



**SCHOOL DISTRICT OF OKALOOSA COUNTY  
TECHNICAL ASSISTANCE MEMORANDUM  
FINANCE**

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FINANCE TAM: 2007-026  
CONTACT: Debbie Bruce, Specialist  
Budgeting & Financial Services  
TELEPHONE: 833-5827

TO: Selected Principals  
FROM: Rita Scallan, Director – Finance *RS*  
DATE: April 6, 2007 *Debbie Bruce*  
SUBJECT: Plan of Care Allocation – Project 6113 – Capture Date of March 1, 2007

The Finance Department has received from Information Systems an update to the final numbers for the Plan of Care students for fiscal year 2006-2007. The Plan of Care (POC) funds have been allocated based on the following methodology:

- \$2,000 per retained elementary and middle school students **less** the summer remediation allocation of \$400 per student,
- \$500 per high school student who did not pass the March 2006 FCAT or the June 2006 FCAT retake **less** the amount to paid to high schools in July 2006, and
- \$1,000 per 9<sup>th</sup>/10<sup>th</sup> grade student who is at least one core credit short of advancement at the beginning of the school year **less** the amount paid to high schools in July 2006.

The additional funds for fiscal year 2006-2007 have been allocated to 1010-5100-0310-Your Cost Center-Project 6113.

Attached are two spreadsheets: “Plan of Care Allocation – Summary” and “Plan of Care Allocation – Detail.” The “Plan of Care Allocation – Summary” spreadsheet includes the following information:

- Name of each school which has POC students,
- Amounts allocated to each school in June 2006, September 2006, January 2007, and/or March 2007,
- Adjustments, if applicable, and
- Total allocation per school.

The “Plan of Care Allocation – Detail” spreadsheet provides:

- Each student’s name and grade,
- Amounts allocated for each student in June 2006, September 2006, January 2007, and/or March 2007,
- Adjustments and/or notes, if applicable, and
- Total allocation for each student.

*Reminder: All Plan of Care – SAI Project #6113 funds should be expended by May 2007.*

Should you have any questions or need additional information regarding POC, please contact the following individuals based on subject area:

1. Budget Issues – Debbie Bruce at 833-5827.
2. Payroll Issues – Debby Fetner at 833-5849.
3. Appropriate Use of Plan of Care funds – Guyla Hendricks, Quality Assurance, at 833-5860.
4. Student Data – J.C. Connor or Wendy Meserve, Information Systems, at 689-7149.

**Attachments**

C: Superintendent  
Executive Staff Members  
School Budget Bookkeepers

**OKALOOSA COUNTY SCHOOL DISTRICT**  
**PLAN OF CARE PROJECT 6113 - REGULAR ALLOCATION - SUMMARY**  
**CAPTURE DATES - 8/31/06, 12/1/06, AND 3/1/07**  
**FY 2006-2007**  
**UPDATED APRIL 3, 2007**

<b>School</b>	<b>Amount Allocated June 2006</b>	<b>Amount Allocated Sept. 2006</b>	<b>Amount Allocated Jan. 2007</b>	<b>Amount Allocated Mar. 2007</b>	<b>Adjustment</b>	<b>Total Allocation</b>
0031 Edwins Elementary School	10,800	48,800	2,000	1,600		63,200
0041 Baker School	29,400	101,600	16,000	2,000		149,000
0051 Bob Sikes Elementary Scho	19,200	57,600	5,200		(1,200)	80,800
0082 Meigs Middle School	8,000	13,200	8,000	4,000		33,200
0092 Richbourg Middle School	8,800	27,600	38,000			74,400
0111 W. E. Combs School		500	500			1,000
0121 Ruckel Middle School	8,800	9,600				18,400
0131 Destin Elementary School	18,000	48,800	1,600	4,000	34	72,434
0151 Edge Elementary School	12,000	42,800				54,800
0161 Cherokee Elementary Scho		4,800	22,000	2,000		28,800
0201 Laurel Hill School	21,400	41,800	6,600			69,800
0211 Niceville High School	52,500	29,000	72,000	1,000		154,500
0222 Northwood Elementary Sch	400	87,600			(1,000)	87,000
0251 Southside Elementary Scho	19,200	43,600	2,000	2,000		66,800
0261 Valparaiso Elementary Sch	10,000	36,800				46,800
0271 Pryor Middle School	4,000	27,600	2,000			33,600
0281 Wright Elementary School	29,200	61,200	3,200		(200)	93,400
0431 Shalimar Elementary Schoo	11,200	29,600		2,000		42,800
0441 Oak Hill Elementary School		26,000		2,000	(1,473)	26,527
0541 Elliott Pt. Elementary Scho	15,600	50,800	11,600		1,166	79,166
0551 Ocean City Elementary Sch	12,400	42,000	2,000	1,600	1,473	59,473
0561 Mary Esther Elementary Sc	10,800	45,200	6,000		(400)	61,600
0571 Plew Elementary School	3,600	25,200				28,800
0581 Choctawhatchee High Scho	43,000	80,500	52,000			175,500
0582 Choctaw Academy	500	1,000	10,000			11,500
0601 Crestview High School	52,000	38,000	122,000	1,000		213,000
0602 Crestview Vo Tech		500	1,000			1,500
0604 North Okaloosa Institute	7,500	4,000	3,500	500		15,500
0621 Kenwood Elementary Schoo	11,600	39,600	4,800			56,000
0631 Florosa Elementary School	11,200	39,600	2,000			52,800
0641 Ft. Walton Beach High Sch	28,500	95,500	66,000	8,000		198,000
0642 Ft. Walton Academy		1,500	17,000	1,500		20,000
0651 Bruner Middle School	400	26,400				26,800
0671 Lewis Middle School	3,600	6,400	2,000			12,000
0681 Longwood Elementary Scho	12,000	39,600				51,600
0701 Okaloosa Applied Technolo		20,500	9,000			29,500
0731 Walker Elementary School	7,200	31,600				38,800
0741 Bluewater Elementary Scho	4,400	11,200	6,000			21,600
0751 Antioch Elementary School	6,400	48,400	2,000		4,800	61,600

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 UPDATED APRIL 3, 2007**

School	Amount Allocated June 2006	Amount Allocated Sept. 2006	Amount Allocated Jan. 2007	Amount Allocated Mar. 2007	Adjustment	Total Allocation
0761 Davidson Middle School	5,200	28,400		2,000		35,600
0771 Destin Middle School	4,400	5,600				10,000
0781 Emerald Coast Career Instit	4,400	19,400	4,000	500		28,300
0791 Emerald Coast Career Instit	3,600	23,500	3,000			30,100
9810 Gulf Coast Youth Academy	14,200	4,700	1,000			19,900
9811 Okaloosa Youth Developme	15,700	16,900	2,500			35,100
9812 Okaloosa Youth Academy	11,000	12,500	500			24,000
9813 Okaloosa Regional Detentio		1,600	500			2,100
9814 Adol Sub Abuse Program	1,500					1,500
9816 Gulf Coast Treatment Cente	3,400					3,400
9817 Milton Girls Juvenile Res F	13,400	14,900	3,100			31,400
9819 Teaching Adjudicated Yout			500			500
<b>TOTALS:</b>	<b>570,400</b>	<b>1,513,500</b>	<b>511,100</b>	<b>35,700</b>	<b>3,200</b>	<b>2,633,900</b>

Notes:

- 1) Elementary and middle schools receive a POC allocation of \$2,000 per student per year.
  - a) If a student is listed as having an allocation of \$1,600, his/her previous school received \$400 for summer POC services.
  - b) If a student is listed as having an allocation of \$400, he/she is either no longer attending this school or no longer eligible for POC services.
- 2) High schools receive \$500 for each 11th/12th grade student who did not pass the FCAT or the FCAT retake and \$1,000 per 9th/10th grade student who is at least one core credit short of advancement at the beginning of the school year.
- 3) The 'Adjustments' column includes funds moved from one school to another for specified student and funds returned to the District.