



**SCHOOL DISTRICT OF OKALOOSA COUNTY  
TECHNICAL ASSISTANCE MEMORANDUM  
FINANCE**

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FINANCE TAM: 2011-006

CONTACT: Julie Perry, Specialist

TELEPHONE: 833-5850

TO: School Principals

FROM: Rita R. Scallan, Chief Financial Officer 

DATE: August 2, 2010

SUBJECT: Health Care Service Plan

The fiscal year 2010-2011 Health Care Service Plan was approved by the School Board on June 14, 2010. All schools are required to participate in the Health Care Service Plan and have been allocated a Health Tech or RN, depending on the needs of their students. Schools were given the opportunity to "buy up" to a higher level of service using either Discretionary budgeted funds or internal funds.

The original spreadsheet, indicating each school's required cost and buy-up options, has been modified to include the following:

- Column H – Health Care Service Option Chosen by School
- Column I – Cost of Option Chosen by School
- Column J – Required Health Care Service Plan
- Column K – Buy Up Cost (Discretionary or Internal Funds)

Each school's *budget* for the chosen health care service option has been moved from 1010.6130.0310.Center to 1010.6130.0310.Center.6004. This may have caused a negative budget for some schools that had not originally budgeted for the "buy up" option. Please make sure this deficit is cleared in a timely manner. The health care service contract will be expended from Project 6004 – Nursing Contract – Schools.

Should a school wish to pay for all or a portion of the "buy up" cost with internal funds, please send the funds and a Cash Transmittal Form to the Accounting & Financial Reporting Department. The funds will be placed in Project 2050 – Purchased School Nurses. Finance will then complete the necessary paperwork to refund the school's Discretionary budget.

Should you have any questions or need further assistance, please do not hesitate to contact Julie Perry at 833-5850.

cc: Executive Staff  
School Bookkeepers

**SCHOOL DISTRICT OF OKALOOSA COUNTY  
HEALTH CARE SERVICE PLAN - SCHOOL COST  
FISCAL YEAR 2010-2011  
REVISED OCTOBER 28, 2010**

COST CENTER NUMBER	SCHOOL/CENTER NAME	A	B	C	D	E	F	G	H	I	J	K
		ADJUSTED PROJECTED UFTE FY 2010-2011	UFTE X \$15.00 (A x \$15)	REQUIRED HEALTH CARE SERVICE PLAN - SCHOOL MAXIMUM COST \$12,000 (B OR MAX \$12,000)	OPTIONAL LPN SERVICE LEVEL BUY UP COST	COMBINED SCHOOL COST - REQUIRED & OPTIONAL LPN SERVICE LEVEL BUY UP (C + D)	OPTIONAL RN SERVICE LEVEL BUY UP COST	COMBINED SCHOOL COST REQUIRED & OPTIONAL RN SERVICE LEVEL BUY UP (C + F)	HEALTH CARE SERVICE OPTION CHOSEN BY SCHOOL	COST OF OPTION CHOSEN BY SCHOOL	REQUIRED HEALTH CARE SERVICE PLAN (C)	BUY UP COST (DISCRETIONARY OR INTERNAL FUNDS) (I - J)
<b>DISTRICT SCHOOLS</b>												
31	EDWINS ELEMENTARY SCHOOL	438.00	\$ 6,570	\$ 6,570	\$ 11,231.22	\$ 17,801.22	\$ 14,686.98	\$ 21,256.98	HT	\$ 6,570.00	\$ 6,570.00	\$ -
41	BAKER SCHOOL	1,262.12	18,932	12,000	11,231.22	23,231.22	14,686.98	26,686.98	HT	12,000.00	12,000.00	-
51	BOB SIKES ELEMENTARY SCHOOL	715.00	10,725	10,725	11,231.22	21,956.22	14,686.98	25,411.98	LPN	21,956.00	10,725.00	11,231.00
82	MEIGS MIDDLE SCHOOL	577.00	8,655	8,655	11,231.22	19,866.22	14,686.98	23,341.98	HT	8,655.00	8,655.00	-
92	SHOAL RIVER MIDDLE SCHOOL	820.00	12,300	12,000	11,231.22	23,231.22	14,686.98	26,686.98	RN	26,687.00	12,000.00	14,687.00
121	RUCKEL MIDDLE SCHOOL	815.00	12,225	12,000	11,231.22	23,231.22	14,686.98	26,686.98	LPN	23,231.00	12,000.00	11,231.00
131	DESTIN ELEMENTARY SCHOOL	836.00	12,540	12,000	11,231.22	23,231.22	14,686.98	26,686.98	RN	26,687.00	12,000.00	14,687.00
151	EDGE ELEMENTARY SCHOOL	489.84	7,348	7,348	11,231.22	18,579.22	14,686.98	22,034.98	HT	7,348.00	7,348.00	-
161	EGLIN ELEMENTARY SCHOOL	400.00	6,000	6,000	11,231.22	17,231.22	14,686.98	20,686.98	LPN	17,231.00	6,000.00	11,231.00
201	LAUREL HILL SCHOOL	425.00	6,375	6,375	11,231.22	17,606.22	14,686.98	21,061.98	HT	6,375.00	6,375.00	-
211	NICEVILLE HIGH SCHOOL	1,890.00	28,350	12,000	11,231.22	23,231.22	14,686.98	26,686.98	HT	12,000.00	12,000.00	-
222	NORTHWOOD ELEMENTARY SCHOOL	657.00	9,855	9,855	11,231.22	21,086.22	14,686.98	24,541.98	HT	9,855.00	9,855.00	-
241	SILVER SANDS SCHOOL	123.00	1,845	1,845	-	-	-	-	RN	1,845.00	1,845.00	-
241	SILVER SANDS SCHOOL	123.00	1,845	1,845	11,231.22	13,076.22	14,686.98	16,531.98	HT	1,845.00	1,845.00	-
251	RIVERSIDE ELEMENTARY SCHOOL	620.00	9,300	9,300	11,231.22	20,531.22	14,686.98	23,986.98	LPN	20,531.00	9,300.00	11,231.00
271	PRYOR MIDDLE SCHOOL	583.00	8,745	8,745	11,231.22	19,976.22	14,686.98	23,431.98	HT	8,745.00	8,745.00	-
281	WRIGHT ELEMENTARY SCHOOL	594.50	8,918	8,918	11,231.22	20,149.22	14,686.98	23,604.98	HT	8,918.00	8,918.00	-
431	SHALIMAR ELEMENTARY SCHOOL	541.00	8,115	8,115	11,231.22	19,346.22	14,686.98	22,801.98	HT	8,115.00	8,115.00	-
541	ELLIOTT PT. ELEMENTARY SCHOOL	599.00	8,985	8,985	11,231.22	20,216.22	14,686.98	23,671.98	LPN	20,216.00	8,985.00	11,231.00
561	MARY ESTHER ELEMENTARY SCHOOL	533.00	7,995	7,995	11,231.22	19,226.22	14,686.98	22,681.98	HT	7,995.00	7,995.00	-
571	PLEW ELEMENTARY SCHOOL	590.00	8,850	8,850	11,231.22	20,081.22	14,686.98	23,536.98	HT	8,850.00	8,850.00	-
581	CHOCTAW HIGH SCHOOL	1,645.00	24,675	12,000	11,231.22	23,231.22	14,686.98	26,686.98	LPN	23,231.00	12,000.00	11,231.00
601	CRESTVIEW HIGH SCHOOL	1,912.00	28,680	12,000	11,231.22	23,231.22	14,686.98	26,686.98	HT	12,000.00	12,000.00	-
621	KENWOOD ELEMENTARY SCHOOL	559.00	8,385	8,385	11,231.22	19,616.22	14,686.98	23,071.98	HT	8,385.00	8,385.00	-
631	FLOROSA ELEMENTARY SCHOOL	572.00	8,580	8,580	11,231.22	19,811.22	14,686.98	23,266.98	HT	8,580.00	8,580.00	-
641	FT. WALTON HIGH SCHOOL	1,809.00	27,135	12,000	11,231.22	23,231.22	14,686.98	26,686.98	LPN	23,231.00	12,000.00	11,231.00
651	BRUNER MIDDLE SCHOOL	830.00	12,450	12,000	11,231.22	23,231.22	14,686.98	26,686.98	HT	12,000.00	12,000.00	-
671	LEWIS K-8 SCHOOL (LEWIS SITE - 1.00 UNIT)	859.00	12,885	6,000	11,231.22	17,231.22	14,686.98	20,686.98	HT	6,000.00	6,000.00	-
671	LEWIS K-8 SCHOOL (VALPARAISO SITE - 1.00 UNIT)	859.00	12,885	12,000	11,231.22	23,231.22	14,686.98	26,686.98	HT	12,000.00	12,000.00	-
681	LONGWOOD ELEMENTARY SCHOOL	496.00	7,440	7,440	11,231.22	18,671.22	14,686.98	22,126.98	HT	7,440.00	7,440.00	-
701	OKALOOSA APPLIED TECHNOLOGY CENTER	235.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
731	WALKER ELEMENTARY SCHOOL	727.00	10,905	10,904	11,231.22	22,135.22	14,686.98	25,590.98	HT	10,904.00	10,904.00	-
741	BLUEWATER ELEMENTARY SCHOOL	697.00	10,455	10,455	11,231.22	21,686.22	14,686.98	25,141.98	LPN	21,686.00	10,455.00	11,231.00
751	ANTIOCH ELEMENTARY SCHOOL	845.12	12,677	12,000	11,231.22	23,231.22	14,686.98	26,686.98	HT	12,000.00	12,000.00	-
761	DAVIDSON MIDDLE SCHOOL	909.00	13,635	12,000	11,231.22	23,231.22	14,686.98	26,686.98	LPN	23,231.00	12,000.00	11,231.00
771	DESTIN MIDDLE SCHOOL	610.00	9,150	9,150	11,231.22	20,381.22	14,686.98	23,836.98	HT	9,150.00	9,150.00	-
801	RICHBOURG SCHOOL	36.00	540	540	-	-	-	-	RN	540.00	540.00	-
819	SOUTHSIDE PRE-K D (0.50 UNIT)	38.00	570	570	11,231.22	11,801.22	14,686.98	15,256.98	HT	570.00	570.00	-
<b>TOTAL - DISTRICT SCHOOLS</b>		<b>27,269.58</b>	<b>\$ 405,520</b>	<b>\$ 326,150</b>	<b>\$ 393,092.70</b>	<b>\$ 716,857.70</b>	<b>\$ 514,044.30</b>	<b>\$ 837,809.30</b>		<b>\$ 456,603.00</b>	<b>\$ 326,150.00</b>	<b>\$ 130,453.00</b>

- NOTES:  
1. Schools highlighted in yellow will be allocated a RN position as part of the District contract; therefore, those schools will not have a buy up option.  
2. All other schools will receive a Health Tech and may choose to "buy up" to a LPN or RN.  
3. Lewis Site will receive 1.00 unit rather than 0.50 unit