

SCHOOL DISTRICT OF OKALOOSA COUNTY
Purchasing Department



NOTICE OF INTENT TO PURCHASE SOLE SOURCE

FILE REFERENCE #: SS 24-14 Professional Learning – Curriculum Associates
DATE/TIME OF INITIAL POSTING: 6/4/24, 2:00 PM CT
DATE/TIME POSTING REMOVED: 6/13/24, 2:00 PM CT

The products and/or services listed on the attached page(s) are believed to be of a unique or proprietary nature and therefore only available from one source. If you believe you have a “like” product or service to offer, please submit your complete cost proposal including descriptive literature and detailed technical specifications by email to the attention of the buyer listed below. If you prefer you may mail your proposal to the buyer at:

Okaloosa County School District
Attn: Purchasing Department
202A Highway 85 North
Niceville, FL 32578
Buyer: Vince Windham
Buyer's Email: windhamv@okaloosaschools.com
Phone: (850) 833-7668

This notice was posted on 6/4/24. All proposals must be received by the buyer no later than 2:00 PM CT on 6/13/24. Proposals received after this deadline will not be considered.

Thank you for your interest in Okaloosa County Schools.

Curriculum Associates®

Prepared For:

Denise Berry
Okaloosa Co SD
120 Lowery Pl Se,
Ft Walton Bch, FL 32548

2/14/2024

Dear Denise Berry,

Thank you for requesting a price quote from Curriculum Associates. The chart below provides a summary of the products and/or services included. If you have any questions or would like any changes, please contact us.

Implementation Starting: 2024-2025 Quote ID: 345642.2 Quote Valid through: 12/31/2024

Product	Net Price
Professional Learning	\$105,600.00
Shipping/Tax/Other:	\$0.00
Total:	\$105,600.00

Thank you again for your interest in Curriculum Associates.

Sincerely

Kathleen Murrah
(904) 422-2100
kmurrah@cainc.com

Please submit this quote with your purchase order

Curriculum Associates®

Quote ID: 345642.2

Date: 2/14/2024

Quote Valid through: 12/31/2024

Prepared For:

Denise Berry
Okaloosa Co SD
120 Lowery Pl Se,
Ft Walton Bch, FL 32548
denise.berry@okaloosaschools.com
(850) 833-3100

Your Representative:

Kathleen Murrah
(904) 422-2100
kmurrah@cainc.com

Addie R Lewis ES 281 Mississippi Ave, Valparaiso, FL 32580

Total Building Enrollment: 693, Grade Range: K - 8

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Annette P Edwins ES 350 Hollywood Blvd SW, Ft Walton Bch, FL 32548

Total Building Enrollment: 426, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Antioch ES 4700 Whitehurst Ln, Crestview, FL 32536

Total Building Enrollment: 1015, Grade Range: K - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Baker School 1369 14th St, Baker, FL 32531

Total Building Enrollment: 1026, Grade Range: K - 12

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Bluewater ES 4545 Range Rd, Niceville, FL 32578

Total Building Enrollment: 929, Grade Range: K - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Bob Sikes ES 425 Adams Dr, Crestview, FL 32536

Total Building Enrollment: 780, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Destin ES 630 Kelly St, Destin, FL 32541

Total Building Enrollment: 910, Grade Range: PK - 4

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Destin MS 4608 Legendary Marina Dr, Destin, FL 32541

Total Building Enrollment: 846, Grade Range: 5 - 8

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Edge ES 300 Highway 85 N, Niceville, FL 32578

Total Building Enrollment: 535, Grade Range: K - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Eglin ES 200 Gaffney Rd, Eglin Afb, FL 32542

Total Building Enrollment: 460, Grade Range: K - 4

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Elliott Point ES 301 Hughes St Ne, Ft Walton Bch, FL 32548

Total Building Enrollment: 564, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Florosa ES 1700 W Highway 98, Mary Esther, FL 32569

Total Building Enrollment: 504, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Kenwood ES 15 Eagle St Ne, Ft Walton Bch, FL 32547

Total Building Enrollment: 516, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Laurel Hill School 8078 4th St, Laurel Hill, FL 32567

Total Building Enrollment: 315, Grade Range: K - 12

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Longwood ES 50 Holly Ave, Shalimar, FL 32579

Total Building Enrollment: 516, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Mary Esther ES 320 E Miracle Strip Pkwy, Mary Esther, FL 32569

Total Building Enrollment: 414, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Northwood ES 501 4th Ave, Crestview, FL 32536

Total Building Enrollment: 780, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

NW Florida Ballet Academie 310 Perry Ave Se, Ft Walton Bch, FL 32548

Total Building Enrollment: 140, Grade Range: 3 - 8

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Plew ES 220 Pine Ave, Niceville, FL 32578

Total Building Enrollment: 828, Grade Range: K - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Riverside ES 3400 E Redstone Ave, Crestview, FL 32539

Total Building Enrollment: 894, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Shalimar ES 1350 Joe Martin Cir, Shalimar, FL 32579

Total Building Enrollment: 582, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Southside Primary School 650 S Pearl St, Crestview, FL 32539

Total Building Enrollment: 249, Grade Range: PK - 2

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Walker ES 2988 Stillwell Blvd, Crestview, FL 32539

Total Building Enrollment: 816, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Wright ES 305 Lang Rd, Ft Walton Bch, FL 32547

Total Building Enrollment: 600, Grade Range: PK - 5

Product Name	Grade	Item #	Qty	Net Price	Total
Online Educator Learning Platform Site License Including Educator Prep Series (Complements Onsite and Virtual Professional Learning)	Multiple	28024.0	1	\$0.00	\$0.00
Professional Learning Session (up to 6 hours) AY 24-25	Multiple	38557.0	2	\$2,200.00	\$4,400.00
				Subtotal:	\$4,400.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$4,400.00

Okaloosa Co SD 120 Lowery Pl Se, Ft Walton Bch, FL 32548

Total Building Enrollment: 22644, Grade Range: PK - 12

Product Name	Grade	Item #	Qty	Net Price	Total
Professional Learning Add On Leadership Session AY 24-25	Multiple	38630.0	2	\$0.00	\$0.00
				Subtotal:	\$0.00
				Shipping:	\$0.00
				Tax:	\$0.00
				School Subtotal:	\$0.00

Total

Merchandise Total:	\$105,600.00
Voucher/Credit:	\$0.00
Estimated Tax:	\$0.00
Estimated Shipping:	\$0.00
Total:	\$105,600.00

Special Notes

F.O.B.: N. Billerica, MA 01862

Shipping: Shipping based on MDSE total

Terms: Net 30 days, pending credit approval

Fed. ID: #26-3954988

Please submit this quote with your purchase order

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Curriculum Associates®

Information on Professional Learning Sessions and COVID-19

Protecting the health and safety of the educators we serve and their students, as well as the health and safety of our employees, is of paramount importance to Curriculum Associates. While it is our preference to deliver PL sessions in person, circumstances related to COVID-19 may require us to provide sessions virtually instead. Curriculum Associates' policy is to only provide PL sessions in person where one of our employees can reach the session site by car and where adequate safety measures are in place to protect the health of our session leaders and participants. Curriculum Associates reserves the right to switch any session from in-person to virtual if we cannot reach a session site by car, if adequate safety measures cannot be put in place, or if Curriculum Associates determines that it would otherwise put its employees at risk to provide an in-person session.

If your school or district will not permit visitors at the time of a scheduled session, Curriculum Associates would be happy to provide an equivalent live, virtual session via videoconference. Similarly, Curriculum Associates will comply with your school or district's health and safety requirements regarding on-site visitors if we are given adequate advance notice. Our PL Operations team will work with school or district personnel to hold sessions in a manner that protects the safety of educators and your school community as well as Curriculum Associates employees.

We are pleased to be able to serve you in these challenging times and look forward to providing productive learning sessions to your staff. Any questions regarding scheduling in-person or virtual training sessions should be directed to pdoperations@cainc.com.

Curriculum Associates®

Placing an Order

Email: Orders@cainc.com

Fax: 1-800-366-1158

Mail:

ATTN: CUSTOMER SERVICE DEPT.

Curriculum Associates LLC

153 Rangeway Rd

North Billerica, MA 01862-2013

Please visit CurriculumAssociates.com for more information about placing orders or contact CA's customer service department (1-800-225-0248) and reference quote number for questions.

Please attach quote to all signed purchase orders.

If tax exempt, please submit a valid exemption certificate with PO and quote in order to avoid processing delays. Exemption certificates can also be submitted to exempt@cainc.com.

Shipping Policy

Unless otherwise noted, shipping costs are calculated as follows:

Order Amount	Freight Amount
\$74.99 or less	Max charge of \$12.75
\$75.00 to \$999.99	12% of order
\$1,000 to \$4,999.99	10% of order

Order Amount	Freight Amount
\$5,000.00 to \$99,999.99	9% of order
\$100,000 and more	7% of order

Please contact your local CA representative or customer service (1-800-225-0248) for expedited shipping rates. The weight limit for an expedited order is 500lbs.

The enhanced shipping and handling services listed below are available upon request subject to the availability of our carrier partners. Please notify us of these delivery requests prior to submitting your PO so that we can include the service on your quote appropriately:

- Interior Location Delivery \$50/shipment location
- White Glove Delivery Service \$350/shipment location

If our carrier partners are unable to deliver to the location instructed on the PO or you need to change the time or location of delivery, one or more of the following fees may be applicable:

- Delivery Address Change \$100/shipment location
- Freight Storage \$150/day/shipment location
- Freight Carrier Redelivery \$100/shipment location

Unless otherwise expressly indicated, the shipping terms for all deliveries is FOB CA's Shipping Point (whether to a CA or third party facility). Risk of loss and title is passed to purchaser upon transfer of the goods to carrier, standard shipping charges (listed above) are added to the invoice or included in the unit price unless otherwise specified.

Supply chain challenges outside of Curriculum Associates' control may impact inventory availability for print product. We recommend submission of purchase orders as soon as possible to help ensure timely delivery.

Payment Terms

Payment terms are as follows:

- With credit approval: Net 30 days
- Without credit approval: payment in full at time of order
- Accounts must be current before subsequent shipments are made

To ensure payment processing is timely and environmentally conscious, CA encourages ACH payments. If you would like to pay via ACH, please request remittance information by emailing AR@cainc.com.

Please send any payment notifications to payments@cainc.com. Credit card payments are only accepted for purchases under \$50,000.

Invoice Receipt Preference

CA is pleased to offer electronic invoice delivery. Electronic invoice delivery allows CA to deliver your invoice in a timely and environmentally friendly manner. To request electronic invoice delivery please contact the CA Accounts Receivable team at invoices@cainc.com or by fax (1-800-366-1158). Please reference your quote number, provide a valid email address where the invoice should be directed, and indicate you would like to opt into electronic invoice delivery.

Terms of Service

Customer's use of i-Ready® shall be subject to the i-Ready Terms and Conditions of Use, which can be found at i-ready.com/support. Customer's professional-learning sessions will expire two years following the date of your purchase order or the implementation year noted on your quote, whichever comes first and are subject to the Professional Learning Terms of Service, which can be found at i-ready.com/support.

Return Policy

For any non-print products - your subscription may be terminated and you may request a pro-rata refund within 90 days of license start date. After 90 days, your non-print products purchase shall be final and no refunds are available. Except for materials sold on a non-refundable basis, purchaser may return, at purchaser risk and expense, purchased print materials with pre-approval from CA's Customer Service department within 12 months of purchase. Please examine your order upon receipt. Before returning material, call CA's Customer Service department (1-800-225-0248 option 2) for return authorization and documentation. When returning material, please include your return authorization number and the return form that will be provided to you by CA's Return department. We do not accept returns on unused i-Ready or Toolbox licenses®, materials that have been used and/or are not in "saleable condition," and individual components of kits or sets including but not limited to BRIGANCE® Kits, Ready® student and teacher sets, Ready Classroom® student and teacher sets, and Magnetic Reading classroom kits.