BoardDocs® Pro Page 1 of 2



#### **Agenda Item Details**

Meeting Aug 13, 2018 - Regular Meeting

Category 8. Consent Agenda

Subject 8.10 ITB 18-22 Services to Inventory Capitalized Property, presented by Vince

Windham, Program Director, Purchasing, and recommended by the Superintendent

for approval.

Access Public

Type Action (Consent)

Fiscal Impact Yes

Budgeted Yes

Budget Source General Funds, Project 9015 Fixed Charges

Recommended Action Motion to approve the committee's recommendation to award ITB 18-22 Services to

Inventory Capitalized Property to OHC Advisors, Inc. in the amount of \$18,000.00

annually and \$30.00 per hour for Change of Custodian.

### **Public Content**

Request approval of the committee's recommendation to award ITB 18-22 Services to Inventory Capitalized Property to OHC Advisors, Inc. in the amount of \$18,000.00 annually and \$30.00 per hour for Change of Custodian. Funding will be paid from General Funds, Project 9015 Fixed Charges. The contract is effective August 14, 2018 through June 30, 2023. Copies of the award tabulation and bid documents are attached.

For additional information, please contact Rita Scallan, Chief Financial Officer, Finance at (850) 833-5840.

ITB 18-22\_TAB.PDF (16 KB)

ITB 18-22 Services to Inventory Capitalized Property.pdf (1,118 KB)

ITB 18-22 Addendum 1.pdf (98 KB)

### **Administrative Content**

Our adopted rules of Parliamentary Procedure, Robert's Rules, provide for a consent agenda listing several items for approval of the Board by a single motion. Documentation concerning these items have been provided to all Board members and the public in advance to assure an extensive and thorough review. Items may be removed from the consent agenda at the request of any board member.

BoardDocs® Pro Page 2 of 2

## **Motion & Voting**

Motion to approve the Consent Agenda as amended and all of the Consent Agenda items as recommended by the Superintendent.

Motion by Rodney Walker, second by Tim Bryant.

Final Resolution: Motion Carries

Yes: Tim Bryant, Dewey Destin, Melissa Thrush, Rodney Walker, Lamar White



# TABULATION AND RECOMMENDATION FOR ITB 18-22 SERVICES TO INVENTORY CAPITALIZED PROPERTY - ACCOUNTING DEPT.

Item#	Item Description	Accountable Assets, Inc.	CBIZ Valuation Group, LLC	Records Consultants, Inc.	OHC Advisors, Inc.	ProBar		
1	Bid Price		20 J.					
·	August 14, 2018 - June 30, 2019	\$ 19,500.00	\$ 69,300.00	\$ 81,000.00	\$ 18,000.00	\$ 46,440.00		
1A	Bid Price per Hour for Change of Custodian	\$ 35.00	\$ 165.00	\$ 135.00	\$ 30.00	\$ 45.00		
2	Bid Price July 1, 2019 - June 30, 2020	\$ 19,500.00	\$ 69,300.00	\$ 58,000.00	\$ 18,000.00	\$ 41,440.00		
2A	Bid Price per Hour for Change of Custodian	\$ 35.00	\$ 165.00	\$ 135.00	\$ 30.00	\$ 44.00		
3	Bid Price July 1, 2020 - June 30, 2021	\$ 19,500.00	\$ 73,400.00	\$ 58,000.00	\$ 18,000.00	\$ 41,440.00		
3A	Bid Price per Hour for Change of Custodian	\$ 35.00	\$ 170.00	\$ 135.00	\$ 30.00	\$ 44.00		
4	Bid Price July 1, 2021 - June 30, 2022	\$ 19,500.00	\$ 73,400.00	\$ 58,000.00	\$ 18,000.00	\$ 41,440.00		
4A	Bid Price per Hour for Change of Custodian	\$ 35.00	\$ 170.00	\$ 135.00	\$ 30.00	\$ 44.00		
5	Bid Price July 1, 2022 - June 30, 2023	\$ 19,500.00	\$ 75,000.00	\$ 58,000.00	\$ 18,000.00	\$ 41,440.00		
5A	Bid Price per Hour for Change of Custodian	\$ 35.00	\$ 170.00	\$ 135.00	\$ 30.00	\$ 44.00		
	Included Action Plan ?	Yes	Yes	Yes	Yes	Yes		
	Addendum #1 Signed	Yes	Yes	Yes	Yes	Yes		

BIDDERS WHO BID "NO BID": None NON-RESPONSIVE BIDDERS: None

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Committee:

Melissa O'Malley, Director Acct/FS

Rita Scallan, CFO

Kenn MacDonald, AP Specialist

Committee recommends award to the lowest responsible and responsive bidder OHC Advisors, Inc. in the amount of \$18,000 (Annual Cost) and \$30.00 per hour for Change of Custodian.

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POSTED: 8/2/18 8:00 AM

<sup>&</sup>quot;Failure to file a protest within the time prescribed in Florida Statutes 120.57, Florida Statutes, shall constitute a waiver of proceedings under Chapter 120, Florida Statutes."