




OKALOOSA COUNTY SCHOOL DISTRICT  
TECHNICAL ASSISTANCE MEMORANDUM  
BUDGETING & FINANCIAL SERVICES

FINANCE TAM: 2008-007  
CONTACT: Julie Perry, Accountant  
Budgeting and Financial Services  
TELEPHONE: 833-5850

TO: Selected Principals  
FROM: Debbie Bruce, Director - Finance   
DATE: August 21, 2007  
SUBJECT: Secondary Reading Initiative - Project 6120  
Additional Staff and Instructional Materials Allocation

The Finance Department has received the 2007 FCAT data from Information Systems. The initial allocation for the 2007-2008 Secondary Reading Initiative Program was based on 2006 FCAT data. The Secondary Reading Initiative section of the Budget Manual notified schools that when the District received the 2007 FCAT data, Finance would recalculate the staff and materials allocation for each school and send out a revised allocation.

Attached you will find two Class Size Reduction – Secondary Reading Initiative spreadsheets:

1) The *Estimated Teaching Unit Allocation* spreadsheet lists each school's original student data, original estimated teaching units, original estimated teaching unit allocation, revised student data, revised estimated teaching units, revised estimated teaching units rounded to the nearest .20 of a unit, increase in estimated teaching units, the increase in teaching unit allocations, and the revised total allocation. Schools will not be negatively impacted if they experienced a decrease in student numbers. If your school had an increase, a *Change of Funding* may be entered via OASIS.

2) The *Estimated Classroom and Assessment Materials Allocation* reflects the school's original allocation, revised student data, increase in number of students, additional allocation for classroom and assessment materials, and revised total allocation. Schools will not be negatively impacted if they experienced a decrease in student numbers. The increase in instructional materials has been budgeted in 1010-5100-0510-your school-6120.

Should you have any questions or need additional information regarding Secondary Reading Initiative, please contact the following individuals based on subject area:

1. FCAT Data – Wendy Meserve, IS Department at 689-7149,
2. Budget Issues and Positions – Julie Perry at 833-5850, and
3. Appropriate Use of Funds – Guyla Hendricks, Quality Assurance at 833-5860.

Attachments

C: Executive Staff  
School Bookkeepers

**School District of Okaloosa County**  
**Class Size Reduction - Secondary Reading Initiative - Project 6120**  
**Estimated Teaching Unit Allocation**  
**1 Teaching Unit per 75 Students in Level 1 and Level 2 FCAT Reading**  
**Estimated Average Teacher Salary Including 1% Performance Pay = \$64,012**  
**Revised Allocation - Based on 2007 FCAT data**  
**Fiscal Year 2007-2008**  
**Rounded to the Nearest .20 of a Unit**  
**August 21, 2007**

A School Number	B School Name	C Original Number of Students in Gradient 1, 1-2, 2 Based on 2006 FCAT Grades 6 - 12	D Original Estimated Teaching Units	E Original Estimated Teaching Unit Allocation = Times \$64,012	F Number of Students in Gradient 1, 1 - 2, and 2 Per 2007 FCAT Data			I Estimated Students per Teaching Unit	J Revised Estimated Teaching Units	K Revised Estimated Teaching Unit Rounded to the Nearest .20 of a Unit	L Increase in Estimated Teaching Units	M Increase in Teaching Unit Allocation - Teaching Unit Times \$64,012	N Revised Total Allocation
					Grades 6 - 8	Grades 9 - 12	Total						
41	BAKER SCHOOL	214	2.85	\$ 182,434	91	129	220	75	2.93	3.00	0.15	\$ 9,602	\$ 192,036
82	MEIGS MIDDLE	173	2.31	147,868	161	-	161	75	2.15	2.20	-	-	147,868
92	RICHBOURG MIDDLE	223	2.97	190,116	228	-	228	75	3.04	3.20	0.23	14,723	204,839
121	RUCKEL MIDDLE	103	1.37	87,696	150	-	150	75	2.00	2.00	0.63	40,328	128,024
201	LAUREL HILL SCHOOL	90	1.20	76,814	30	43	73	75	0.97	1.00	-	-	76,814
211	NICEVILLE HIGH	488	6.51	416,718	-	417	417	75	5.56	5.60	-	-	416,718
271	PRYOR MIDDLE	206	2.75	176,033	242	-	242	75	3.23	3.40	0.65	41,608	217,641
581/582	CHOCTAWHATCHEE HIGH & NIGHT SCHOOL	606	8.08	517,217	-	443	443	75	5.91	6.00	-	-	517,217
601	CRESTVIEW HIGH & NIGHT SCHOOL	689	9.19	588,270	-	474	474	75	6.32	6.40	-	-	588,270
641/642	FT. WALTON BEACH HIGH & SUCCESS ACADEMY	526	7.01	448,724	-	403	403	75	5.37	5.40	-	-	448,724
651	BRUNER MIDDLE	250	3.33	213,160	354	-	354	75	4.72	4.80	1.47	94,098	307,258
671	LEWIS MIDDLE	100	1.33	85,136	113	-	113	75	1.51	1.60	0.27	17,283	102,419
701	OATC	37	0.49	31,366	15	32	47	75	0.63	0.80	0.31	19,844	51,210
761	DAVIDSON MIDDLE	158	2.11	135,065	213	-	213	75	2.84	3.00	0.89	56,971	192,036
771	DESTIN MIDDLE	70	0.93	59,531	97	-	97	75	1.29	1.40	0.47	30,086	89,617
	<b>TOTAL</b>	<b>3,933</b>	<b>52.43</b>	<b>\$ 3,356,148</b>	<b>1,694</b>	<b>1,941</b>	<b>3,635</b>		<b>48.47</b>	<b>49.80</b>	<b>5.07</b>	<b>\$ 324,543</b>	<b>\$ 3,680,691</b>

**Notes:**

- (1) Schools will not be negatively impacted if they experienced a decrease in student counts in gradient 1, 1-2, & 2 from the estimated original budget based on 2006 FCAT to the revised data based on 2007 FCAT.
- (2) Column K - The Revised Estimated Teaching Units are rounded to the nearest .20 of a unit.
- (3) Column L - Schools experiencing an increase in students are being allocated additional teaching units.

**Source of Data:**

FCAT Data provided by Information Systems on August 21, 2007.

**School District of Okaloosa County**  
**Class Size Reduction - Secondary Reading Initiative - Project 6120**  
**Estimated Classroom and Assessment Materials Allocation**  
**\$75 per Student in Gradient 1, 1 - 2, and 2**  
**Revised Allocation - Based on 2007 FCAT Data**  
**School Year 2007-2008**  
**August 21, 2007**

A School Number	B School Name	C Original Number of Students in Gradient 1, 1-2, 2 Based on 2006 FCAT Grades 6 - 12	D Amount Per Student	E Original Estimated Classroom and Assessment Materials Allocation	F Number of Students in Gradient 1, 1 - 2, and 2 Per 2007 FCAT Data			J Increase (Decrease) in Number of Students	I Amount Per Student	K Additional Classroom and Assessment Materials Allocation	L Revised Total Allocation
					Grades 6 - 8	Grades 9 - 12	Total				
41	BAKER SCHOOL	214	\$ 75	\$ 16,050	91	129	220	6	\$ 75	\$ 450	\$ 16,500
82	MEIGS MIDDLE	173	\$ 75	12,975	161	-	161	(12)	\$ 75	-	12,975
92	RICHBOURG MIDDLE	223	\$ 75	16,725	228	-	228	5	\$ 75	375	17,100
121	RUCKEL MIDDLE	103	\$ 75	7,725	150	-	150	47	\$ 75	3,525	11,250
201	LAUREL HILL SCHOOL	90	\$ 75	6,750	30	43	73	(17)	\$ 75	-	6,750
211	NICEVILLE HIGH	488	\$ 75	36,600	-	417	417	(71)	\$ 75	-	36,600
271	PRYOR MIDDLE	206	\$ 75	15,450	242	-	242	36	\$ 75	2,700	18,150
581/582	CHOCTAWHATCHEE HIGH & NIGHT SCHOOL	606	\$ 75	45,450	-	443	443	(163)	\$ 75	-	45,450
601	CRESTVIEW HIGH & NIGHT SCHOOL	689	\$ 75	51,675	-	474	474	(215)	\$ 75	-	51,675
641/642	FT. WALTON BEACH HIGH & SUCCESS ACADEMY	526	\$ 75	39,450	-	403	403	(123)	\$ 75	-	39,450
651	BRUNER MIDDLE	250	\$ 75	18,750	354		354	104	\$ 75	7,800	26,550
671	LEWIS MIDDLE	100	\$ 75	7,500	113		113	13	\$ 75	975	8,475
701	OATC	37	\$ 75	2,775	15	32	47	10	\$ 75	750	3,525
761	DAVIDSON MIDDLE	158	\$ 75	11,850	213		213	55	\$ 75	4,125	15,975
771	DESTIN MIDDLE	70	\$ 75	5,250	97		97	27	\$ 75	2,025	7,275
<b>TOTAL</b>		<b>3,933</b>		<b>\$ 294,975</b>	<b>1,694</b>	<b>1,941</b>	<b>3,635</b>	<b>\$ (298)</b>		<b>\$ 22,725</b>	<b>\$ 317,700</b>

- Notes:**
- (1) Schools will not be negatively impacted if they experienced a decrease in student counts in gradient 1, 1-2, 2 from the estimated original budget based on 2006 FCAT to the revised data based on 2007 FCAT.
  - (2) Column K - Increase in instructional materials has been budgeted in 1010-5100-0510-your school-6120.

**Source of Data:**  
FCAT Data provided by Information Systems on August 21, 2007.