

SCHOOL DISTRICT OF OKALOOSA COUNTY
Purchasing Department



NOTICE OF INTENT TO PURCHASE SOLE SOURCE

FILE REFERENCE #: SS 23-01 Curriculum Associates
DATE/TIME OF INITIAL POSTING: 07/11/22, 2:00PM CT
DATE/TIME POSTING REMOVED: 07/20/22, 4:00PM CT

The products and/or services listed on the attached page(s) are believed to be of a unique or proprietary nature and therefore only available from one source. If you believe you have a "like" product or service to offer, please submit your complete cost proposal including descriptive literature and detailed technical specifications by email to the attention of the buyer listed below. If you prefer you may mail your proposal to the buyer at:

Okaloosa County School District
Attn: Purchasing Department
120 Lowery Place SE
Fort Walton Beach, FL 32548
Buyer: Vince Windham
Buyer's Email: windhamv@okaloosaschools.com
Phone: (850) 833-7668

Justification for Sole Source Acquisition:

- Vendor is the exclusive distributor of commodity or sole provider of services.
- Vendor holds the production and copyrights to the commodity.
- Compatibility with existing equipment, inventory, systems, programs or services.
- Purchase of a used item that is immediately available.
- Purchase of a particular product for a pilot program, trial or testing.
- Vendor is the sole provider of the commodity or service for which the Board has established a standard.
- Commodity or service is a continuation of a major project previously purchased.
- Other (include an attached justification letter)

This notice was posted on July 11, 2022. All proposals must be received by the buyer no later than 4PM CT on July 20, 2022. Proposals received after this deadline will not be considered.

Thank you for your interest in Okaloosa County Schools.

Curriculum Associates, LLC Order Form - Q-32804

This Order Form is being entered into between Curriculum Associates, LLC having an address at 153 Rangeway Road, North Billerica, MA 01862 ("Company") and the Customer Name identified as "Customer" below, pursuant to the parties' Master Services Agreement dated 1/1/2022 ("MSA"). In the event of any conflict between this Order Form and the MSA, the terms of this Order Form shall control. This Order Form is effective as of the Subscription Start Date set forth below.

Company: Curriculum Associates, LLC

Customer: The School Board of Okaloosa County, Florida

Representative: Susy Garcia

Contact Name: Lisa Tucker

Email: susy.garcia@ellevationeducation.com

Email: lisa.tucker@okaloosaschools.com

Phone: 617-307-5755

Phone: (850) 833-3107

Address: 153 Rangeway Road,
North Billerica, MA 01862

Address: 120 Lowery Place,
Fort Walton Beach, FL 32548

Start Date: 8/1/2022

End Date: 7/31/2023

Subscription Fees

Product	Quantity	Unit Price	Term (Yrs)	Total Fees
Ellevation Platform (Start Date: 10/01/2022)	1,500	\$13.75	0.8333	\$17,187.50
Strategies	1,500	\$15.50	1.0000	\$23,250.00

Subscription Total: \$40,437.50

Services Fees

Product	Quantity	Unit Price	Discount	Total Fees
Strategies Data/Implementation	1	\$3,487.50	25 %	\$2,615.63

Services Savings: \$871.88

Services Total: \$2,615.63

Total Investment - Q-32804

Savings Total:	\$871.88
Grand Total:	\$43,053.13

Invoicing Schedule: Up Front, In Full

Payment Term: Net 30

Contract Term: 12

To the extent your purchase is subject to sales tax, tax will be applied at final invoicing. If tax exempt, please submit valid exemption certificate with PO and quote in order to avoid processing delays. Exemption certificates can also be submitted to exempt@cainc.com.

Curriculum Associates, LLC

By (Signature):



Name (Print):

Edward Rice

Title:

President & Co-Founder Ellevation

Date:

July 8, 2022

The School Board of Okaloosa County, Florida

By (Signature):



Name (Print):

Timothy Bryant

Title:

Board Chairman

Date:

7/25/2022