

Agenda Item Details

Meeting

Aug 26, 2013 - Regular Meeting

Category

7. Consent Agenda

Subject

7.12 Renewal of RFB 12-B01 Petroleum Products & AntiFreeze, presented by Vince

Windham, Program Director, Purchasing, and recommended by the Superintendent for

approval.

Access

Public

Type

Action (Consent)

Fiscal Impact

Yes

Budgeted

Yes

Budget Source General Funds

Action

Recommended Motion to approve the renewal with price increase of RFB 12-B01 Petroleum Products & Antifreeze, based on fixed pricing, to purchase petroluem products and antifreeze on an as needed basis by Transportation Departments. Awarded vendors are Davison Oil and McPherson Oil Companies. McPherson Oil Companies included a price increase of 3% of their awarded items, Category I, Items 1-11. Language in the bid supports a price increase not to exceed the rate of inflation determined by the Consumer Price Index. Contract renewal dates are August 24, 2013 through August 23, 2014. A copy of the revised tabulation including price increase is attached.

Public Content

Renewal with price increase of RFB 12-B01 Petroleum Products & Antifreeze, based on fixed pricing, to purchase petroleum products and antifreeze on an as needed basis by Transportation Departments. Awarded vendors are Davison Oil and McPherson Oil Companies. McPherson Oil Companies included a price increase of 3% of their awarded items, Category I, Items 1-11. Language in the bid supports a price increase not to exceed the rate of inflation determined by the Consumer Price Index. Contract renewal dates are August 24, 2013 through August 23, 2014. A copy of the revised tabulation including price increase is attached.

For additional information, please contact Jay McInnis, Program Director, Transportation at (850) 689-7303.

RENEWAL OF RFB 12-B01-REVISED TABULATION.pdf (164 KB)

Administrative Content

Our adopted rules of Parliamentary Procedure, Robert's Rules, provide for a consent agenda listing several items for approval of the Board by a single motion. Most of the items listed under the consent agenda have gone through Board subcommittee review and recommendation. Documentation concerning these items has been provided to all Board members and the public in advance to assure an extensive and thorough review. Items may be removed from the consent agenda at the request of any board member.

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Motion & Voting

Motion to approve the Consent Agenda and all of the Consent Agenda items as recommended by the Superintendent

Motion by Cathy Thigpen, second by Dewey Destin.

Final Resolution: Motion Carries

Yes: Dewey Destin, Cindy Frakes, Cathy Thigpen, Melissa Thrush, Rodney Walker



SCHOOL DISTRICT OF OKALOOSA COUNTY Purchasing Department

SUPERINTENDENT OF SCHOOLS MARY BETH JACKSON

ATTORNEY TO THE BOARD C. JEFFREY McINNIS, ESQ.

PGM. DIRECTOR - PURCHASING VINCE WINDHAM, CPPB



BOARD MEMBERS
DEWEY DESTIN
CINDY FRAKES
CATHY THIGPEN
MELISSA THRUSH
RODNEY L. WALKER

July 15, 2013

The McPherson Companies, Inc. Attn: Mr. Hayden Powers 5051 Cardinal Street Trussville, AL 35173

Mr. Powers:

On August 22, 2011 the School Board of Okaloosa County, Florida approved RFB 12-B01 Petroleum Products & Anti-Freeze.

Bid terms stated that the School Board has the option, with the consent of the successful vendor, to extend the bid for two (2) additional 1-year terms. On July 9, 2012 the board approved the first renewal period, August 24, 2012 through August 23, 2013. We would like to request that this bid be renewed for the second 1-year period, August 24, 2013 through August 23, 2014.

Please check one of the responses below indicating your decision regarding this request. Sign and return this letter, along with a completed copy of the enclosed Federal Debarment Certification to my attention, no later than Friday, July 26, 2013. Feel free to fax your response to 850-833-6327, or email it to Becky Perrin at perrinb@mail.okaloosa.k12.fl.us, or mail to the Purchasing Department, 120 Lowery Place S.E., Fort Walton Beach, FL 32548.

Should you agree to renew, please fax a current Certificate of Insurance form for your business to the Risk Management Department at 850-833-3195. All contractors must continue to comply with the insurance requirements as provided in the original bid documents. If your Certificate of Insurance is current, or was not a requirement in the original bid documents, please disregard.

Thank you for your consideration. We look forward to doing business with you for another year.

Sincerely, ,	
Vella	DWE WILL NEED to SUBMIT A SMALL PRICE INCREASE ACCORDING to tERMS of Contract. (HD)
Vince Windham,	PRICE INCREASE ACCORDING to tERMS OF
Program Director of Purchasing	Contract. (HD)
	nering to original terms and conditions, including pricing for an d, August 24, 2013 through August 23, 2014.
11 11 12	or an additional one-year period.
Signature* Dungardanu	1- Title Government & Aum cipal Sole-shape
Hycentwon	Date 8-2-13
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*Note: Must be signed by an officer or employee having the authority to bind the company or firm.

SCHOOL DISTRICT OF OKALOOSA COUNTY **Purchasing Department**

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SUPERINTENDENT OF SCHOOLS MARY BETH JACKSON

ATTORNEY TO THE BOARD C. JEFFREY McINNIS, ESO.

PGM, DIRECTOR - PURCHASING VINCE WINDHAM, CPPB



BOARD MEMBERS **DEWEY DESTIN** CINDY FRAKES **CATHY THIGPEN MELISSA THRUSH** RODNEY L. WALKER

July 15, 2013

2013-07-22 13:23

Davison Oil Company Attn: Ms. Camille Brewster 8450 Tanner Williams Rd Mobile, AL 36608

Ms. Brewster:

On August 22, 2011 the School Board of Okaloosa County, Florida approved RFB 12-B01 Petroleum Products & Anti-Freezo.

Bid terms stated that the School Board has the option, with the consent of the successful vendor, to extend the bid for two (2) additional 1-year terms. On July 9, 2012 the board approved the first renewal period, August 24, 2012 through August 23, 2013. We would like to request that this bid be renowed for the second 1-year period, August 24, 2013 through August 23, 2014.

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Thank you for your consideration. We look forward to doing business with you for another year.

Sincerely

Vince Windham,

Program Director of Purchasing

i agree to renew the bid adhering to original terms and conditions, including pricing for an additional one-year period, August 24, 2013 through August 23, 2014.

ne to renew **the bid** for an abiditional one-year period.

Pleàse print name

*Note: Must be signed by an officer or employee having the authority to bind the company or firm.

PURCHASING DEPARTMENT - ADMINISTRATIVE COMPLEX - 120 LOWERY PLACE S.E. FORT WALTON BEACH, FLORIDA 32548 TELEPHONE (850) 833-7668 FAX (850) 833-6327

I ABULATION AND RECOMMENDATION FOR RFB 12-B01 - PETROLEUM PRODUCTS - TRANSPORTATION DEPT.

CATEGORY I - LUBRICANTS

ITEM NUMBER	DESCRIPTION (OR EQUAL)	PRICING / PRODUCT INFORMATION	The McPherson Co., Inc.	Davison Oil	RK Allen Oil Co.		
1	MOTOR OIL EXXON SUPERFLO 10W-30 12 QUARTS PER CASE	PRICE PER QUART	\$ 2.25	\$ 2.76	\$ 2.49		
		TOTAL COST - 72 QUARTS:	\$ 162.00	\$ 198.72	\$ 179.28		
		BRAND NAME BIDDING	Cam2 SuperProPlus Syn Bld.	Phillips Trepartic	Chevron Supreme		
_	12 QUARTS PER CASE	PRICE PER QUART	\$ 2.61	\$ 2.844	\$ 2.79		
		TOTAL COST - 300 QUARTS:	\$ 783.00	\$ 853.20	\$ 837.00		
		BRAND NAME BIDDING	Conoco Family Fleet Supreme	Conoco Family Fleet EC	Chevron Delo 400 LE		
3	MOTOR OIL MOBIL DELVAC 1300 15W-40	PRICE PER DRUM	\$ 473.59	\$ 515.800	\$ 520.00		
	55 GALLON DRUM	TOTAL COST - 63 DRUMS:	\$ 29,836.17	\$ 32,495.40	\$ 32,760.00		
		BRAND NAME BIDDING	Conoco Family Fleet Supreme	Conoco Family Fleet EC	Chevron URSA Super Plus		
4	MOTOR OIL VALVOLINE PREM CONV 5W-20 12 QUARTS PER CASE	PRICE PER QUART	\$ 2.34	\$ 2.763	\$ 2.49		
		TOTAL COST - 120 QUARTS:	\$ 280.80	\$ 331.56	\$ 298.80		
		BRAND NAME BIDDING	Cam2 SuperProPlus Syn Bid.	Chevron Supreme	Chevron Supreme		
5	MOTOR OIL VALVOLINE PREM CONV 5W-30	PRICE PER QUART	\$ 2.33	\$ 3.774	\$ 2.49		
	12 QUARTS PER CASE	TOTAL COST - 120 QUARTS:	\$ 279.60	\$ 452.88	\$ 298.80		
		BRAND NAME BIDDING	Cam2 SuperProPlus Syn Bld.	Chevron Supreme	Chevron Supreme		
6	MOTOR OIL - SYNTHETIC CARQUEST CQ930 SAE 5W-30	PRICE PER QUART	\$ 3.97	\$ 2.788	\$ 4.20		
	12 QUARTS PER CASE	TOTAL COST - 24 QUARTS:	\$ 95.28	\$ 66.91	\$ 100.80		
		BRAND NAME BIDDING	Cam2Synavex Synthetic	SuperSyn	Lubriguard Synthetic		
7	HYDRAULIC OIL TERESSTIC 100	PRICE PER 5 GAL PAIL	\$ 35.12	\$ -	\$ 88.00		
	5 GALLON PAIL	TOTAL COST - 23 PAILS (5 GAL):	\$ 807.76	\$ -	\$ 1,584.00		
		BRAND NAME BIDDING	Proteck R&O 100	NO BID	Chevron Regal Oil		
8	GEAR LUBE MOBILLUBE HD PLUS 80W-90	PRICE PER 120# KEG	\$ 156.97	\$ 182.80	\$ 222.00		4
	120 LB KEG	TOTAL COST - 5 KEGS(120LB)	\$ 784.85	\$ 914.00	\$ 1,110.00		
		BRAND NAME BIDDING	Proteck SuperHD	Pride GL-5	Chevron RPM		
9	GREASE MOBIL RONEX EX DUTY 2 121 LB KEG	PRICE PER QUART	\$ 239.78	\$ 292.80	\$ 299.00		
		TOTAL COST - 5 KEGS (121LB):	\$ 1,198.90	\$ 1,464.00	\$ 1,495.00		
		BRAND NAME BIDDING	Cam2 High Temp - 120# keg	Mystic JT-6	Chevron Starplex EP2		
10	TRANSMISSION FLUID MOBIL ATF D/M	PRICE PER GALLON	\$ 9.15	\$.	\$ 10.50		
	6/1 GALLONS PER CASE	TOTAL COST - 85 GALLONS:	\$ 777.75	\$ -	\$ 892.50		
		BRAND NAME BIDDING	Cam2 D/M ATF - Quart Only (\$2.22)	NO BID	Warren Multipurpose - Quart Only		
11	TRANSMISSION FLUID BP AUTRAN SYN-295 8/1 GALLONS PER CASE	PRICE PER GALLON	\$ 31.24	\$ -	\$ 20.50		
		TOTAL COST - 70 GALLONS:	\$ 2,186.80	\$ -	\$ 1,435.00		
		BRAND NAME BIDDING	BP Autran Syn 295	NO BID	North Amer PureSyn HD - 5Gai Pail		
12	12/1 QUARTS PER CASE	PRICE PER QUART	\$ -	\$ 1.99	\$ 4.00		
		TOTAL COST - 300 QUARTS:	\$ -	\$ 597.00	\$ 1,200.00		
		BRAND NAME BIDDING	NO BID	Pride Powersteering	Havoline Power Steering Fluid		
		TOTAL CATEGORY I COST:	\$ 37,192.91 * Did not bid Item #12	\$ 37,373.67 Did not bid Items: 7,10,11	\$ 42,171.18	 	

TABULATION AND RECOMMENDATION FOR RFB 12-B01 - PETROLEUM PRODUCTS - TRANSPORTATION DEPT.

CATEGORY II - ANTI-FREEZE

TEXA	GINE COOLANT/ANTIFREEZE			Davison Oil	RK Allen Oli Co.	
		PRICE PER GALLON	\$ 8.43	\$ 8.07	\$ 8.20	
6/1 G		TOTAL COST - 48 GALLONS:	\$ 404.64	\$ 387.36	\$ 393.60	
		BRAND NAME BIDDING	Proteck A/F - Kost USA	Major Brand Green	Havoline Conventional	
	PENNZOIL DEXCOOL	PRICE PER GALLON	\$ 8.43	\$ 8.88	\$ 10.00	
		TOTAL COST - 98 GALLONS:	\$ 809.28	\$ 852.48	\$ 960.00	
	ļ	BRAND NAME BIDDING	Proteck A/F - Kost USA	Major Brand Dex-Cool	Havoline Dexcool	
	GINE COOLANT/ANTIFREEZE AK GLOBAL EXT LIFE	PRICE PER GALLON	\$ 14.20	\$ 8.23	\$ 8.80	
		TOTAL COST - 294 GALLONS:	\$ 4,174.80	\$ 2,419.62	\$ 2,587.20	_
		BRAND NAME BIDDING	Proteck A/F ELHD Truck -Kost USA	Major Brand Gold Universal	Havoline Universal	
		TOTAL CATEGORY II COST:	\$ 5,388.72	\$ 3,659.46	\$ 3,940.80	

OFFERS FROM THE VENDORS LISTED HEREIN ARE THE ONLY OFFERS RECEIVED TIMELY AS OF THE ABOVE OPENING DATE AND TIME. ALL OTHER OFFERS SUBMITTED IN RESPONSE TO THIS SOLICITATION IF ANY ARE HEREBY REJECTED AS LATE. BOLD PRICE INDICATES INTENT TO AWARD.

VENDORS WHICH RESPONDED NO BID: None VENDORS WHICH WERE NON-RESPONSIVE: None

RECOMMENDATION FOR AWARD: Lubricants- The McPherson Co., Inc. Items #1-11; Davison Oil, Item # 12

Antifreeze-Davison Oil, Item # 13-15

COMMITTEE: Jay McInnis

Kevin Bell

Owen Strickland

Jason Allen

COMMITTEE RECOMMENDS AWARD TO THE LOWEST RESPONSIBLE AND RESPONSIVE BIDDER THE MCPHERSON CO., INC. FOR CATEGORY I - LUBRICANTS ITEMS 1-11 AND DAVISON OIL FOR CATEGORY I - LUBRICANTS, ITEM #12 AND CATEGORY II - ANTI-FREEZE, ITEMS 13-15. THE TOTAL COST FOR EACH CATEGORY IS BASED ON ESTIMATED USAGE FOR ONE FISCAL YEAR. ACTUAL PURCHASES WILL BE MADE AS REQUIRED THROUGHOUT THE FISCAL YEAR.

FUNDING: CENTER PROJECT FUND FUNCTION OBJECT 1010 7801 0540 9113 1010 7802 0540 9213 1010 7803 0540 9313

"FAILURE TO FILE A PROTEST WITHIN THE TIME PRESCRIBED IN FLORIDA STATUTES 120.57(3) SHALL CONSTITUTE A WAIVER OF PROCEEDING UNDER CHAPTER 120, FLORIDA STATUTES"

POSTED: 8/12/11 1:30 PM CT

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