SCHOOL DISTRICT OF OKALOOSA COUNTY Purchasing Department



NOTICE OF INTENT TO PURCHASE SOLE SOURCE

FILE REFERENCE #: SS 23-23 Teaching Strategies

DATE/TIME OF INITIAL POSTING: 4/25/23, 2:45 PM CT **DATE/TIME POSTING REMOVED:** 5/04/23,2:45 PM CT

The products and/or services listed on the attached page(s) are believed to be of a unique or proprietary nature and therefore only available from one source. If you believe you have a "like" product or service to offer, please submit your complete cost proposal including descriptive literature and detailed technical specifications by email to the attention of the buyer listed below. If you prefer you may mail your proposal to the buyer at:

Okaloosa County School District Attn: Purchasing Department 120 Lowery Place SE Fort Walton Beach, FL 32548 Buyer: Vince Windham

Buyer's Email: windhamv@okaloosaschools.com

Phone: (850) 833-7668

Justification for Sole Source Acquisition:

⊠Vendor is the exclusive distributor of commodity or sole provider of services.
⊠Vendor holds the production and copyrights to the commodity.
□Compatibility with existing equipment, inventory, systems, programs or services.
□Purchase of a used item that is immediately available.
□Purchase of a particular product for a pilot program, trial or testing.
□Vendor is the sole provider of the commodity or service for which the Board has established a standard.
\square Commodity or service is a continuation of a major project previously purchased.
□Other (include an attached justification letter)

This notice was posted on <u>April 25, 2023</u>. All proposals must be received by the buyer no later than 2:45PM CT on May 4, 2023. Proposals received after this deadline will not be considered.

Thank you for your interest in Okaloosa County Schools.



TEACHING STRATEGIES, LLC ("TS")

4500 EAST-WEST HIGHWAY, SUITE 300 BETHESDA, MARYLAND 20814

301-634-0818

Customer/Subscriber Name: The School Board of Okaloosa County, FL with Jurisdiction over ESE Customer/Subscriber Number: 020KACSD

Contact Name: Vince Windham

Contact Email: windhamv@okaloosaschools.com Contact Title: Program Director of Purchasing

Prepared by: Paolo Risco paolo.r@teachingstrategies.com

(786) 506-7890

Expiration Date: 06-30-2023

Subscription Term: 06/05/2023 - 06/04/2025

SUMMARY			
PRODUCT	SALES PRICE	QTY	TOTAL PRICE
CCPG-PrintDig-1 The Creative Curriculum® for Preschool, Guided Edition English	\$3,430.00	17	\$58,310.00
30SHIPSUR-PK Shipping & Handling Surcharge - Pre-K	\$100.00	17	\$1,700.00
38165 The Essentials Kit	\$980.00	17	\$16,660.00
		Subtotal:	\$76,670.00
		Shipping:	\$6,300.20
		Tax:	\$0.00
		Total:	\$82,970.20

BILL TO

Billing Client: The School Board of Okaloosa County, FL with Jurisdiction over ESE

Billing Street: 120 Lowery Place Se Billing City: Fort Walton Beach

Billing State: Florida Billing Postal Code: 32548 Billing Country: **United States**

SHIP TO

Ship to Org: The School Board of Okaloosa County

Ship to Attn: **Judy Peacock** Shipping Address Line 1: 202A Highway 85N

Shipping Address Line 2: Shipping Address Line 3:

Shipping City: Niceville

Shipping State: Florida Shipping Postal Code: 32578 **Shipping Country: United States** Shipping Type: Standard



Bookshop Products

Payment of state sales tax for TS products is the responsibility of Customer. TS guarantees your complete satisfaction. If you are not happy with your order within 45 days of the shipment date, you may return the products in their original condition (unmarked, not damaged) for any reason, for a full refund (less shipping charges). All video and software sales are final. TS is not responsible for returned items that are lost or misdirected.

To return an item, please email support@teachingstrategies.com or call a Customer Support Specialist at 800.637.3652 Option 3 from 8:00 a.m. to 6:00 p.m. ET, Monday through Friday to obtain a Return Authorization Number (RA#) and return-to address. Packages received without a valid RA# are not guaranteed to be accepted and may be returned to sender. The RA# will help us process your return quickly and accurately and it is the only way to ensure you will receive proper credit for your return.

Special Note for Kodo Collection Products: Returns for Kodo classroom material products are processed by Kodo Kids. For information about the Kodo return policies and procedures, please visit: https://kodokids.com/policies

Subscription Services Products

This Order is entered into by and between Subscriber identified above and TS. This Order, together with the Subscription Services Terms and Conditions ('Agreement'), and those other documents incorporated by reference into the Agreement, constitute the entire agreement between Subscriber and TS ('Entire Agreement'). The Entire Agreement sets forth the terms pursuant to which TS will provide access to its subscription services ("Services"). Subscriber must sign and deliver a copy of this Order and an executed Agreement (when applicable) to receive access to the Services set forth in this Order.

The subscription period will begin on 06-05-2023 and expire on 06-04-2025 ("Term") unless noted otherwise in the subscription details below.

The administrator identified for this subscription is: Lisa Roberts robertsli@okaloosaschools.com

Subscription Details			
Product	Qty	Start	End
Creative Curriculum® Cloud	17	06/05/2023	06/04/2025
PD Teacher Membership	17	06/05/2023	06/04/2025

Online Professional Development and Training

Online training courses ("Online Training") will be made available to you through the website https://mypd.teachingstrategies.com/ for use by personnel within your organization. Detailed instructions on how to access and allocate Online Training will be provided to you via email.

The course materials and content of Online Training, including its features and functionality, are and will remain the exclusive property of Teaching Strategies, LLC. This Training is protected by copyright, trademark, and other laws of the United States. The materials, content, features and functionality of Online Training may not be copied and/or republished in any format, in whole or in part. This includes, but is not limited to, copying text, copying pictures or video, copying images for use in brochures, websites or any other medium, copying review content (narrative, video or pictures), copying backgrounds and borders, or any other content.





April 13, 2023

Vince Windham
Program Director, Purchasing
School Board of Okaloosa County
120 Lowery Place Se
Fort Walton Beach, FL 32548
United States

Dear Mr. Windham

This letter is to confirm that the following are sole source products:

Teaching Strategies*

for Early Childhood

- The Creative Curriculum® Cloud
- The Creative Curriculum® for Preschool
- The Essentials Kit
- GOLD®
- Professional Development Teacher Membership
- Professional Development Sessions

Teaching Strategies, LLC is the owner, developer, and copyright holder of all the above listed sole source products. Teaching Strategies, LLC holds the trademarks for components, training curriculum materials, and methodologies for the above listed sole source products. The above listed sole source products are sold and distributed exclusively by Teaching Strategies LLC. These products must be purchased directly from Teaching Strategies, LLC.

Teaching Strategies, LLC is also the sole source provider of all print and digital products and components associated with the above-listed sole source products. Professional development for the above-listed products is available through on-site fee-based training, virtual or online delivery conducted by our Professional Development Network trainers. Fee-based and complimentary online courses are also offered by Teaching Strategies, LLC, to support initial curriculum implementation and ongoing professional development.

Please do not hesitate to contact me should you have any questions about our curriculum system or professional development services.

Sincerely,

Thomas Yamamoto General Counsel

Teaching Strategies, LLC