

## OKALOOSA COUNTY SCHOOL DISTRICT TECHNICAL ASSISTANCE MEMORANDUM FINANCE

FINANCE TAM:

2007-007

CONTACT:

Paula Sadler, Accountant

Budgeting & Financial Services

TELEPHONE:

833-5833

TO:

All Principals/Bookkeepers

FROM:

Rita Scallan, Director - Finance

DATE:

September 14, 2006

SUBJECT:

Florida Teachers Lead Program

The Florida Teachers Lead Program provides funding for certified teachers, employed on or before September 1, 2006, whose full-time job responsibility is the classroom instruction of students in kindergarten through grade 12 and full time media specialists and guidance counselors who serve students in kindergarten through grade 12. Pre-Kindergarten teachers and Adult Vocational Teachers are <u>not</u> eligible for Florida Teachers Lead dollars.

At the September 25, 2006, School Board Meeting, the District will request permission to pay certified Pre-Kindergarten, Adult Vocational Teachers, and Occupational Therapists an equivalent amount (\$267.00) for materials and supplies which will be funded from the General Fund. If the School Board approves the request, your school will receive another allocation specifically for Pre-Kindergarten, Adult Vocational Teachers, and Occupational Therapists.

Attached please find your school's Florida Teachers Lead check and a teacher list reflecting the number of eligible positions to receive Florida Teachers Lead dollars as of September 1, 2006. Our District recognizes full time teachers as those teachers working 4.5 hours or greater. Teachers who work 3.75 hours to 4.49 will receive half of the full stipend amount (\$267.00 X 50% = \$133.50). This is the final allocation for the 2006-2007 School Year.

The requirements which must be met in order to disburse the Florida Teachers Lead funds are as follows:

- 1. The attached check is to be deposited into your school's Internal Funds bank account. The deposit will then be entered into the Manatee Accounting System and coded to account number 9 800. The bookkeeper will process a check to each individual teacher on the attached list by September 30, 2006.
- 2. Each eligible teacher will receive a check in the amount of \$267.00 or half of a stipend in the amount of \$133.50.
- 3. In accepting a check, the teacher is required to sign an agreement form accepting these funds (see attachment). The teacher agrees to keep all receipts and to spend the funds for the sole purpose of purchasing classroom materials and supplies to be used in the instruction of students assigned to them. The teacher also agrees to return any unused funds to the school at the end of the school year.

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- 4. If there are any teachers at your school who do **not** spend all of their funds, those dollars should be remitted to the School District on a MIS 3218 Cash Transmittal Form prior to the end of the school year. Those funds will be allocated to your school's School Advisory Council Project 7002.
- 5. If there are any teachers at your school who are no longer eligible for the Florida Lead Teacher Funds, those dollars should be remitted back to the School District on a MIS 3218 Cash Transmittal Form prior to the end of the school year. Those funds will be allocated back to the Florida Lead Teachers Project 3180.
- 6. For further information, we have also attached a copy of Section 1012.71 F. S. and a copy of Florida Department of Education DPBM 01-03 which outlines the eligibility, distribution and accepted use of Florida Teachers Lead funds.

Remember, each teacher on the attached list must receive a check no later than September 30, 2006.

If you have any questions relating to the Florida Teachers Lead Program, please call Paula Sadler, Accountant, at 833-5833.

#### Attachments

C: Superintendent Cabinet Members OCEA

## Florida Teachers Lead Program Stipend

Date:
"I,, am employed by Okaloosa County District School Board as a full-time classroom teacher. I acknowledge that Florida Teachers Lead Program Stipend funds are appropriated by the Legislature for the sole purpose of purchasing classroom materials and supplies to be used in the instruction of students assigned to me. In accepting custody of these funds, I agree to keep receipts for all expenditures. I understand that if I do not keep receipts showing these funds were spent to purchase classroom materials and supplies for use with my students, it will be my personal responsibility to pay any federal taxes due on these funds. I also agree to return any unused funds to the district school board at the end of the regular school year for deposit to the School Advisory Council account of the school at which I was employed at the time of the receipt of the funds."
Signature:
Social Security Number:
School:

Select Year: 2006

## The 2006 Florida Statutes

Title XLVIII
K-20 EDUCATION CODE

Chapter 1012 PERSONNEL

View Entire Chapter

1012.71 The Florida Teachers Lead Program Stipend.--

- (1) Funding for the Florida Teachers Lead Program Stipend shall be as determined by the Legislature in the General Appropriations Act. Funds appropriated for the Florida Teachers Lead Program Stipend are provided to purchase classroom materials and supplies used in the instruction of students in kindergarten through grade 12 of the public school system. From the funds appropriated, the Commissioner of Education shall calculate an amount for each school district by prorating the total of each school district's share of the total K-12 unweighted FTE student enrollment.
- (2) From the funds allocated to each district, the district school board shall calculate an identical amount for each classroom teacher which is his or her proportionate share of the amount allocated to the district for the total number of teachers in the district. The district school board shall provide the funds no later than September 30 of each year directly to each teacher as a stipend to purchase, on behalf of the school district, classroom materials and supplies to be used in the instruction of students assigned to the teacher. Each teacher shall have sole discretion regarding which classroom materials and supplies best meet the needs of the students, when they are needed, and where they are acquired. The funds expended by individual teachers shall not be subject to state or local competitive bidding requirements. Disbursement of Florida Teachers Lead Program Stipend funds directly to each teacher shall complete the school district's expenditure of these funds.
- (3) Each teacher shall sign a statement acknowledging receipt of the funds, agreeing to keep receipts to show the expenditure of the funds used to purchase classroom materials and supplies for use in the instruction of the students assigned to them, and agreeing to return any unused funds by the end of the regular school year. The statement to be signed and dated by each teacher for receipt of the Florida Teachers Lead Program Stipend shall include the wording: "I, (Name of teacher), am employed by the \_\_\_\_\_ County District School Board as a full-time classroom teacher. I acknowledge that Florida Teachers Lead Program Stipend funds are appropriated by the Legislature for the sole purpose of purchasing classroom materials and supplies to be used in the instruction of students assigned to me. In accepting custody of these funds, I agree to keep receipts for all expenditures. I understand that if I do not keep receipts showing these funds were spent to purchase classroom materials and supplies for use with my students, it will be my personal responsibility to pay any federal taxes due on these funds. I also agree to return any unused funds to the district school board at the end of the regular school year for deposit into the School Advisory Council account of the school at which I was employed at the time of the receipt of the funds."
- (4) Florida Teachers Lead Program Stipend funds shall be provided to each teacher in addition to any other funds appropriated for public school operations.
- (5) Any unused funds which are returned to the district school board shall be deposited into the School Advisory Council account of the school at which the teacher returning the funds was employed at the time of the receipt of the funds.
- (6) For purposes of this section, the term "classroom teacher" includes certified teachers employed on or before September 1 of each year whose full-time job responsibility is the classroom instruction of students in kindergarten through grade 12, and full-time media specialists and guidance counselors who serve students in kindergarten through grade 12. Only school district

personnel employed in these positions are eligible for the classroom materials and supply stipend from funds appropriated to implement the provisions of this section.

History.--s. 749, ch. 2002-387.

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# Tom Gallagher

## Florida Department of Education

Wayne V. Pierson
Deputy Commissioner for Planning,
Budgeting and Management

CONTACT PERSON

NAME:

David Morris

PHONE:

(850) 488-5142

SUNCOM:

278-5142

DPBM:

01-03

### **MEMORANDUM**

July 17, 2000

TO:

District School Superintendents

FROM:

Wayne V. Pierson

SUBJECT:

Florida Teachers Lead Program

The 2000 Legislature created new substantive law (HB 63, Section 58) and new appropriations proviso (HB 2145, item 84) defining the Florida Teachers Lead Program for the 2000-2001 school year. These laws provide a program which is significantly different from the prior year. These differences include:

- (1) Districts are to determine the amount of the stipend by dividing the district's allocation by the number of eligible teachers.
- (2) Eligible teachers are defined as certified teachers, employed on or before September 1, whose full-time job responsibility is the classroom instruction of students in kindergarten through grade 12 and full-time media specialists and guidance counselors who serve students in kindergarten through grade 12.
- (3) Recipients are required to sign the attached statement.
- (4) Disbursement of the stipend directly to each teacher no later than September 30 completes the school district's expenditure of these funds. Districts are not directed to move these monies to each school's Internal Funds for reimbursement of teacher expenditures.

The statement signed by each recipient acknowledges that the stipend will only be spent for classroom materials and supplies for use by students assigned to the teacher. It also states the teacher's responsibility for payment of federal taxes if receipts are not kept by the teacher. Any money unused by the teacher at the end of the school year is to be returned for use by the school advisory council of the school at which the teacher was employed on September 1.

#### Okaloosa County School District All Schools and Centers Florida Teachers Lead Program As of September 1, 2006

		Florida Teachers Lead - Full Stipend			Florida Teachers Lead - Half Stipend			
School	Center Number	Teaching Positions	Amount Per Position	Total Amount	Teaching Positions	Amount Per Position	Total Amount	Grand Total Amount
Edwins Elementary	0031	37	\$ 267.00	\$ 9,879.00	1	\$ 133.50	\$ 133.50	\$ 10,012.50
Baker School	0041	85	267.00	22,695.00		133.50	-	22,695.00
Bob Sikes Elementary	0051	47	267.00	12,549.00		133.50	-	12,549.00
Meigs Middle School	0082	41	267.00	10,947.00		133.50	· -	10,947.00
Richbourg Middle School	0092	44	267.00	11,748.00		133.50	-	11,748.00
W.E. Combs School	0111	1	267.00	267.00		133.50	-	267.00
Ruckel Middle School	0121	48	267.00	12,816.00		133.50	=	12,816.00
Destin Elementary	0131	57	267.00	15,219.00		133.50	-	15,219.00
Edge Elementary	0151	35	267.00	9,345.00		133.50	-	9,345.00
Cherokee Elementary	0161	34	267.00	9,078.00	1	133.50	133.50	9,211.50
Laurel Hill School	0201	39	267.00	10,413.00		133.50	-	10,413.00
Niceville High School	0211	136	267.00	36,312.00		133.50	-	36,312.00
Northwood Elementary	0222	46	267.00	12,282.00		133.50	-	12,282.00
Silver Sands School	0241	22	267.00	5,874.00		133.50	-	5,874.00
Southside Elementary	0251	41	267.00	10,947.00		133.50	-	10,947.00
Valparaiso Elementary	0261	39	267.00	10,413.00	1	133.50	133.50	10,546.50
Pryor Middle School	0271	40	267.00	10,680.00		133.50	-	10,680.00
Wright Elementary	0281	47	267.00	12,549.00		133.50	-	12,549.00
Shalimar Elementary	0431	35	267.00	9,345.00	1	133.50	133.50	9,478.50
Oak Hill Elementary	0441	34	267.00	9,078.00		133.50	-	9,078.00
Elliott Point Elementary	0541	44	267.00	11,748.00	2	133.50	267.00	12,015.00
Ocean City Elementary	0551	41	267.00	10,947.00		133.50	-	10,947.00
Mary Esther Elementary	0561	42	267.00	11,214.00		133.50	-	11,214.00
Plew Elementary	0571	45	267.00	12,015.00		133.50	-	12,015.00
Choctawhatchee High	0581	97	267.00	25,899.00		133.50	-	25,899.00
Choctawhatchee Academy	0582	2	267.00	534.00		133.50	-	534.00
Crestview High School	0601	101	267.00	26,967.00		133.50	-	26,967.00
Crestview Vocational School	0602	10	267.00	2,670.00		133.50	-	2,670.00
North Okaloosa Institute	0604	1	267.00	267.00		133.50	-	267.00
Kenwood Elementary	0621	40	267.00	10,680.00		133.50		10,680.00
Florosa Elementary	0631	42	267.00	11,214.00		133.50	-	11,214.00
Fort Walton Beach High	0641	114	267.00	30,438.00		133.50	-	30,438.00
Fort Walton Beach Academy	0642	1	267.00	267.00		133.50	-	267.00
Bruner Middle School	0651	58	267.00	15,486.00		133.50	-	15,486.00
Lewis Middle School	0671	35	267.00	9,345.00		133.50	-	9,345.00
Longwood Elementary	0681	30	267.00	8,010.00	2	133.50	267.00	8,277.00
Okaloosa Applied Technology	0701	15	267.00	4,005.00		133.50	-	4,005.00
Walker Elementary	0731	51	267.00	13,617.00		133.50	-	13,617.00
Bluewater Elementary	0741	41	267.00	10,947.00	3	133.50	400.50	11,347.50
Antioch Elementary	0751	56	267.00	14,952.00		133.50	-	14,952.00
Davidson Middle School	0761	52	267.00	13,884.00		133.50	-	13,884.00
Destin Middle School	0771	37	267.00	9,879.00	1	133.50	133.50	10,012.50
Emerald Coast Career Institute South	0781	1	267.00	267.00		133.50	-	267.00
Emerald Coast Career Institute North	0791	2	267.00	534.00		133.50	-	534.00
ESE-Itinerant Teachers	9016	7	267.00	1,869.00		133.50	-	1,869.00
Gulf Coast Youth Acadamy	9810	9	267.00	2,403.00		133.50	-	2,403.00
Okaloosa Youth Development Center	9811	7	267.00	1,869.00		133.50	-	1,869.00
Okaloosa Youth Academy	9812	9	267.00	2,403.00		133.50	-	2,403.00
Adolescent Substance Abuse Center	9814	4	267.00	1,068.00		133.50	-	1,068.00
Okaloosa Regional Detention Center	9813	3	267.00	801.00		133.50	-	801.00
Gulf Coast Treatment Center	9816	1	267.00	267.00	1	133.50	133.50	400.50
Milton Girls Juvenile Res Facility	9817	6	267.00	1,602.00		133.50	-	1,602.00
Northwest Florida Ballet Academie	9818	5	267.00	1,335.00		133.50	-	1,335.00
Adjudicated Youth Facility	9819	1	267.00	267.00		133.50	-	267.00
						133.50		
		1918		\$ 512,106.00	13		\$ 1,735.50	\$ 513,841.50