



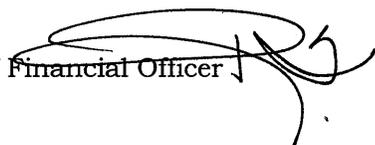
OKALOOSA COUNTY SCHOOL DISTRICT
TECHNICAL ASSISTANCE MEMORANDUM
BUDGETING AND FINANCIAL SERVICES

FINANCE TAM: 2010-001

CONTACT: Julie Perry, Specialist
Budgeting & Financial Services

TELEPHONE: 833-5827

TO: School Principals

FROM: Rita R. Scallan, Chief Financial Officer 

DATE: August 5, 2009

SUBJECT: Fiscal Year 2009-2010 Budget Information

The fiscal year 2009-2010 budget files have rolled forward, and you should now be able to view your school's budget on the AS400. The funds shown are your new fiscal year 2009-2010 budget allocation and your fiscal year 2008-2009 budget carryover.

You may view your school's Final Budget Summary for Fiscal Year 2009 in detail on the Finance website by choosing the Budget Publications Button under "Quick Links" and then the Final Budget Summary Report FY 2008-2009 Link under "Supplemental Budget Information." ***This report is also an excellent tool to verify if your projected expenditures (substitutes, utilities, etc.) for fiscal year 2010 are adequately budgeted.***

For fiscal year 2009-2010, please note the following:

1. Schools were not required to purchase Performance Pay on positions for Fiscal Year 2009-2010.
2. Employee benefits (9.85% Retirement – object 0210 and 7.65% FICA – object 0220) will remain the same as fiscal year 2008-2009.
3. The following information will be sent out to your school in the near future:
 - a. Health Care Service Plan (Nurse Contract)
 - b. Fiscal Year 2009-2010 Position Master

The 2009-2010 Okaloosa County School District's Budget will be adopted by the School Board on Monday, September 14, 2009. At this point, we do not anticipate the need to close the budget amendment screens as in years past.

Our mission is to work closely with your school on budgetary issues and provide assistance regarding appropriate use of funds. Should you have any questions or need additional information regarding your school's budget, please do not hesitate to contact Julie Perry at 833-5850.

cc: Executive Staff
Bookkeepers