

SCHOOL DISTRICT OF OKALOOSA COUNTY TECHNICAL ASSISTANCE MEMORANDUM FINANCE DEPARTMENT

FINANCE TAM: 2008-018

CONTACT: Elementary - Paula Sadler, Accountant

All Others – Julie Perry, Accountant

TELEPHONE: Paula Sadler – 833-5833

Julie Perry – 833-5850

TO: School Principals

FROM: Debbie Bruce, Director

Budgeting and Financial Services

DATE: September 28, 2007

SUBJECT: Position Verification

Attached please find a PDF file of your school's <u>Position Master Detail (RB802)</u> which lists each position at your school. *It is very important this information be verified for accuracy since this data is reported to the Department of Education.* The Budgeting Department also uses this report to balance your school's positions which have been purchased through your Salary Menu (MIS 3382) and Dashboard (OASIS).

Please verify the following information on the Position Master Detail:

- 1. Employee Job Title
- 2. Employee Hours
- 3. Employee Funding
- 4. Number of Positions

If any of the above information is *incorrect*, please write the correction(s) on the <u>Position Master Detail</u> and complete the following transaction(s) on Dashboard:

- 1. Select To Create a New Transaction Click Here
- 2. Select Type of Transaction Needed:
 - a. Change of Hours/Title
 - b. Change in Funding
 - c. Cash-in Vacated Position

Please sign and date the <u>Position Master Detail</u> on the first page, make a copy for your records, and send the original to Finance by October 31, 2007. Should you have any questions or need additional information, please contact Paula Sadler at 833-5833 (elementary schools) or Julie Perry at 833-5850 (all other schools).

Attachment

C: Executive Staff
Budget Bookkeepers
Human Resources