544.98	-	-
0234	GROUP INSURANCE - OTHER	176.40	-	-	-	176.40	100.00
TOTALS:		10,150.00	-	-	9,973.60	176.40	1.74