




SCHOOL DISTRICT OF OKALOOSA COUNTY
TECHNICAL ASSISTANCE MEMORANDUM
FINANCE

FINANCE TAM: 2007-021
CONTACT: Debbie Bruce, Specialist
Budgeting & Financial Services
TELEPHONE: 833-5827

TO: Selected Principals
FROM: Rita Scallan, Director  Finance
DATE: January 18, 2007
SUBJECT: Plan of Care Allocation – Project 6113 – Fiscal Year 2006-2007

The Finance Department has received from Information Systems an update to the final numbers for the Plan of Care students for fiscal year 2006-2007. The Plan of Care (POC) funds have been allocated based on the following methodology:

- \$2,000 per retained elementary and middle school students **less** the summer remediation allocation of \$400 per student,
- \$500 per high school student who did not pass the March 2006 FCAT or the June 2006 FCAT retake **less** the amount to paid to high schools in July 2006, and
- \$1,000 per 9th/10th grade student who was at least one core credit short of advancement at the beginning of the school year **less** the amount paid to high schools in July 2006.

The additional funds for fiscal year 2006-2007 have been allocated to 1010-5100-0310-Your Cost Center-Project 6113.

Attached are two spreadsheets: "Plan of Care Allocation – Summary" and "Plan of Care Allocation – Detail." The "Plan of Care Allocation – Summary" spreadsheet includes the following information:

- Name of each school which has POC students,
- Amounts allocated to each school in June 2006, September 2006, and January 2007,
- Adjustments, if applicable, and
- Total allocation per school.

The "Plan of Care Allocation – Detail" spreadsheet provides:

- Each student's name and grade,
- Amounts allocated in June 2006, September 2006, and/or January 2007,
- Adjustments and/or notes, if applicable, and
- Total allocation for that student.

Reminder: All Plan of Care – SAI Project #6113 funds should be expended by May 2007.

Should you have any questions or need additional information regarding POC, please contact the following individuals based on subject area:

1. Budget Issues – Debbie Bruce at 833-5827.
2. Payroll Issues – Debby Fetner at 833-5849.
3. Appropriate Use of Plan of Care funds – Guyla Hendricks, Quality Assurance, at 833-5860.
4. Student Data – Wendy Meserve, Information Systems, at 689-7149.

Attachments

C: Superintendent
Executive Staff Members
School Budget Bookkeepers

**OKALOOSA COUNTY SCHOOL DISTRICT
PLAN OF CARE PROJECT 6113 - REGULAR ALLOCATION - SUMMARY
ALL SCHOOLS
CAPTURE DATES - AUGUST 31, 2006 AND DECEMBER 1, 2006
FY 2006-2007
AS OF JANUARY 11, 2007**

School	Amount Allocated June 2006	Amount Allocated Sept. 2006	Amount Allocated Jan. 2007	Adjustments	Total Allocation
0031 Edwins Elementary School	10,800	48,800	2,000		61,600
0041 Baker School	29,400	101,600	16,000		147,000
0051 Bob Sikes Elementary School	19,200	57,600	5,200	(1,200)	80,800
0082 Meigs Middle School	8,000	13,200	8,000		29,200
0092 Richbourg Middle School	8,800	27,600	38,000		74,400
0111 W. E. Combs School	-	500	500		1,000
0121 Ruckel Middle School	8,800	9,600			18,400
0131 Destin Elementary School	18,000	48,800	1,600	(1,566)	66,834
0151 Edge Elementary School	12,000	42,800			54,800
0161 Cherokee Elementary School	-	4,800	22,000		26,800
0201 Laurel Hill School	21,400	41,800	6,600		69,800
0211 Niceville High School	52,500	29,000	72,000		153,500
0222 Northwood Elementary Schoo	400	87,600		(1,000)	87,000
0251 Southside Elementary School	19,200	43,600	2,000		64,800
0261 Valparaiso Elementary School	10,000	36,800			46,800
0271 Pryor Middle School	4,000	27,600	2,000		33,600
0281 Wright Elementary School	29,200	61,200	3,200	(200)	93,400
0431 Shalimar Elementary School	11,200	29,600			40,800
0441 Oak Hill Elementary School	-	26,000		(4,000)	22,000
0541 Elliott Pt. Elementary School	15,600	50,800	11,600	1,166	79,166
0551 Ocean City Elementary Schoo	12,400	42,000	2,000		56,400
0561 Mary Esther Elementary Scho	10,800	45,200	6,000	(400)	61,600
0571 Plew Elementary School	3,600	25,200			28,800
0581 Choctawhatchee High School	43,000	80,500	52,000		175,500
0582 Choctaw Academy	500	1,000	10,000		11,500
0601 Crestview High School	52,000	38,000	122,000		212,000
0602 Crestview Vo Tech	-	500	1,000		1,500
0604 North Okaloosa Institute	7,500	4,000	3,500		15,000
0621 Kenwood Elementary School	11,600	39,600	4,800		56,000
0631 Florosa Elementary School	11,200	39,600	2,000		52,800
0641 Ft. Walton Beach High School	28,500	95,500	66,000		190,000
0642 Ft. Walton Academy	-	1,500	17,000		18,500
0651 Bruner Middle School	400	26,400			26,800
0671 Lewis Middle School	3,600	6,400	2,000		12,000
0681 Longwood Elementary School	12,000	39,600			51,600
0701 Okaloosa Applied Technology	-	20,500	9,000		29,500
0731 Walker Elementary School	7,200	31,600			38,800
0741 Bluewater Elementary School	4,400	11,200	6,000		21,600
0751 Antioch Elementary School	6,400	48,400	2,000	4,800	61,600

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School	Amount Allocated June 2006	Amount Allocated Sept. 2006	Amount Allocated Jan. 2007	Adjustments	Total Allocation
0761 Davidson Middle School	5,200	28,400			33,600
0771 Destin Middle School	4,400	5,600			10,000
0781 Emerald Coast Career Institut	4,400	19,400	4,000		27,800
0791 Emerald Coast Career Institut	3,600	23,500	3,000		30,100
9810 Gulf Coast Youth Academy	14,200	4,700	1,000		19,900
9811 Okaloosa Youth Development	15,700	16,900	2,500		35,100
9812 Okaloosa Youth Academy	11,000	12,500	500		24,000
9813 Okaloosa Regional Detention	-	1,600	500		2,100
9814 Adol Sub Abuse Program	1,500	-			1,500
9816 Gulf Coast Treatment Center	3,400	-			3,400
9817 Milton Girls Juvenile Res Faci	13,400	14,900	3,100		31,400
9819 Teaching Adjudicated Youth			500		500
TOTALS - ALL SCHOOLS	570,400	1,513,500	511,100	(2,400)	2,592,600

Notes:

- 1) Elementary and middle schools receive a POC allocation of \$2,000 per student per year.
- 2) High schools receive \$500 for each 11th/12th grade student who did not pass the FCAT or the FCAT retake and \$1,000 per 9th/10th grade student who is at least one core credit short of advancement at the beginning of the school year.
- 3) The 'Adjustments' column includes funds moved from one school to another for specified students and funds returned to the District due to students leaving the area.