



**SCHOOL DISTRICT OF OKALOOSA COUNTY
TECHNICAL ASSISTANCE MEMORANDUM
FINANCE**

FINANCE TAM: 2008-006
CONTACT: Debbie Bruce, Director
Budgeting & Financial Services
TELEPHONE: 833-5827

TO: School Principals
FROM: Rita Scallan, Chief Financial Officer
DATE: August 14, 2007
SUBJECT: Summer Intensive Studies (SIS) – Project 6127 – Final Allocation

Attached you will find a spreadsheet for the final allocation of funds for Summer Intensive Studies – Project 6127. The final allocation for Summer Intensive Studies is based on the number of students in Summer Intensive Math and Reading as of August 3, 2007, middle school students retained due to two or more core course failures, and high school students who have completed credit recovery as of August 3, 2007. This information was provided by Information Systems.

The attached spreadsheet reflects the following for each school:

I. Original Allocation

This information includes the original projected number of students, original projected number of teaching units, and original allocation for SIS staff and materials. (Details may be found in TAM 2007-027.)

II. Recalculation of June 15, 2007

This information includes the actual number of students as of June 15, 2007, the additional number of teaching units allocated, the revised total teaching units, and the additional allocation. (Details may be found in TAM 2008-003.)

III. Final Allocation

Allocations for additional teaching units have been made to those schools whose *required teaching units* were greater than their *revised total teaching units*. The number of teaching units was based on a student – teacher ratio of 15:1. All additional teaching units have been allocated 100 hours per unit. Schools experiencing a decrease in attendance did not experience a corresponding budget reduction due to the District's "Hold Harmless" policy.

IV. Summary

Reflects the summary of each school's *Original SIS Allocation, June 15, 2007 Recalculation, and Final SIS Allocation* which equals *Total Revised SIS Allocation*.

Schools receiving an additional allocation will have funds budgeted to 1010-5100-0510-Cost Center-6127. Schools may continue making budget amendments to clear project deficits.

After the August 2007 payroll, the Summer Intensive Studies – Project 6127 will be closed.

Should you have any questions or need additional information regarding SIS, please contact the following individuals based on subject area:

1. Budget Issues - Debbie Bruce at 833-5827,
2. Student Data - Wendy Meserve at 689-7475, and
3. SIS Program - Guyla Hendricks at 833-5860.

Attachment

cc: Executive Staff
School Budget Bookkeepers

**SCHOOL DISTRICT OF OKALOOSA COUNTY
SUPPLEMENTAL ACADEMIC INSTRUCTION
SUMMER INTENSIVE STUDIES - PROJECT 6127 - FINAL ALLOCATION
FISCAL YEAR 2007-2008
CAPTURE DATE - AUGUST 3, 2007
AUGUST 13, 2007**

School Number	School Name	I. ORIGINAL ALLOCATION			II. JUNE 15, 2007, RECALCULATION				III. FINAL ALLOCATION							IV. SUMMARY			
		Projected Number of Students	Projected Teaching Units 15:1 Ratio	Original Allocation for Staff & Materials	Actual Number of Students 6/15/07	Additional Teaching Units Allocated 6/15/07	Revised Total Teaching Units 6/15/07	Additional Allocation 6/15/07	Actual Number of Students	Required Teaching Units 15:1 Ratio	Increase in Teaching Units	Decrease in Teaching Units	Average Instruct. Hourly Rate	Average Number of Instruct. Hours Required	Final Allocation for Additional Teaching UNITS	Original SIS Allocation	Total Additional SIS Allocation 6/15/07	Total Final SIS Allocation 8/3/07	Total Revised SIS Allocation
0031	Edwins Elementary	38	3	\$ 11,600	88	3	6	\$ 14,400	90	6	-	-	\$ 40	100	\$ -	\$ 11,600	\$ 14,400	\$ -	\$ 26,000
0041	Baker School	161	11	37,200	161	-	11	8,800	187	12	1	-	\$ 40	100	4,000	37,200	8,800	4,000	50,000
0051	Bob Sikes Elementary	63	4	14,800	42	-	4	3,200	43	3	-	(1)	\$ 40	100	-	14,800	3,200	-	18,000
0082	Meigs Middle	116	8	27,600	79	-	8	6,400	80	5	-	(3)	\$ 40	100	-	27,600	6,400	-	34,000
0092	Richbourg Middle	130	9	30,800	126	-	9	7,200	113	8	-	(1)	\$ 40	100	-	30,800	7,200	-	38,000
0121	Ruckel Middle	58	4	14,800	37	-	4	3,200	37	2	-	(2)	\$ 40	100	-	14,800	3,200	-	18,000
0131	Destin Elementary	59	4	14,800	42	-	4	3,200	43	3	-	(1)	\$ 40	100	-	14,800	3,200	-	18,000
0151	Edge Elementary	74	5	18,000	66	-	5	4,000	69	5	-	-	\$ 40	100	-	18,000	4,000	-	22,000
0161	Eglin Elementary	106	7	24,400	65	-	7	5,600	66	4	-	(3)	\$ 40	100	-	24,400	5,600	-	30,000
0201	Laurel Hill School	71	5	18,000	54	-	5	4,000	80	5	-	-	\$ 40	100	-	18,000	4,000	-	22,000
0211	Niceville High	253	17	56,400	67	-	17	13,600	183	12	-	(5)	\$ 40	100	-	56,400	13,600	-	70,000
0222	Northwood Elementary	74	5	18,000	87	1	6	8,000	88	6	-	-	\$ 40	100	-	18,000	8,000	-	26,000
0251	Southside Elementary	89	6	21,200	78	-	6	4,800	80	5	-	(1)	\$ 40	100	-	21,200	4,800	-	26,000
0261	Valparaiso Elementary	55	4	14,800	16	-	4	3,200	16	1	-	(3)	\$ 40	100	-	14,800	3,200	-	18,000
0271	Pryor Middle	49	3	11,600	77	2	5	10,400	72	5	-	-	\$ 40	100	-	11,600	10,400	-	22,000
0281	Wright Elementary	157	10	34,000	131	-	10	8,000	145	10	-	-	\$ 40	100	-	34,000	8,000	-	42,000
0431	Shalimar Elementary	51	3	11,600	37	-	3	2,400	38	3	-	-	\$ 40	100	-	11,600	2,400	-	14,000
0541	Elliott Point Elementary	86	6	21,200	102	1	7	8,800	104	7	-	-	\$ 40	100	-	21,200	8,800	-	30,000
0551	Ocean City Elementary	142	9	30,800	172	2	11	15,200	173	12	3	-	\$ 40	100	12,000	30,800	15,200	12,000	58,000
0561	Mary Esther Elementary	105	7	24,400	83	-	7	5,600	86	6	-	(1)	\$ 40	100	-	24,400	5,600	-	30,000
0571	Plew Elementary	41	3	11,600	21	-	3	2,400	26	2	-	(1)	\$ 40	100	-	11,600	2,400	-	14,000
0581	Choctawhatchee High	207	14	46,800	129	-	14	11,200	295	20	6	-	\$ 40	100	24,000	46,800	11,200	24,000	82,000
0601	Crestview High	253	17	56,400	177	-	17	13,600	225	15	-	(2)	\$ 40	100	-	56,400	13,600	-	70,000
0621	Kenwood Elementary	66	4	14,800	30	-	4	3,200	32	2	-	(2)	\$ 40	100	-	14,800	3,200	-	18,000
0631	Florosa Elementary	82	5	18,000	33	-	5	4,000	34	2	-	(3)	\$ 40	100	-	18,000	4,000	-	22,000
0641	Ft. Walton Beach High	262	17	56,400	121	-	17	13,600	252	17	-	-	\$ 40	100	-	56,400	13,600	-	70,000
0651	Bruner Middle	67	4	14,800	109	3	7	15,200	110	7	-	-	\$ 40	100	-	14,800	15,200	-	30,000
0671	Lewis Middle	78	5	18,000	50	-	5	4,000	65	4	-	(1)	\$ 40	100	-	18,000	4,000	-	22,000
0681	Longwood Elementary	57	4	14,800	68	1	5	7,200	69	5	-	-	\$ 40	100	-	14,800	7,200	-	22,000
0731	Walker Elementary	55	4	14,800	47	-	4	3,200	48	3	-	(1)	\$ 40	100	-	14,800	3,200	-	18,000
0741	Bluewater Elementary	50	3	11,600	36	-	3	2,400	37	2	-	(1)	\$ 40	100	-	11,600	2,400	-	14,000
0751	Antioch Elementary	80	5	18,000	85	1	6	8,000	88	6	-	-	\$ 40	100	-	18,000	8,000	-	26,000
0761	Davidson Middle	104	7	24,400	53	-	7	5,600	67	4	-	(3)	\$ 40	100	-	24,400	5,600	-	30,000
0771	Destin Middle	48	3	11,600	38	-	3	2,400	40	3	-	-	\$ 40	100	-	11,600	2,400	-	14,000
0781	ECCI - South	13	1	5,200	5	-	1	800	6	1	-	-	\$ 40	100	-	5,200	800	-	6,000
0791	ECCI - North	19	1	5,200	4	-	1	800	4	1	-	-	\$ 40	100	-	5,200	800	-	6,000
9818	Northwest Florida Ballet	15	1	5,200	5	-	1	800	5	1	-	-	\$ 40	100	-	5,200	800	-	6,000
Total		3,434	228	\$ 803,600	2,621	14	\$ 242	\$ 238,400	3,196	215	10	(35)		\$ 40,000		\$ 803,600	\$ 238,400	\$ 40,000	\$ 1,082,000

Notes:

1. Final Allocation based on Attendance Data as of August 3, 2007 (provided by Information Systems).
2. Middle School students retained due to two or more core course failures have been included in "Actual Number of Students."
3. High Schools students who have completed credit recovery have been included in "Actual Number of Students."