



SCHOOL DISTRICT OF OKALOOSA COUNTY
CLASS SIZE REDUCTION EQUALIZATION
 FISCAL YEAR 2010-2011
 AS OF MARCH 2010

Revised
4/28/10

The School Board directed the Superintendent and Finance to develop a funding model that would allow all schools to have comparable services while minimizing the financial impact of the reallocation of funds on large schools.

The intent of the Equalization Allocation is to provide funding to the financial "breakeven point" for other school services and operational costs. The "breakeven point" is the UFTE necessary to generate adequate funds to provide for the total cost of basic educational services and standard operational costs.

At a large school, the cost per student for other school services and school operational costs is much less than the cost per student at a small school for the same services because there are more students to bear the cost of these services. "Other school services" include instructional supplements and the salaries and benefits for various personnel such as School Principal, Guidance Counselor, P. E. Teacher, Music Teacher, Art Teacher, Media Specialist, Educational Support Personnel (Classroom Assistants, Secretary, Bookkeeper, Clerk, Custodial Services, etc), Nurse, and Substitute Teachers. "School operational costs" include all other direct and indirect costs to the school such as utilities, classroom and operational supplies, etc.

In fiscal year 2010-2011, schools have been allocated FEPF funding, CSR - Salary Supplement, and Stabilization for each student. Once teaching positions are purchased based on the OCEA contract class size requirements, schools will have approximately \$1,140 to use towards other school services and school operational costs. Finance calculated the average costs for each school type (elementary, middle, and high) to determine how many students a school must have to pay for other school services and school operational costs in order to determine the "breakeven points." (Elementary - 610, Middle/Laurel Hill - 850, Baker - 1450) Any schools falling below the breakeven point will receive CSR - Equalization funding.

Project Number: 5126

Allocation Method: Based on Size of School
 \$1,140 X Number of Students Less than Breakeven

Elementary Schools

(610 UFTE minus School's UFTE) times \$1,140 = Equalization Allocation

Middle Schools and Laurel Hill School

(850 UFTE minus School's UFTE) times \$1,140 = Equalization Allocation

Baker School

(1450 UFTE minus School's UFTE) times \$1,140 = Equalization Allocation

Example: Edwins Elementary	Class Size Reduction Equalization Allocation			
<u>Breakeven Point</u>	<u>UFTE</u>	<u>Per UFTE</u>	<u>Allocation</u>	
610.00	-	438.00	x	\$1,140 = \$196,080

For budgeting purposes, there is a section on the Salary Menu (MIS 3382) for your school, if applicable, for Class Size Reduction Equalization - Project 5126. This project may only be used to fund basic instructional positions and substitutes. Finance has already entered the number of basic instructional positions that may be purchased with your current allocation. Any remaining funds will be budgeted to 1010.5100.0750.Center.5126. Purchasing basic instructional positions with this project will enable a school to have more funds in its Discretionary/No Project budget which may in turn be used for "other school services" and "school operational costs."

The District will adjust each school's project budget after the October 2010 FTE Survey and the February 2011 FTE Survey.

Any available funds in the project for your school at the end of fiscal year 2010-2011 will carry over to the next fiscal year.

SCHOOL DISTRICT OF OKALOOSA COUNTY
CLASS SIZE REDUCTION EQUALIZATION ALLOCATION
ELEMENTARY SCHOOLS: \$1,140 PER UFTE LESS THAN 610;
MIDDLE SCHOOLS: \$1,140 PER UFTE LESS THAN 850;
LAUREL HILL: \$1,140 PER UFTE LESS THAN 850; AND
BAKER SCHOOL: \$1,140 PER UFTE LESS THAN 1,450
FISCAL YEAR 2010-2011
AS OF MARCH 2010

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COST CENTER NUMBER	SCHOOL/CENTER NAME	TOTAL ADJUSTED PROJECTED UFTE FY 2010-2011	FTE LESS THAN BREAK EVEN	CLASS SIZE EQUALIZATION ALLOCATION FY 2010-2011
DISTRICT SCHOOLS				
31	EDWINS ELEMENTARY SCHOOL	438.00	172.00	\$ 196,080
41	BAKER SCHOOL	1,262.12	187.88	214,183
51	BOB SIKES ELEMENTARY SCHOOL	715.00	N/A	N/A
82	MEIGS MIDDLE SCHOOL	577.00	273.00	311,220
92	SHOAL RIVER MIDDLE SCHOOL	820.00	30.00	34,200
111	W. E. COMBS SCHOOL	-	N/A	N/A
121	RUCKEL MIDDLE SCHOOL	815.00	35.00	39,900
131	DESTIN ELEMENTARY SCHOOL	836.00	N/A	N/A
151	EDGE ELEMENTARY SCHOOL	489.84	120.16	136,982
161	EGLIN ELEMENTARY SCHOOL	400.00	210.00	239,400
201	LAUREL HILL SCHOOL	425.00	425.00	484,500
211	NICEVILLE HIGH SCHOOL	1,890.00	N/A	N/A
222	NORTHWOOD ELEMENTARY SCHOOL	657.00	N/A	N/A
241	SILVER SANDS SCHOOL	123.00	N/A	N/A
251	RIVERSIDE ELEMENTARY SCHOOL	620.00	N/A	N/A
261	VALPARAISO ELEMENTARY SCHOOL	-	N/A	N/A
271	PRYOR MIDDLE SCHOOL	583.00	267.00	304,380
281	WRIGHT ELEMENTARY SCHOOL	594.50	15.50	17,670
431	SHALIMAR ELEMENTARY SCHOOL	541.00	69.00	78,660
541	ELLIOTT PT. ELEMENTARY SCHOOL	599.00	11.00	12,540
561	MARY ESTHER ELEMENTARY SCHOOL	533.00	77.00	87,780
571	PLEW ELEMENTARY SCHOOL	590.00	20.00	22,800
581	CHOCTAW HIGH SCHOOL	1,645.00	N/A	N/A
601	CRESTVIEW HIGH SCHOOL	1,912.00	N/A	N/A
621	KENWOOD ELEMENTARY SCHOOL	559.00	51.00	58,140
631	FLOROSA ELEMENTARY SCHOOL	572.00	38.00	43,320
641	FT. WALTON HIGH SCHOOL	1,809.00	N/A	N/A
651	BRUNER MIDDLE SCHOOL	830.00	20.00	22,800
671	LEWIS K-8 SCHOOL (LEWIS & VALPARAISO SITES)	859.00	N/A	N/A
681	LONGWOOD ELEMENTARY SCHOOL	496.00	114.00	129,960
701	OKALOOSA APPLIED TECHNOLOGY CENTER	235.00	N/A	N/A
731	WALKER ELEMENTARY SCHOOL	727.00	N/A	N/A
741	BLUEWATER ELEMENTARY SCHOOL	697.00	N/A	N/A
751	ANTIOCH ELEMENTARY SCHOOL	845.12	N/A	N/A
761	DAVIDSON MIDDLE SCHOOL	909.00	N/A	N/A
771	DESTIN MIDDLE SCHOOL	610.00	240.00	273,600
801	RICHBOURG SCHOOL	36.00	N/A	N/A
TOTAL - DISTRICT SCHOOLS		26,249.58		2,708,115

DISTRICT OPERATED REGULAR PROGRAMS

781	ECCI - SOUTH	-	N/A	-
791	ECCI - NORTH	-	N/A	-
811	ECCI - NORTH (BEST CHANCE)	-	N/A	-
811	SOUTHSIDE PRE-K	-	N/A	N/A
7001	K-12 FLORIDA VIRTUAL	-	N/A	-
7004	OKALOOSA ONLINE	-	N/A	-
9818	NWFL BALLET	140.00	N/A	-
9819	TEACHING ADJUDICATED YOUTH	15.50	N/A	-
9820	BLENDED SCHOOL	21.30	N/A	-
TOTAL - DISTRICT OPERATED REGULAR PROGRAMS		176.80	-	-

TOTAL - DISTRICT SCHOOLS AND REGULAR PROGRAMS	26,426.38		2,708,115
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SCHOOL DISTRICT OPERATED PROGRAMS FOR DJJ STUDENTS FUNDED FOR 240 DAYS

9810	GULF COAST YOUTH ACADEMY	129.74	N/A	-
9811	OKALOOSA YOUTH DEVELOPMENT CENTER	62.19	N/A	-
9812	OKALOOSA YOUTH ACADEMY	127.65	N/A	-
9813	OKALOOSA REGIONAL DETENTION CENTER	39.93	N/A	-
9814	ADOLESCENT SUBSTANCE ABUSE CENTER	47.53	N/A	-
9817	MILTON GIRLS JUVENILE RESIDENTIAL FACILITY	73.37	N/A	-
TOTAL - DISTRICT OPERATED DJJ PROGRAM		480.41	-	-

TOTAL - DISTRICT SCHOOLS, REGULAR PROGRAMS & DJJ PROGRAMS	26,906.79		\$ 2,708,115
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NOTE:

The breakeven point for Baker School has been raised from 1400 to 1450.