



**SCHOOL DISTRICT OF OKALOOSA COUNTY**  
**TECHNICAL ASSISTANCE MEMORANDUM**  
**FINANCE**

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**FINANCE TAM:** 2010-046  
**CONTACT:** Beth Marky, Accountant  
Budgeting and Financial Services  
**TELEPHONE:** 833-5827

**TO:** Selected Principals  
**FROM:** Rita R. Scallan, Chief Financial Officer  
**DATE:** June 17, 2010  
**SUBJECT:** School Recognition Certification of Compliance  
Project 0160

As noted in TAM 2010-011 School Recognition Awards, our District is requesting that each Principal sign a Certificate of Compliance stating that all expenditures for funds received in fiscal year 2009-2010 have met the requirements of the Florida Statutes.

Per Florida Statutes Section 1008.36, all expenditures of School Recognition (A+) funds must be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for education equipment or materials, or for temporary personnel to assist schools in maintaining or improving student performance.

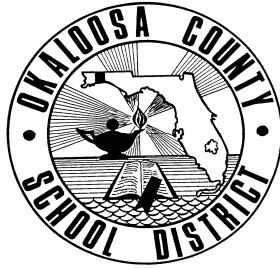
Please find attached the following information:

1. Certification of Compliance for Fiscal Year 2009-2010;
2. Florida Statutes Section 1008.36; and
3. School Recognition Project 0160 Expenditure Report FY 2009-2010 – All Schools

**Please sign and return the original Certification of Compliance to Beth Marky in Finance, no later than June 30, 2010.**

Should you have any questions or need additional information, please contact Beth Marky, Accountant, at 833-5827.

Attachments



**Okaloosa County School District  
Florida School Recognition Program  
Fiscal Year 2009-2010**

**Certification of Compliance**

The Florida Statutes require school recognition funds to be used for nonrecurring bonuses for school faculty and staff, nonrecurring expenditures for educational equipment or materials, or for temporary personnel assist schools in maintaining or improving student performance.

I certify to the Superintendent and the School Board that all School Recognition expenditures were expended in accordance and in compliance with Florida Statutes Section 1008.36.

School: \_\_\_\_\_

Principal's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## **The 2008 Florida Statutes**

### **1008.36 Florida School Recognition Program.--**

(1) The Legislature finds that there is a need for a performance incentive program for outstanding faculty and staff in highly productive schools. The Legislature further finds that performance-based incentives are commonplace in the private sector and should be infused into the public sector as a reward for productivity.

(2) The Florida School Recognition Program is created to provide financial awards to public schools that:

(a) Sustain high performance by receiving a school grade of "A," making excellent progress; or

(b) Demonstrate exemplary improvement due to innovation and effort by improving at least one letter grade or by improving more than one letter grade and sustaining the improvement the following school year.

(3) All public schools, including charter schools, that receive a school grade pursuant to s. 1008.34 are eligible to participate in the program.

(4) All selected schools shall receive financial awards depending on the availability of funds appropriated and the number and size of schools selected to receive an award. Funds must be distributed to the school's fiscal agent and placed in the school's account and must be used for purposes listed in subsection (5) as determined jointly by the school's staff and school advisory council. If school staff and the school advisory council cannot reach agreement by November 1, the awards must be equally distributed to all classroom teachers currently teaching in the school.

(5) School recognition awards must be used for the following:

(a) Nonrecurring bonuses to the faculty and staff;

(b) Nonrecurring expenditures for educational equipment or materials to assist in maintaining and improving student performance; or

(c) Temporary personnel for the school to assist in maintaining and improving student performance.

Notwithstanding statutory provisions to the contrary, incentive awards are not subject to collective bargaining.

**History.--**s. 381, ch. 2002-387; s. 24, ch. 2008-235.

**SCHOOL DISTRICT OF OKALOOSA COUNTY  
 BUDGET STATUS REPORT  
 SCHOOL RECOGNITION - PROJECT 0160  
 FISCAL YEAR 2009-2010  
 AS OF JUNE 16, 2010**

		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
<b>0031 EDWINS ELEMENTARY SCHOOL</b>							
0105	SALARY - BONUS	32,370.65	-	-	32,370.65	-	-
0220	FICA (SOCIAL SECURITY)	2,281.84	-	-	2,281.84	-	-
0622	AUDIO VISUAL (UNDER \$1000)	194.51	-	-	194.51	-	-
<b>TOTALS:</b>		<b>34,847.00</b>	<b>-</b>	<b>-</b>	<b>34,847.00</b>	<b>-</b>	<b>-</b>
<b>0041 BAKER SCHOOL</b>							
0105	SALARY - BONUS	68,600.00	-	-	68,600.00	-	-
0220	FICA (SOCIAL SECURITY)	5,010.35	-	-	5,010.35	-	-
0510	SUPPLIES	24,278.65	-	-	9,018.48	15,260.17	62.80
0642	EQUIPMENT (UNDER \$1000)	900.00	-	-	736.63	163.37	18.10
0692	SOFTWARE (UNDER \$1000)	93.00	-	-	93.00	-	-
<b>TOTALS:</b>		<b>98,882.00</b>	<b>-</b>	<b>-</b>	<b>83,458.46</b>	<b>15,423.54</b>	<b>15.60</b>
<b>0051 BOB SIKES ELEMENTARY SCHOOL</b>							
0105	SALARY - BONUS	48,471.78	-	-	48,471.78	-	-
0220	FICA (SOCIAL SECURITY)	3,230.81	-	-	3,230.81	-	-
0510	SUPPLIES	1,378.41	-	-	930.27	448.14	32.50
<b>TOTALS:</b>		<b>53,081.00</b>	<b>-</b>	<b>-</b>	<b>52,632.86</b>	<b>448.14</b>	<b>0.84</b>
<b>0082 MEIGS MIDDLE SCHOOL</b>							
0105	SALARY - BONUS	46,564.76	-	-	46,564.76	-	-
0220	FICA (SOCIAL SECURITY)	3,039.70	-	-	3,039.70	-	-
0510	SUPPLIES	522.54	-	522.54	-	-	-
<b>TOTALS:</b>		<b>50,127.00</b>	<b>-</b>	<b>522.54</b>	<b>49,604.46</b>	<b>-</b>	<b>-</b>

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		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
<b>0092 SHOAL RIVER MIDDLE SCHOOL</b>							
0105	SALARY - BONUS	47,537.21	-	-	47,537.21	-	-
0220	FICA (SOCIAL SECURITY)	3,387.31	-	-	3,387.31	-	-
0510	SUPPLIES	261.48	-	-	245.56	15.92	6.00
<b>TOTALS:</b>		<b>51,186.00</b>	<b>-</b>	<b>-</b>	<b>51,170.08</b>	<b>15.92</b>	<b>0.03</b>
<b>0121 RUCKEL MIDDLE SCHOOL</b>							
0105	SALARY - BONUS	61,350.81	-	-	61,350.81	-	-
0220	FICA (SOCIAL SECURITY)	4,364.76	-	-	4,364.76	-	-
0510	SUPPLIES	328.43	-	-	328.43	-	-
<b>TOTALS:</b>		<b>66,044.00</b>	<b>-</b>	<b>-</b>	<b>66,044.00</b>	<b>-</b>	<b>-</b>
<b>0131 DESTIN ELEMENTARY</b>							
0105	SALARY - BONUS	50,293.13	-	-	50,293.13	-	-
0220	FICA (SOCIAL SECURITY)	3,671.58	-	-	3,671.58	-	-
0510	SUPPLIES	7,161.29	-	-	-	7,161.29	100.00
<b>TOTALS:</b>		<b>61,126.00</b>	<b>-</b>	<b>-</b>	<b>53,964.71</b>	<b>7,161.29</b>	<b>11.72</b>
<b>0151 EDGE ELEMENTARY</b>							
0105	SALARY - BONUS	35,547.59	-	-	35,547.59	-	-
0220	FICA (SOCIAL SECURITY)	2,648.99	-	-	2,648.99	-	-
0510	SUPPLIES	70.42	-	-	70.42	-	-
<b>TOTALS:</b>		<b>38,267.00</b>	<b>-</b>	<b>-</b>	<b>38,267.00</b>	<b>-</b>	<b>-</b>

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<b>0161 EGLIN ELEMENTARY</b>							
0105	SALARY - BONUS	34,790.00	-	-	34,790.00	-	-
0220	FICA (SOCIAL SECURITY)	2,578.87	-	-	2,578.87	-	-
0510	SUPPLIES	1,637.56	-	-	1,637.56	-	-
0642	EQUIPMENT (UNDER \$1000)	681.57	-	-	681.57	-	-
<b>TOTALS:</b>		<b>39,688.00</b>	<b>-</b>	<b>-</b>	<b>39,688.00</b>	<b>-</b>	<b>-</b>
<b>0201 LAUREL HILL SCHOOL</b>							
0105	SALARY - BONUS	29,199.24	-	-	29,199.11	0.13	-
0220	FICA (SOCIAL SECURITY)	2,233.76	-	-	2,141.57	92.19	4.10
<b>TOTALS:</b>		<b>31,433.00</b>	<b>-</b>	<b>-</b>	<b>31,340.68</b>	<b>92.32</b>	<b>0.29</b>
<b>0222 NORTHWOOD ELEMENTARY</b>							
0105	SALARY - BONUS	48,353.17	-	-	48,353.17	-	-
0220	FICA (SOCIAL SECURITY)	3,369.48	-	-	3,369.48	-	-
0510	SUPPLIES	329.35	-	-	-	329.35	100.00
<b>TOTALS:</b>		<b>52,052.00</b>	<b>-</b>	<b>-</b>	<b>51,722.65</b>	<b>329.35</b>	<b>0.63</b>
<b>0251 RIVERSIDE ELEMENTARY</b>							
0105	SALARY - BONUS	39,270.00	-	-	39,270.00	-	-
0220	FICA (SOCIAL SECURITY)	2,674.41	-	-	2,674.41	-	-
0510	SUPPLIES	761.59	-	-	516.17	245.42	32.20
<b>TOTALS:</b>		<b>42,706.00</b>	<b>-</b>	<b>-</b>	<b>42,460.58</b>	<b>245.42</b>	<b>0.57</b>

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<b>0261 VALPARAISO ELEMENTARY SCHOOL</b>							
0102	SALARY - OTHER COMPENSATION	2,884.00	-	-	3,096.70	(212.70)	7.30
0105	SALARY - BONUS	28,462.74	-	-	28,462.74	-	-
0210	FLORIDA RETIREMENT SYSTEM	284.00	-	-	157.54	126.46	44.50
0220	FICA (SOCIAL SECURITY)	2,398.26	-	-	2,133.76	264.50	11.00
<b>TOTALS:</b>		<b>34,029.00</b>	<b>-</b>	<b>-</b>	<b>33,850.74</b>	<b>178.26</b>	<b>0.52</b>
<b>0271 PRYOR MIDDLE SCHOOL</b>							
0105	SALARY - BONUS	40,915.96	-	-	40,915.96	-	-
0220	FICA (SOCIAL SECURITY)	2,678.03	-	-	2,678.03	-	-
0510	SUPPLIES	452.01	-	-	-	452.01	100.00
<b>TOTALS:</b>		<b>44,046.00</b>	<b>-</b>	<b>-</b>	<b>43,593.99</b>	<b>452.01</b>	<b>1.03</b>
<b>0431 SHALIMAR ELEMENTARY</b>							
0105	SALARY - BONUS	39,553.18	-	-	39,553.18	-	-
0220	FICA (SOCIAL SECURITY)	2,799.97	-	-	2,773.68	26.29	0.90
0510	SUPPLIES	225.85	-	-	-	225.85	100.00
<b>TOTALS:</b>		<b>42,579.00</b>	<b>-</b>	<b>-</b>	<b>42,326.86</b>	<b>252.14</b>	<b>0.59</b>

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 FISCAL YEAR 2009-2010  
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<b>0541</b>	<b>ELLIOTT POINT ELEMENTARY</b>						
0102	SALARY - OTHER COMPENSATION	7,322.06	-	-	7,322.06	-	-
0105	SALARY - BONUS	31,351.88	-	-	31,351.88	-	-
0210	FLORIDA RETIREMENT SYSTEM	541.26	-	-	541.26	-	-
0220	FICA (SOCIAL SECURITY)	2,601.01	-	-	2,601.01	-	-
0510	SUPPLIES	550.79	-	-	-	550.79	100.00
<b>TOTALS:</b>		<b>42,367.00</b>	<b>-</b>	<b>-</b>	<b>41,816.21</b>	<b>550.79</b>	<b>1.30</b>
<b>0561</b>	<b>MARY ESTHER ELEMENTARY SCHOOL</b>						
0105	SALARY - BONUS	38,575.94	-	-	38,575.94	-	-
0220	FICA (SOCIAL SECURITY)	2,518.65	-	-	2,518.65	-	-
0510	SUPPLIES	432.41	-	-	432.41	-	-
<b>TOTALS:</b>		<b>41,527.00</b>	<b>-</b>	<b>-</b>	<b>41,527.00</b>	<b>-</b>	<b>-</b>
<b>0571</b>	<b>PLEW ELEMENTARY</b>						
0105	SALARY - BONUS	40,743.55	-	-	40,743.55	-	-
0220	FICA (SOCIAL SECURITY)	3,052.23	-	-	3,052.23	-	-
0610	LIBRARY BOOKS	992.22	-	-	992.22	-	-
<b>TOTALS:</b>		<b>44,788.00</b>	<b>-</b>	<b>-</b>	<b>44,788.00</b>	<b>-</b>	<b>-</b>
<b>0601</b>	<b>CRESTVIEW HIGH</b>						
0105	SALARY - BONUS	132,445.31	-	-	132,445.31	-	-
0220	FICA (SOCIAL SECURITY)	9,215.66	-	-	8,860.73	354.93	3.80
0510	SUPPLIES	916.03	-	-	-	916.03	100.00
<b>TOTALS:</b>		<b>142,577.00</b>	<b>-</b>	<b>-</b>	<b>141,306.04</b>	<b>1,270.96</b>	<b>0.89</b>



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FISCAL YEAR 2009-2010  
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		BUDGET	COMMITTED	ENCUMBERED	EXPENDED	AVAILABLE	% REM
<b>0631 FLOROSA ELEMENTARY SCHOOL</b>							
0105	SALARY - BONUS	38,425.00	-	-	38,425.00	-	-
0220	FICA (SOCIAL SECURITY)	2,700.99	-	-	2,700.99	-	-
0510	SUPPLIES	3,549.01	-	-	3,549.01	-	-
<b>TOTALS:</b>		<b>44,675.00</b>	<b>-</b>	<b>-</b>	<b>44,675.00</b>	<b>-</b>	<b>-</b>
<b>0641 FORT WALTON BEACH HIGH</b>							
0105	SALARY - BONUS	118,642.24	-	-	118,642.24	-	-
0220	FICA (SOCIAL SECURITY)	7,788.75	-	-	7,788.75	-	-
0510	SUPPLIES	11,288.01	-	5,480.00	-	5,808.01	51.40
<b>TOTALS:</b>		<b>137,719.00</b>	<b>-</b>	<b>5,480.00</b>	<b>126,430.99</b>	<b>5,808.01</b>	<b>4.22</b>
<b>0651 BRUNER MIDDLE SCHOOL</b>							
0105	SALARY - BONUS	44,361.00	-	-	44,361.00	-	-
0220	FICA (SOCIAL SECURITY)	3,034.74	-	-	3,034.74	-	-
0370	POSTAGE/SHIPPING/TELEGRAM	507.39	-	-	-	507.39	100.00
0510	SUPPLIES	6,858.87	-	391.95	367.98	6,098.94	88.90
0642	EQUIPMENT (UNDER \$1000)	9,302.00	-	-	9,302.00	-	-
<b>TOTALS:</b>		<b>64,064.00</b>	<b>-</b>	<b>391.95</b>	<b>57,065.72</b>	<b>6,606.33</b>	<b>10.31</b>
<b>0671 LEWIS MIDDLE SCHOOL</b>							
0105	SALARY - BONUS	33,121.90	-	-	33,121.90	-	-
0220	FICA (SOCIAL SECURITY)	2,337.23	-	-	2,337.23	-	-
0510	SUPPLIES	3,713.87	-	-	-	3,713.87	100.00
<b>TOTALS:</b>		<b>39,173.00</b>	<b>-</b>	<b>-</b>	<b>35,459.13</b>	<b>3,713.87</b>	<b>9.48</b>

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FISCAL YEAR 2009-2010  
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<b>0681 LONGWOOD ELEMENTARY SCHOOL</b>							
0105	SALARY - BONUS	36,034.65	-	-	36,034.65	-	-
0220	FICA (SOCIAL SECURITY)	2,640.77	-	-	2,640.77	-	-
0510	SUPPLIES	1,093.58	-	-	984.55	109.03	9.90
<b>TOTALS:</b>		<b>39,769.00</b>	<b>-</b>	<b>-</b>	<b>39,659.97</b>	<b>109.03</b>	<b>0.27</b>
<b>0731 WALKER ELEMENTARY</b>							
0105	SALARY - BONUS	35,598.77	-	-	35,598.77	-	-
0220	FICA (SOCIAL SECURITY)	2,515.79	-	-	2,486.26	29.53	1.10
0510	SUPPLIES	16,831.41	-	85.00	12,120.19	4,626.22	27.40
0622	AUDIO VISUAL (UNDER \$1000)	5.15	-	-	5.15	-	-
0642	EQUIPMENT (UNDER \$1000)	268.88	-	-	268.88	-	-
<b>TOTALS:</b>		<b>55,220.00</b>	<b>-</b>	<b>85.00</b>	<b>50,479.25</b>	<b>4,655.75</b>	<b>8.43</b>
<b>0741 BLUEWATER ELEMENTARY SCHOOL</b>							
0105	SALARY - BONUS	34,323.86	-	-	34,323.86	-	-
0220	FICA (SOCIAL SECURITY)	2,218.09	-	-	2,218.09	-	-
0610	LIBRARY BOOKS	8,811.05	-	-	1,013.26	7,797.79	88.50
<b>TOTALS:</b>		<b>45,353.00</b>	<b>-</b>	<b>-</b>	<b>37,555.21</b>	<b>7,797.79</b>	<b>17.19</b>
<b>0751 ANTIOCH ELEMENTARY</b>							
0105	SALARY - BONUS	56,367.92	-	-	56,367.92	-	-
0220	FICA (SOCIAL SECURITY)	4,062.15	-	-	4,062.15	-	-
0510	SUPPLIES	249.93	-	-	249.93	-	-
<b>TOTALS:</b>		<b>60,680.00</b>	<b>-</b>	<b>-</b>	<b>60,680.00</b>	<b>-</b>	<b>-</b>

**SCHOOL DISTRICT OF OKALOOSA COUNTY  
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<b>0761</b>	<b>DAVIDSON MIDDLE SCHOOL</b>						
0105	SALARY - BONUS	62,700.42	-	-	62,700.42	-	-
0220	FICA (SOCIAL SECURITY)	4,427.60	-	-	4,427.60	-	-
0642	EQUIPMENT (UNDER \$1000)	368.98	-	-	368.98	-	-
<b>TOTALS:</b>		<b>67,497.00</b>	<b>-</b>	<b>-</b>	<b>67,497.00</b>	<b>-</b>	<b>-</b>
<b>0771</b>	<b>DESTIN MIDDLE AT REGATTA BAY</b>						
0105	SALARY - BONUS	39,770.54	-	-	39,770.54	-	-
0220	FICA (SOCIAL SECURITY)	2,834.18	-	-	2,834.18	-	-
0510	SUPPLIES	4,965.28	-	-	858.00	4,107.28	82.70
<b>TOTALS:</b>		<b>47,570.00</b>	<b>-</b>	<b>-</b>	<b>43,462.72</b>	<b>4,107.28</b>	<b>8.63</b>
<b>9805</b>	<b>COLLEGIATE HS AT NWFSC</b>						
0310	PROFESSIONAL & TECHNICAL SERV	18,739.00	-	-	18,739.00	-	-
<b>TOTALS:</b>		<b>18,739.00</b>	<b>-</b>	<b>-</b>	<b>18,739.00</b>	<b>-</b>	<b>-</b>
<b>9807</b>	<b>LIZA JACKSON PREPARATORY SCH</b>						
0310	PROFESSIONAL & TECHNICAL SERV	52,474.00	-	-	52,474.00	-	-
<b>TOTALS:</b>		<b>52,474.00</b>	<b>-</b>	<b>-</b>	<b>52,474.00</b>	<b>-</b>	<b>-</b>

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<b>9818</b>	<b>NORTHWEST FL BALLET ACADEMIE</b>						
0105	SALARY - BONUS	7,877.64	-	-	7,877.64	-	-
0220	FICA (SOCIAL SECURITY)	430.97	-	-	430.97	-	-
0750	OTHER PERSONNEL SERVICES(TEMP)	16.39	-	-	16.39	-	-
<b>TOTALS:</b>		<b>8,325.00</b>	<b>-</b>	<b>-</b>	<b>8,325.00</b>	<b>-</b>	<b>-</b>