



**OKALOOSA COUNTY SCHOOL DISTRICT  
Class Size Reduction  
School Year 2004-2005**

Class Size Reduction is the categorical program in the Governor's Proposed Budget for FY 2004-2005 which funds the operational costs associated with implementing the 2004-2005 constitutional amendment requirements to reduce the pupil/teacher ratio. Amendment IX of the Florida Constitution requires a maximum class size for grades pre-kindergarten through 3 to be 18 students, for grades 4 through 8 to be 22, and grades 9 through 12 to be 25. For fiscal years 2003-2004 and 2004-2005, the requirements for implementation of the Class Size Amendment were to reduce the class size on a district-level by 2.0 for each category or to meet the Class Size Amendment requirement for each category at the district level. The District met the district-level requirement in pre-kindergarten through 3rd grade and in grades 9 through 12. However, the District class size for grades 4 through 8 was 22.70, and the District did not meet the district-level requirement.

For FY 2004-2005, the District will allocate funds to implement the class size constitutional requirement at the school-level class size for grades pre-kindergarten through 3 of 18 and the constitutional requirement at a district-level for grades grades 4 through 8 of 22 and grades 9 through 12 of 25. All data used to calculate Class Size Allocation has been provided through MIS directly from each school's data.

For budgeting purposes, there is a section on the Salary Menu (MIS 3382) for your school for Class Size Reduction - Project 4125. Finance has already entered the number of units allocated to your school. By Constitutional mandate, schools may not cash in these positions or use the funds for any other purpose.

*Class Size Reduction - Instructional Materials Allocation and Class Size Operational Allocation will be made after the District has determined the number of additional classrooms needed at each school. The District will make the allocation in sufficient time to order additional instructional materials and supplies for new teachers.*

**Project Number 2004-2005:**

Class Size Reduction 4125

**Allocation Method:** Based on School Data

Pre-Kindergarten through 5 Number of UFTE at the School by Grade Level  
Less: ESE UFTE in Self-Contained Classrooms by Grade Level  
Number of UFTE at the School by Grade Level

Number of Students by Grade Level  
Divided By: Class Size per District Contract with OCEA  
Number of Positions Under OCEA Contract

Number of Students by Grade Level  
Divided By: Class Size per Article IX  
Number of Positions Under Article IX  
*(excludes ESE Self-Contained Classroom Teaching Positions)*

Number of Positions Under Article IX  
Subtract: Number of Positions Under OCEA Contract  
Unadjusted Number of Class Size Reduction Units

Unadjusted Class Size Reduction Units  
Add (Subtract): Adjustments  
Estimated Number of Class Size Reduction Units

Estimated Number of Class Size Reduction Units  
Multiplied by: \$43,900 Estimated Salary, Benefits Plus \$406 in Performance Pay  
Total \$ Allocation

Grades 6 through 8 Same Allocation as 2003-2004, rounded up to full position  
Or minimum allocation of 1 Class Size Reduction Unit

Grades 9 through 12 None - District currently meets district-level class size requirement.



OKALOOSA COUNTY SCHOOL DISTRICT  
Class Size Reduction (Continued)  
School Year 2004-2005

**Pre-kindergarten through 5 - Elementary Schools and Baker School and Laurel Hill School Grades**

*Your school's calculation and Appendix C - Maximum Class Size and Class Load (per OCEA Contract) are provided in the detailed pages in this section. Please note that the number of positions required under OCEA contract should in most cases be the number of classroom teachers that teach students and count for class size reduction, excluding ESE self-contained classroom teachers, and schools should purchase the teachers from discretionary or other appropriate fund sources. **Additionally, school principals will be asked to certify the following: (1) they have purchased the number of positions required to meet the Class Size Reduction requirements; and (2) they have not used Class Size Reduction positions to supplant.** Finance and MIS will work closely with schools to assist schools in meeting the class size requirements.*

**Middle Schools and High Schools**

Middle Schools and High Schools must purchase adequate units to meet the Class Size requirement at the school-level. In most cases, middle schools and high schools must purchase at least as many teaching units which count for the Class Size Reduction calculation (teachers teaching core courses) as were purchased in FY 2003-2004. During the scheduling process, schools should work closely with Management Information Systems (MIS) to ensure compliance with class size requirements.

**Additionally, school principals will be asked to certify the following: (1) they have purchased the number of positions required to meet class size reduction requirements; and (2) for middle schools only, they have not used Class Size Reduction positions to supplant.**

**Allocation Amount:**

**\$ 7,886,468**

Any available funds in the project for your school will not carry over to the new fiscal year.

**OKALOOSA COUNTY SCHOOL DISTRICT**  
**Class Size Reduction Project - Project 4125**  
**Budget and Instructional Unit Allocation**  
**Cost Center Number Order**  
**School Year 2004-2005**  
**As of February 27, 2004**

<b>Cost Center</b>	<b>Cost Center Name</b>	<b>2004-2005 Total Class Size Units</b>	<b>2004-2005 Estimated Salaries &amp; Benefits Basic Teacher</b>	<b>2004-2005 Estimated Performance Pay Including FICA &amp; FRS</b>	<b>2004-2005 Total Allocation</b>
0031	Edwins Elementary School	6.00	\$ 43,900	\$ 406	\$ 265,836
0041	Baker School	8.00	\$ 43,900	\$ 406	\$ 354,448
0051	Bob Sikes Elementary	6.00	\$ 43,900	\$ 406	\$ 265,836
0082	Meigs Middle School	3.00	\$ 43,900	\$ 406	\$ 132,918
0092	Richbourg Middle School	1.00	\$ 43,900	\$ 406	\$ 44,306
0121	Ruckel Middle School	1.00	\$ 43,900	\$ 406	\$ 44,306
0131	Destin Elementary School	11.00	\$ 43,900	\$ 406	\$ 487,366
0151	Edge Elementary School	6.00	\$ 43,900	\$ 406	\$ 265,836
0161	Cherokee Elementary School	4.00	\$ 43,900	\$ 406	\$ 177,224
0201	Laurel Hill School	3.00	\$ 43,900	\$ 406	\$ 132,918
0222	Northwood Elementary School	7.00	\$ 43,900	\$ 406	\$ 310,142
0251	Southside Elementary School	7.00	\$ 43,900	\$ 406	\$ 310,142
0261	Valparaiso Elementary School	4.00	\$ 43,900	\$ 406	\$ 177,224
0271	Pryor Middle School	1.00	\$ 43,900	\$ 406	\$ 44,306
0281	Wright Elementary School	8.00	\$ 43,900	\$ 406	\$ 354,448
0431	Shalimar Elementary School	6.00	\$ 43,900	\$ 406	\$ 265,836
0441	Oak Hill Elementary School	9.00	\$ 43,900	\$ 406	\$ 398,754
0541	Elliott Point Elementary School	7.00	\$ 43,900	\$ 406	\$ 310,142
0551	Ocean City Elementary School	5.00	\$ 43,900	\$ 406	\$ 221,530
0561	Mary Esther Elementary School	7.00	\$ 43,900	\$ 406	\$ 310,142
0571	Plew Elementary School	10.00	\$ 43,900	\$ 406	\$ 443,060
0621	Kenwood Elementary School	6.00	\$ 43,900	\$ 406	\$ 265,836
0631	Florosa Elementary School	9.00	\$ 43,900	\$ 406	\$ 398,754
0651	Bruner Middle School	2.00	\$ 43,900	\$ 406	\$ 88,612
0671	Lewis Middle School	1.00	\$ 43,900	\$ 406	\$ 44,306
0681	Longwood Elementary School	5.00	\$ 43,900	\$ 406	\$ 221,530
0731	Walker Elementary School	7.00	\$ 43,900	\$ 406	\$ 310,142
0741	Bluewater Elementary School	11.00	\$ 43,900	\$ 406	\$ 487,366
0751	Antioch Elementary School	10.00	\$ 43,900	\$ 406	\$ 443,060
0761	Davidson Middle School	3.00	\$ 43,900	\$ 406	\$ 132,918
0771	Destin Middle School	3.00	\$ 43,900	\$ 406	\$ 132,918
9818	NW Florida Ballet Academie	1.00	\$ 43,900	\$ 406	\$ 44,306
<b>TOTAL</b>		<b>178.00</b>			<b>\$ 7,886,468</b>

**OKALOOSA COUNTY SCHOOL DISTRICT**  
**Class Size Reduction Project - Project 4125**  
**Instructional Unit Allocation**  
**Cost Center Number Order**  
**School Year 2004-2005**  
**As of February 27, 2004**

Cost Center	Cost Center Name	2003-2004 Total Class Size Units	2004-2005			Increase (Decrease)
			Class Size Units PK-3	Class Size Units 4 - 8	Total Class Size Units	
0031	Edwins Elementary School	5.00	3.00	3.00	6.00	1.00
0041	Baker School	5.40	6.00	2.00	8.00	2.60
0051	Bob Sikes Elementary	3.00	4.00	2.00	6.00	3.00
0082	Meigs Middle School	2.60		3.00	3.00	0.40
0092	Richbourg Middle School	0.00		1.00	1.00	1.00
0121	Ruckel Middle School	1.00		1.00	1.00	0.00
0131	Destin Elementary School	6.00	9.00	2.00	11.00	5.00
0151	Edge Elementary School	2.00	5.00	1.00	6.00	4.00
0161	Cherokee Elementary School	3.00	3.00	1.00	4.00	1.00
0201	Laurel Hill School	4.40	3.00		3.00	(1.40)
0222	Northwood Elementary School	3.00	5.00	2.00	7.00	4.00
0251	Southside Elementary School	3.00	5.00	2.00	7.00	4.00
0261	Valparaiso Elementary School	2.00	3.00	1.00	4.00	2.00
0271	Pryor Middle School	0.00		1.00	1.00	1.00
0281	Wright Elementary School	5.00	6.00	2.00	8.00	3.00
0431	Shalimar Elementary School	4.00	4.00	2.00	6.00	2.00
0441	Oak Hill Elementary School	3.00	7.00	2.00	9.00	6.00
0541	Elliott Point Elementary School	6.00	6.00	1.00	7.00	1.00
0551	Ocean City Elementary School	5.00	4.00	1.00	5.00	0.00
0561	Mary Esther Elementary School	6.00	5.00	2.00	7.00	1.00
0571	Plew Elementary School	6.00	7.00	3.00	10.00	4.00
0621	Kenwood Elementary School	3.00	5.00	1.00	6.00	3.00
0631	Florosa Elementary School	5.00	7.00	2.00	9.00	4.00
0651	Bruner Middle School	1.60		2.00	2.00	0.40
0671	Lewis Middle School	0.00		1.00	1.00	1.00
0681	Longwood Elementary School	4.00	4.00	1.00	5.00	1.00
0731	Walker Elementary School	3.00	5.00	2.00	7.00	4.00
0741	Bluewater Elementary School	6.00	8.00	3.00	11.00	5.00
0751	Antioch Elementary School	5.00	7.00	3.00	10.00	5.00
0761	Davidson Middle School	3.00		3.00	3.00	0.00
0771	Destin Middle School	2.80		3.00	3.00	0.20
9818	NW Florida Ballet Academie	1.00	0.00	1.00	1.00	0.00
<b>TOTAL</b>		<b>109.80</b>	<b>121.00</b>	<b>57.00</b>	<b>178.00</b>	<b>68.20</b>

## **Appendix C**

### **Maximum Class Size and Class Load**

#### ***Definitions:***

Class Size is the number of students assigned to a teacher for a period of instruction. In elementary schools, where one teacher directs all learning, it is the number of pupils for whom a teacher is responsible daily. In secondary schools or other schools in which teachers are responsible for instruction in a particular subject, it is the number of pupils for whom a teacher is responsible during a single period.

Class Load is the number of pupils for whom teachers are responsible daily where the teacher is assigned more than one class each day.

If a class consists of two grades, whichever of the two grades' maximum class size is the smallest shall be the maximum class size for that class. In addition, the 10% beyond provision of Article VI shall not apply in the case of combination classes.

#### ***Maximum Class Size and Class Load***

##### Elementary

Kindergarten – 1 <sup>st</sup> Grade	24*
Grades 2 – 3	25*
Grades 4 – 5	28*

\*This does not apply to Special Area Teachers

<u>Secondary</u>	<u>Maximum Class Load</u>
Academic and Vocational	150
Physical Education	220