




**SCHOOL DISTRICT OF OKALOOSA COUNTY**  
**TECHNICAL ASSISTANCE MEMORANDUM**  
**FINANCE**

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**FINANCE TAM:** 2011-044  
**CONTACT:** Beth Markey, Accountant  
Budgeting and Financial Services  
**TELEPHONE:** 833-5827

**TO:** Selected Principals  
**FROM:** Rita R. Scallan, Chief Financial Officer   
**DATE:** May 31, 2011  
**SUBJECT:** School Recognition Certification of Compliance – Project 1160

As noted in TAM 2011-020 School Recognition Awards (Elementary Schools and Middle Schools) and TAM 2011-029 School Recognition Awards (High Schools and K-12 Schools), our District is requesting that each Principal sign a Certificate of Compliance stating that all expenditures for funds received in fiscal year 2010-2011 have met the requirements of the Florida Statutes.

Per Florida Statutes Section 1008.36, all expenditures of School Recognition (A+) funds must be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for education equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

Please find attached the following information:

1. Certification of Compliance for Fiscal Year 2010-2011;
2. Florida Statutes Section 1008.36; and
3. School Recognition Project 1160 Expenditure Report FY 2010-2011 – All Schools

**Please sign and return the original Certification of Compliance to Beth Markey in Finance, no later than June 30, 2011.**

Should you have any questions or need additional information, please contact Beth Markey, Accountant, at 833-5827.

Attachments



**School District of Okaloosa County  
Florida School Recognition Program  
Fiscal Year 2010-2011**

**Certification of Compliance**

The Florida Statutes require school recognition funds to be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for educational equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

I certify to the Superintendent and the School Board that all School Recognition expenditures were expended in accordance and in compliance with Florida Statutes Section 1008.36.

School: \_\_\_\_\_

Principal's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Excerpt from The 2010 Florida Statutes

### 1008.36 Florida School Recognition Program.

- (1) The Legislature finds that there is a need for a performance incentive program for outstanding faculty and staff in highly productive schools. The Legislature further finds that performance-based incentives are commonplace in the private sector and should be infused into the public sector as a reward for productivity.
- (2) The Florida school recognition Program is created to provide financial awards to public schools that:
  - (a) Sustain high performance by receiving a school grade of "A," making excellent progress; or
  - (b) Demonstrate exemplary improvement due to innovation and effort by improving at least one letter grade or by improving more than one letter grade and sustaining the improvement the following school year.
- (3) All public schools, including charter schools, that receive a school grade pursuant to s. 1008.34 are eligible to participate in the program.
- (4) All selected schools shall receive financial awards depending on the availability of funds appropriated and the number and size of schools selected to receive an award. Funds must be distributed to the school's fiscal agent and placed in the school's account and must be used for purposes listed in subsection (5) as determined jointly by the school's staff and school advisory council. If school staff and the school advisory council cannot reach agreement by February 1, the awards must be equally distributed to all classroom teachers currently teaching in the school. If a school selected to receive a school recognition award is no longer in existence at the time the award is paid, the district school superintendent shall distribute the funds to teachers who taught at the school in the previous year in the form of a bonus.
- (5) School recognition awards must be used for the following:
  - (a) Nonrecurring bonuses to the faculty and staff;
  - (b) Nonrecurring expenditures for educational equipment or materials to assist in maintaining and improving student performance; or
  - (c) Temporary personnel for the school to assist in maintaining and improving student performance.

Notwithstanding statutory provisions to the contrary, incentive awards are not subject to collective bargaining.

**SCHOOL DISTRICT OF OKALOOSA COUNTY  
 BUDGET STATUS REPORT  
 SCHOOL RECOGNITION - PROJECT 1160  
 FISCAL YEAR 2010-2011  
 AS OF MAY 31, 2011**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
<b>0031 EDWINS ELEMENTARY SCHOOL</b>							
0105	SALARY - BONUS	31,017.36	-	-	31,017.36	-	-
0220	FICA (SOCIAL SECURITY)	2,205.87	-	-	2,205.87	-	-
0510	SUPPLIES	121.77	-	-	121.77	-	-
<b>TOTALS:</b>		<b>33,345.00</b>	<b>-</b>	<b>-</b>	<b>33,345.00</b>	<b>-</b>	<b>-</b>
<b>0041 BAKER SCHOOL</b>							
0105	SALARY - BONUS	73,896.77	-	-	73,896.77	-	-
0220	FICA (SOCIAL SECURITY)	5,403.31	-	-	5,403.31	-	-
0510	SUPPLIES	14,442.92	-	-	2,357.69	12,085.23	83.60
<b>TOTALS:</b>		<b>93,743.00</b>	<b>-</b>	<b>-</b>	<b>81,657.77</b>	<b>12,085.23</b>	<b>12.89</b>
<b>0051 BOB SIKES ELEMENTARY SCHOOL</b>							
0105	SALARY - BONUS	47,398.57	-	-	47,398.57	-	-
0220	FICA (SOCIAL SECURITY)	3,287.72	-	-	3,287.72	-	-
0510	SUPPLIES	3,171.71	-	-	1,972.08	1,199.63	37.80
<b>TOTALS:</b>		<b>53,858.00</b>	<b>-</b>	<b>-</b>	<b>52,658.37</b>	<b>1,199.63</b>	<b>2.23</b>
<b>0082 MEIGS MIDDLE SCHOOL</b>							
0105	SALARY - BONUS	43,020.81	-	-	43,020.81	-	-
0220	FICA (SOCIAL SECURITY)	2,866.51	-	-	2,866.51	-	-
0510	SUPPLIES	424.68	-	-	214.33	210.35	49.50
<b>TOTALS:</b>		<b>46,312.00</b>	<b>-</b>	<b>-</b>	<b>46,101.65</b>	<b>210.35</b>	<b>0.45</b>

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		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
<b>0092 SHOAL RIVER MIDDLE SCHOOL</b>							
0105	SALARY - BONUS	55,465.91	-	-	55,465.91	-	-
0220	FICA (SOCIAL SECURITY)	3,828.88	-	-	3,828.88	-	-
0510	SUPPLIES	1,589.21	-	91.07	1,438.13	60.01	3.70
<b>TOTALS:</b>		<b>60,884.00</b>	<b>-</b>	<b>91.07</b>	<b>60,732.92</b>	<b>60.01</b>	<b>0.10</b>
<b>0121 RUCKEL MIDDLE SCHOOL</b>							
0105	SALARY - BONUS	60,171.88	-	-	60,171.88	-	-
0220	FICA (SOCIAL SECURITY)	4,168.60	-	-	4,168.60	-	-
0642	EQUIPMENT (UNDER \$1000)	434.52	-	434.52	-	-	-
<b>TOTALS:</b>		<b>64,775.00</b>	<b>-</b>	<b>434.52</b>	<b>64,340.48</b>	<b>-</b>	<b>-</b>
<b>0131 DESTIN ELEMENTARY</b>							
0105	SALARY - BONUS	54,475.48	-	-	54,475.48	-	-
0220	FICA (SOCIAL SECURITY)	3,826.05	-	-	3,662.19	163.86	4.20
0510	SUPPLIES	5,336.47	-	-	-	5,336.47	100.00
<b>TOTALS:</b>		<b>63,638.00</b>	<b>-</b>	<b>-</b>	<b>58,137.67</b>	<b>5,500.33</b>	<b>8.64</b>
<b>0151 EDGE ELEMENTARY</b>							
0105	SALARY - BONUS	34,565.70	-	-	34,565.70	-	-
0220	FICA (SOCIAL SECURITY)	2,346.14	-	-	2,346.14	-	-
0510	SUPPLIES	518.16	-	-	518.16	-	-
<b>TOTALS:</b>		<b>37,430.00</b>	<b>-</b>	<b>-</b>	<b>37,430.00</b>	<b>-</b>	<b>-</b>

**SCHOOL DISTRICT OF OKALOOSA COUNTY  
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SCHOOL RECOGNITION - PROJECT 1160  
FISCAL YEAR 2010-2011  
AS OF MAY 31, 2011**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
<b>0161</b>	<b>EGLIN ELEMENTARY</b>						
0105	SALARY - BONUS	24,325.00	-	-	24,325.00	-	-
0220	FICA (SOCIAL SECURITY)	1,779.57	-	-	1,779.57	-	-
0510	SUPPLIES	989.10	-	-	989.10	-	-
0610	LIBRARY BOOKS	1,139.33	-	804.14	335.19	-	-
0642	EQUIPMENT (UNDER \$1000)	325.00	-	-	325.00	-	-
<b>TOTALS:</b>		<b>28,558.00</b>	<b>-</b>	<b>804.14</b>	<b>27,753.86</b>	<b>-</b>	<b>-</b>
<b>0201</b>	<b>LAUREL HILL SCHOOL</b>						
0105	SALARY - BONUS	30,003.49	-	-	30,003.49	-	-
0220	FICA (SOCIAL SECURITY)	2,295.51	-	-	2,163.51	132.00	5.70
<b>TOTALS:</b>		<b>32,299.00</b>	<b>-</b>	<b>-</b>	<b>32,167.00</b>	<b>132.00</b>	<b>0.41</b>
<b>0211</b>	<b>NICEVILLE HIGH</b>						
0105	SALARY - BONUS	132,732.95	-	-	132,732.95	-	-
0220	FICA (SOCIAL SECURITY)	8,906.03	-	-	8,905.30	0.73	-
0234	GROUP INSURANCE - OTHER	2,111.02	-	-	-	2,111.02	100.00
<b>TOTALS:</b>		<b>143,750.00</b>	<b>-</b>	<b>-</b>	<b>141,638.25</b>	<b>2,111.75</b>	<b>1.47</b>
<b>0261</b>	<b>VALPARAISO ELEMENTARY SCHOOL</b>						
0102	SALARY - OTHER COMPENSATION	3,551.28	-	-	195.00	3,356.28	94.50
0105	SALARY - BONUS	23,950.99	-	-	23,950.99	-	-
0210	FLORIDA RETIREMENT SYSTEM	21.02	-	-	21.02	-	-
0220	FICA (SOCIAL SECURITY)	1,497.71	-	-	1,497.71	-	-
<b>TOTALS:</b>		<b>29,021.00</b>	<b>-</b>	<b>-</b>	<b>25,664.72</b>	<b>3,356.28</b>	<b>11.57</b>

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<b>0271</b>	<b>PRYOR MIDDLE SCHOOL</b>						
0105	SALARY - BONUS	40,495.16	-	-	40,495.16	-	-
0220	FICA (SOCIAL SECURITY)	2,817.14	-	-	2,688.45	128.69	4.50
0234	GROUP INSURANCE - OTHER	280.70	-	-	-	280.70	100.00
<b>TOTALS:</b>		<b>43,593.00</b>	<b>-</b>	<b>-</b>	<b>43,183.61</b>	<b>409.39</b>	<b>0.94</b>
<b>0281</b>	<b>WRIGHT ELEMENTARY</b>						
0105	SALARY - BONUS	40,106.80	-	-	40,106.80	-	-
0220	FICA (SOCIAL SECURITY)	2,803.49	-	-	2,803.49	-	-
0510	SUPPLIES	2,135.71	-	-	1,147.25	988.46	46.20
<b>TOTALS:</b>		<b>45,046.00</b>	<b>-</b>	<b>-</b>	<b>44,057.54</b>	<b>988.46</b>	<b>2.19</b>
<b>0431</b>	<b>SHALIMAR ELEMENTARY</b>						
0105	SALARY - BONUS	38,961.59	-	-	38,961.59	-	-
0220	FICA (SOCIAL SECURITY)	2,871.93	-	-	2,791.17	80.76	2.80
0234	GROUP INSURANCE - OTHER	24.48	-	-	-	24.48	100.00
<b>TOTALS:</b>		<b>41,858.00</b>	<b>-</b>	<b>-</b>	<b>41,752.76</b>	<b>105.24</b>	<b>0.25</b>

**SCHOOL DISTRICT OF OKALOOSA COUNTY  
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		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
<b>0541</b>	<b>ELLIOTT POINT ELEMENTARY</b>						
0102	SALARY - OTHER COMPENSATION	2,898.39	-	-	2,898.39	-	-
0105	SALARY - BONUS	33,313.59	-	-	33,313.59	-	-
0210	FLORIDA RETIREMENT SYSTEM	65.27	-	-	65.27	-	-
0220	FICA (SOCIAL SECURITY)	2,331.56	-	-	2,331.56	-	-
0310	PROFESSIONAL & TECHNICAL SERV	2,250.00	-	746.25	1,503.75	-	-
0510	SUPPLIES	0.43	-	-	0.43	-	-
0642	EQUIPMENT (UNDER \$1000)	3,968.76	-	-	3,968.76	-	-
<b>TOTALS:</b>		<b>44,828.00</b>	<b>-</b>	<b>746.25</b>	<b>44,081.75</b>	<b>-</b>	<b>-</b>
<b>0561</b>	<b>MARY ESTHER ELEMENTARY SCHOOL</b>						
0105	SALARY - BONUS	37,665.27	-	-	37,665.27	-	-
0220	FICA (SOCIAL SECURITY)	2,629.70	-	-	2,629.70	-	-
0510	SUPPLIES	257.53	-	-	257.53	-	-
<b>TOTALS:</b>		<b>40,552.50</b>	<b>-</b>	<b>-</b>	<b>40,552.50</b>	<b>-</b>	<b>-</b>
<b>0571</b>	<b>PLEW ELEMENTARY</b>						
0105	SALARY - BONUS	41,724.33	-	-	41,724.33	-	-
0220	FICA (SOCIAL SECURITY)	3,105.26	-	-	3,105.26	-	-
0610	LIBRARY BOOKS	440.41	-	-	-	440.41	100.00
<b>TOTALS:</b>		<b>45,270.00</b>	<b>-</b>	<b>-</b>	<b>44,829.59</b>	<b>440.41</b>	<b>0.97</b>



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SCHOOL RECOGNITION - PROJECT 1160  
FISCAL YEAR 2010-2011  
AS OF MAY 31, 2011**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
<b>0581 CHOCTAWHATCHEE HIGH</b>							
0105	SALARY - BONUS	106,501.00	-	-	106,501.00	-	-
0220	FICA (SOCIAL SECURITY)	7,463.23	-	-	7,463.23	-	-
0510	SUPPLIES	7,923.77	-	-	3,411.88	4,511.89	56.90
<b>TOTALS:</b>		<b>121,888.00</b>	<b>-</b>	<b>-</b>	<b>117,376.11</b>	<b>4,511.89</b>	<b>3.70</b>
<b>0601 CRESTVIEW HIGH</b>							
0105	SALARY - BONUS	130,479.37	-	-	130,479.37	-	-
0220	FICA (SOCIAL SECURITY)	8,907.43	-	-	8,907.13	0.30	-
0510	SUPPLIES	1,074.20	-	-	-	1,074.20	100.00
<b>TOTALS:</b>		<b>140,461.00</b>	<b>-</b>	<b>-</b>	<b>139,386.50</b>	<b>1,074.50</b>	<b>0.76</b>
<b>0631 FLOROSA ELEMENTARY SCHOOL</b>							
0105	SALARY - BONUS	38,808.99	-	-	38,808.99	-	-
0220	FICA (SOCIAL SECURITY)	2,801.53	-	-	2,801.53	-	-
0510	SUPPLIES	167.48	-	-	-	167.48	100.00
<b>TOTALS:</b>		<b>41,778.00</b>	<b>-</b>	<b>-</b>	<b>41,610.52</b>	<b>167.48</b>	<b>0.40</b>
<b>0651 BRUNER MIDDLE SCHOOL</b>							
0105	SALARY - BONUS	42,319.36	-	-	42,319.36	-	-
0220	FICA (SOCIAL SECURITY)	2,895.80	-	-	2,895.80	-	-
0510	SUPPLIES	8,447.34	41.94	-	79.96	8,325.44	98.50
0642	EQUIPMENT (UNDER \$1000)	8,710.00	-	-	-	8,710.00	100.00
0693	SOFTWARE SUBSCRIPTIONS	900.00	-	-	-	900.00	100.00
<b>TOTALS:</b>		<b>63,272.50</b>	<b>41.94</b>	<b>-</b>	<b>45,295.12</b>	<b>17,935.44</b>	<b>28.35</b>

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FISCAL YEAR 2010-2011  
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<b>0671</b>	<b>LEWIS MIDDLE SCHOOL</b>						
0105	SALARY - BONUS	28,449.58	-	-	28,449.58	-	-
0220	FICA (SOCIAL SECURITY)	1,732.34	-	-	1,731.20	1.14	-
0510	SUPPLIES	2,339.12	-	-	926.50	1,412.62	60.30
0641	EQUIP/FIXED ASSET (OVER \$1000)	1,556.96	-	1,556.96	-	-	-
<b>TOTALS:</b>		<b>34,078.00</b>	<b>-</b>	<b>1,556.96</b>	<b>31,107.28</b>	<b>1,413.76</b>	<b>4.15</b>
<b>0741</b>	<b>BLUEWATER ELEMENTARY SCHOOL</b>						
0105	SALARY - BONUS	38,775.94	-	-	38,775.94	-	-
0220	FICA (SOCIAL SECURITY)	2,717.25	-	-	2,717.25	-	-
0610	LIBRARY BOOKS	9,394.81	-	-	9,143.43	251.38	2.60
<b>TOTALS:</b>		<b>50,888.00</b>	<b>-</b>	<b>-</b>	<b>50,636.62</b>	<b>251.38</b>	<b>0.49</b>
<b>0751</b>	<b>ANTIOCH ELEMENTARY</b>						
0105	SALARY - BONUS	58,959.60	-	-	58,959.60	-	-
0220	FICA (SOCIAL SECURITY)	4,179.14	-	-	4,179.14	-	-
0510	SUPPLIES	331.26	-	-	331.26	-	-
<b>TOTALS:</b>		<b>63,470.00</b>	<b>-</b>	<b>-</b>	<b>63,470.00</b>	<b>-</b>	<b>-</b>
<b>0761</b>	<b>DAVIDSON MIDDLE SCHOOL</b>						
0105	SALARY - BONUS	58,658.42	-	-	58,658.42	-	-
0220	FICA (SOCIAL SECURITY)	4,087.90	-	-	4,087.90	-	-
0510	SUPPLIES	399.68	-	-	399.68	-	-
<b>TOTALS:</b>		<b>63,146.00</b>	<b>-</b>	<b>-</b>	<b>63,146.00</b>	<b>-</b>	<b>-</b>

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		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
<b>0771</b>	<b>DESTIN MIDDLE AT REGATTA BAY</b>						
0105	SALARY - BONUS	38,741.10	-	-	38,741.10	-	-
0220	FICA (SOCIAL SECURITY)	2,792.22	-	-	2,792.22	-	-
0510	SUPPLIES	4,642.66	-	-	-	4,642.66	100.00
0644	COMPUTER HARDWARE(UNDER \$1000)	163.02	-	163.02	-	-	-
<b>TOTALS:</b>		<b>46,339.00</b>	<b>-</b>	<b>163.02</b>	<b>41,533.32</b>	<b>4,642.66</b>	<b>10.02</b>
<b>9805</b>	<b>COLLEGIATE HS AT NWFSC</b>						
0310	PROFESSIONAL & TECHNICAL SERV	19,728.00	-	-	19,728.00	-	-
<b>TOTALS:</b>		<b>19,728.00</b>	<b>-</b>	<b>-</b>	<b>19,728.00</b>	<b>-</b>	<b>-</b>
<b>9807</b>	<b>LIZA JACKSON PREPARATORY SCH</b>						
0310	PROFESSIONAL & TECHNICAL SERV	56,661.00	-	-	56,661.00	-	-
<b>TOTALS:</b>		<b>56,661.00</b>	<b>-</b>	<b>-</b>	<b>56,661.00</b>	<b>-</b>	<b>-</b>
<b>9818</b>	<b>NORTHWEST FL BALLET ACADEMIE</b>						
0105	SALARY - BONUS	9,364.96	-	-	9,364.96	-	-
0220	FICA (SOCIAL SECURITY)	535.04	-	-	515.52	19.52	3.60
<b>TOTALS:</b>		<b>9,900.00</b>	<b>-</b>	<b>-</b>	<b>9,880.48</b>	<b>19.52</b>	<b>0.20</b>