



SCHOOL DISTRICT OF OKALOOSA COUNTY
CLASS SIZE REDUCTION EQUALIZATION
 FISCAL YEAR 2012-2013
 AS OF MARCH 2012

The School Board directed the Superintendent and Finance to develop a funding model that would allow all schools to have comparable services while minimizing the financial impact of the reallocation of funds on large schools.

The intent of the Equalization Allocation is to provide funding to the financial "breakeven point" for other school services and operational costs. The "breakeven point" is the UFTE necessary to generate adequate funds to provide for the total cost of basic educational services and standard operational costs.

At a large school, the cost per student for other school services and school operational costs is much less than the cost per student at a small school for the same services because there are more students to bear the cost of these services. "Other school services" include instructional supplements and the salaries and benefits for various personnel such as School Principal, Guidance Counselor, P. E. Teacher, Music Teacher, Art Teacher, Media Specialist, Educational Support Personnel (Classroom Assistants, Secretary, Bookkeeper, Clerk, Custodial Services, etc), Nurse, and Substitute Teachers. "School operational costs" include all other direct and indirect costs to the school such as utilities, classroom and operational supplies, etc.

In fiscal year 2012-2013, each school's discretionary budget includes FEFP funding and CSR - Salary Supplement for each student. Once teaching positions are purchased based on the OCEA contract class size requirements, schools will have between \$1,110 and \$1,180 to use towards other school services and school operational costs. The combination of Program Cost Factors and OCEA required class sizes causes the amount per student to vary between elementary, middle, high, and K-12 schools. Finance calculated the average costs for each school type (elementary, middle, high, and K-12) to determine how many students a school must have to pay for other school services and school operational costs. These are considered the "breakeven points": Elementary - 625, Middle - 1,000, High - 1,800, Baker - 1,275, Laurel Hill - 700, and Lewis - 975. Any schools falling below the breakeven point will receive CSR - Equalization funding.

Project Number: 5126

Allocation Method: Based on Type of School
 \$1,110 to \$1,180 X Number of Students Less than Breakeven

Elementary Schools
 (625 UFTE minus School's UFTE) times \$1,180 = Equalization Allocation

Middle Schools
 (1,000 UFTE minus School's UFTE) times \$1,110 = Equalization Allocation

High Schools
 (1,800 UFTE minus School's UFTE) times \$1,170 = Equalization Allocation

Baker School
 (1,275 UFTE minus School's UFTE) times \$1,170 = Equalization Allocation

Laurel Hill School
 (700 UFTE minus School's UFTE) times \$1,170 = Equalization Allocation

Lewis K-8 School
 (975 UFTE minus School's UFTE) times \$1,140 = Equalization Allocation

<i>Example: Edwins Elementary</i>	Class Size Reduction Equalization Allocation
<u>Breakeven Point</u>	<u>UFTE</u> <u>Per UFTE</u> <u>Allocation</u>
625.00 -	426.00 x \$1,180 = \$234,820

For budgeting purposes, there is a section on the Salary Menu (MIS 3382) for your school, if applicable, for Class Size Reduction Equalization - Project 5126.

The District will adjust each school's project budget after the October 2012 FTE Survey and the February 2013 FTE Survey.

Any available funds in the project for your school at the end of fiscal year 2012-2013 will carry over to the next fiscal year.

**SCHOOL DISTRICT OF OKALOOSA COUNTY
CLASS SIZE REDUCTION EQUALIZATION ALLOCATION
FISCAL YEAR 2012-2013
AS OF MARCH 2012**

COST CENTER NUMBER	SCHOOL/CENTER NAME	TOTAL ADJUSTED PROJECTED UFTE FY 2012-2013	FTE LESS THAN BREAK EVEN	CLASS SIZE EQUALIZATION ALLOCATION FY 2012-2013
DISTRICT SCHOOLS				
0031	EDWINS ELEMENTARY SCHOOL	426.00	199.00	\$ 234,820
0041	BAKER SCHOOL	1,327.00	-	-
0051	BOB SIKES ELEMENTARY SCHOOL	802.00	-	-
0082	MEIGS MIDDLE SCHOOL	528.00	472.00	523,920
0092	SHOAL RIVER MIDDLE SCHOOL	882.00	118.00	130,980
0121	RUCKEL MIDDLE SCHOOL	927.00	73.00	81,030
0131	DESTIN ELEMENTARY SCHOOL	895.00	-	-
0151	EDGE ELEMENTARY SCHOOL	542.57	82.43	97,267
0161	EGLIN ELEMENTARY SCHOOL	477.00	148.00	174,640
0201	LAUREL HILL SCHOOL	430.00	270.00	315,900
0211	NICEVILLE HIGH SCHOOL	1,820.00	-	-
0222	NORTHWOOD ELEMENTARY SCHOOL	727.00	-	-
0241	SILVER SANDS SCHOOL	140.00	N/A	-
0251	RIVERSIDE ELEMENTARY SCHOOL	904.00	-	-
0271	PRYOR MIDDLE SCHOOL	582.00	418.00	463,980
0281	WRIGHT ELEMENTARY SCHOOL	577.00	48.00	56,640
0431	SHALIMAR ELEMENTARY SCHOOL	567.00	58.00	68,440
0541	ELLIOTT PT. ELEMENTARY SCHOOL	633.00	-	-
0561	MARY ESTHER ELEMENTARY SCHOOL	613.00	12.00	14,160
0571	PLEW ELEMENTARY SCHOOL	667.00	-	-
0581	CHOCTAW HIGH SCHOOL	1,656.00	144.00	168,480
0601	CRESTVIEW HIGH SCHOOL	1,775.50	24.50	28,665
0621	KENWOOD ELEMENTARY SCHOOL	612.00	13.00	15,340
0631	FLOROSA ELEMENTARY SCHOOL	528.00	97.00	114,460
0641	FT. WALTON BEACH HIGH SCHOOL	1,659.00	141.00	164,970
0651	BRUNER MIDDLE SCHOOL	801.00	199.00	220,890
0671	LEWIS K-8 SCHOOL	611.00	389.00	443,460
0681	LONGWOOD ELEMENTARY SCHOOL	540.00	85.00	100,300
0701	CHOICE HIGH SCHOOL & TECHNICAL CENTER	432.00	N/A	-
0731	WALKER ELEMENTARY SCHOOL	696.00	-	-
0741	BLUEWATER ELEMENTARY SCHOOL	780.00	-	-
0751	ANTIOCH ELEMENTARY SCHOOL	786.00	-	-
0761	DAVIDSON MIDDLE SCHOOL	901.00	99.00	109,890
0771	DESTIN MIDDLE SCHOOL	608.00	392.00	435,120
0801	RICHBOURG SCHOOL	46.00	N/A	-
TOTAL - DISTRICT SCHOOLS		26,898.07	3,481.93	3,963,352
DISTRICT OPERATED REGULAR PROGRAMS				
0721	OKALOOSA STEM ACADEMY	88.00	N/A	-
0791	ECCI - NORTH & BEST CHANCE	-	N/A	-
0811	SOUTHSIDE PRE-K	73.00	N/A	-
7001	K-12 FLORIDA VIRTUAL	-	N/A	-
7004	OKALOOSA ONLINE	-	N/A	-
9818	NWFL BALLET	141.40	N/A	-
9819	TEACHING ADJUDICATED YOUTH	16.00	N/A	-
9820	OKALOOSA BLENDED SCHOOL	-	N/A	-
TOTAL - DISTRICT OPERATED REGULAR PROGRAMS		318.40		
TOTAL - DISTRICT SCHOOLS AND REGULAR PROGRAMS		27,216.47		3,963,352
SCHOOL DISTRICT OPERATED PROGRAMS FOR DJJ STUDENTS FUNDED FOR 240 DAYS				
9810	GULF COAST YOUTH ACADEMY	125.00	N/A	-
9811	OKALOOSA YOUTH DEVELOPMENT CENTER	65.00	N/A	-
9812	OKALOOSA YOUTH ACADEMY	118.00	N/A	-
9813	OKALOOSA REGIONAL DETENTION CENTER	12.00	N/A	-
9814	ADOLESCENT SUBSTANCE ABUSE PROGRAM	54.00	N/A	-
9817	MILTON GIRLS JUVENILE RESIDENTIAL FACILITY	67.00	N/A	-
TOTAL - DISTRICT OPERATED DJJ PROGRAM		441.00		
TOTAL - DISTRICT SCHOOLS, REGULAR PROGRAMS & DJJ PROGRAMS		27,657.47		\$ 3,963,352

NOTES:

1. ELEMENTARY SCHOOLS: \$1,180 PER UFTE LESS THAN 625
2. MIDDLE SCHOOLS: \$1,110 PER UFTE LESS THAN 1,000
3. HIGH SCHOOLS: \$1,170 PER UFTE LESS THAN 1,800
4. BAKER SCHOOL: \$1,170 PER UFTE LESS THAN 1,275
5. LAUREL HILL SCHOOL: \$1,170 PER UFTE LESS THAN 700
6. LEWIS K-8 SCHOOL: \$1,140 PER UFTE LESS THAN 975